

29 July 2025

Quarterly Activities Report

Highlights

- Tenement EL9718 (previously ELA6755) c. 2km north along strike from Australian Copper and Gold's (ASX:AGC) Achilles discovery granted (ASX Announcement 19.11.2024)
- Initial stakeholder engagement commenced, with on-ground and geophysical exploration underway
- Regional magnetic datasets re-processed and confirm the structurally prospective setting of EL9718 and provide an immediate target area for initial exploration

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to provide a summary of activities for the quarter ending 30 June 2025.

Exploration update: North Achilles (NSW)

The North Achilles project (southern Cobar Basin, NSW - Figure 1) is located immediately adjacent to tenements held by Australian Gold and Copper Ltd (ASX:AGC) and approximately 2.2km north of the recent Achilles discovery. AGC have achieved outstanding drill results at Achilles including 5 metres @ 16.9g/t Au, 1,667g/t Ag, 0.4% Cu & 15% Pb + Zn (A3RC030 - AGC ASX Ann. 04.06.2024). Tenement EL9718 (previously ELA6755) was recently granted to Regener8 Resources (ASX Announcement 19.11.2024) allowing the commencement of early-stage exploration planning.

In the preceding quarter, in tandem with the tenement grant process, Regener8 engaged geophysical consultants Southern Geoscience to reprocess available geophysical datasets including aeromagnetic data (Figure 2) and airborne electromagnetic lines. The mineralisation at Achilles is hosted within the Achilles Shear, bound on its eastern margin by the Kilparney Fault. From magnetics imagery, this structure has been interpreted to continue north under shallow cover, and into the southeast corner of EL9718 where it converges with the Rast Trough-bounding Uabba fault (Figure 2). This reinterrogation of existing regional data highlights the structurally prospective position of EL9718 up-strike along a known mineralised structure and provides an immediate focus for initial exploration on EL9718.

Regener8 Resources HQ

Unit 1, 4 Burgay Court
Osborne Park WA 6017

P +61 475 296 121
E hello@regener8resources.com.au



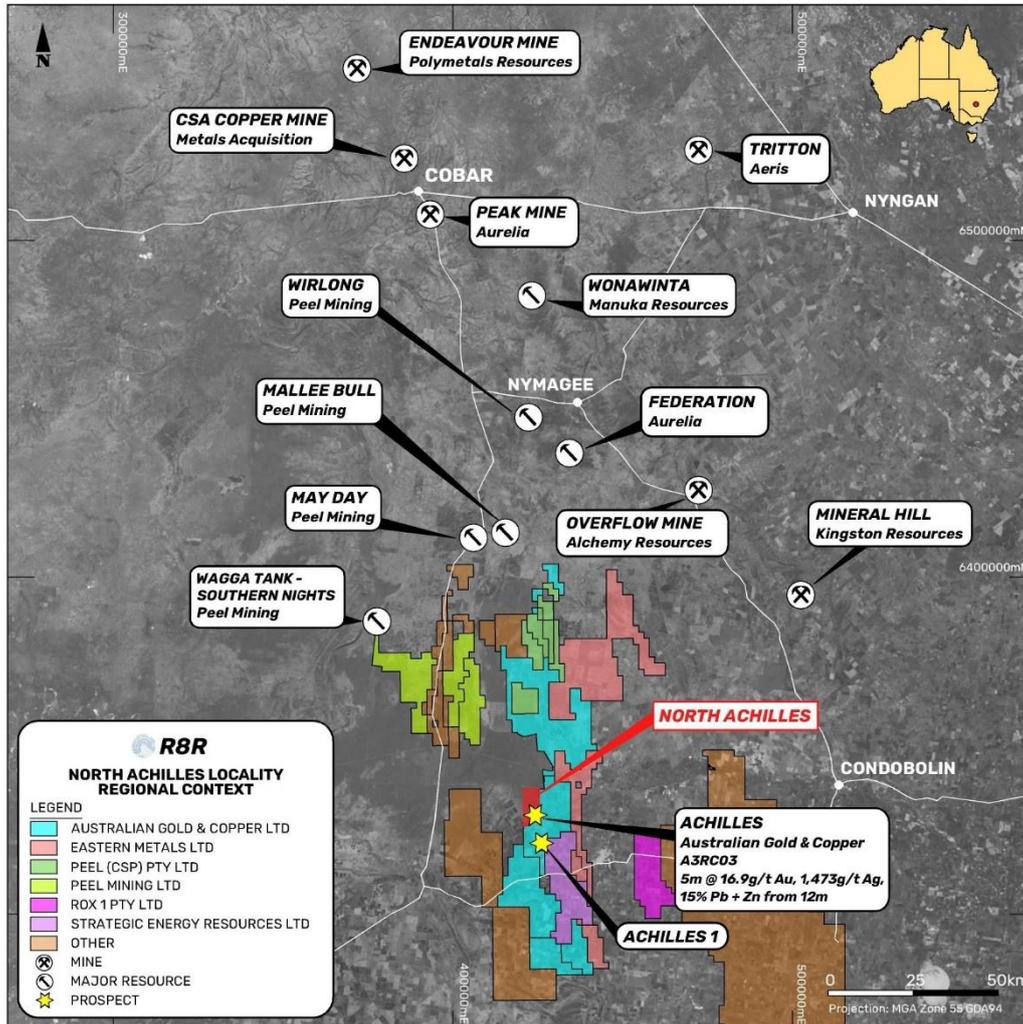


Figure 1: North Achilles project area within the southern Cobar Basin showing neighboring deposits and mines

The emergence of a new copper search space west of AGC's Achilles discovery (AGC ASX Announcement 04.02.2025) provides Regener8 with further encouragement for the prospectivity of the North Achilles tenement. AGC's recent diamond drilling intercepted broad low-grade copper-zinc mineralisation where coincident magnetic and IP anomalies occurred. Regener8 is encouraged by the anomalous magnetic features to the north of its tenement and west of the Killarney Fault.



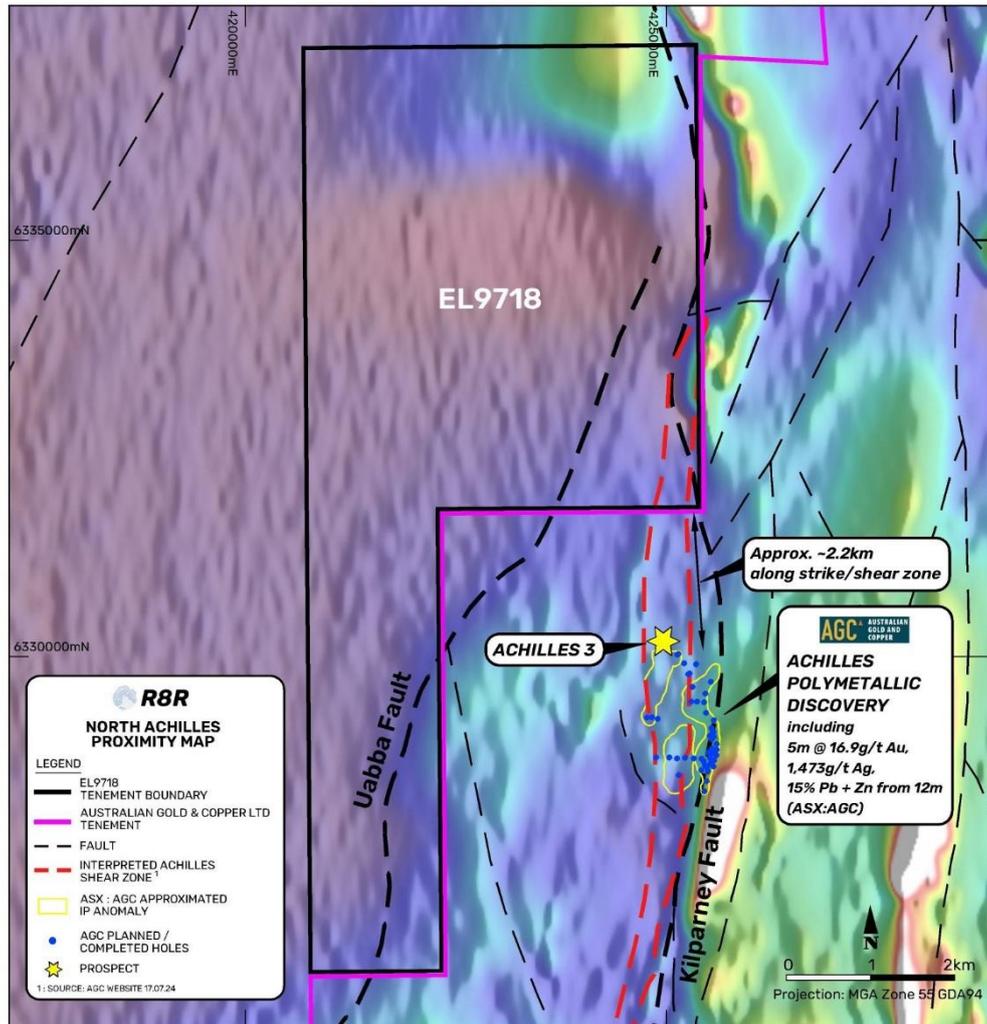


Figure 2: North Achilles (EL9718) reprocessed magnetics with major structures. Note position of Achilles (ASX:AGC) immediately adjacent to Killarney Fault that trends northwards onto EL9718.

In the current quarter, drone magnetic survey of the tenement was completed along with structural interpretation. Challenges associated with geophysical deliverables that contained significant noise from the service provider meant that the Company spent significant efforts to reprocess the data. Finalisation of this work is imminent and the Company expects to update the market in the coming weeks including progress on land access.

East Ponton Project

Further to the rationalisation of tenement holding at East Ponton, no exploration activities were undertaken during the quarter. The Company is retaining holding over what it considers the most prospective ground for a polymetallic Mulga Rocks-style deposit, should nickel and cobalt commodity prices improve along with anomalous gold in paleochannel targets.



Corporate

ASX Additional Information

1. ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure spend during the Quarter was \$81,000. Full details of exploration activity during the Quarter are set out in this report.
2. ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.
3. ASX Listing Rule 5.3.5: Payment to related parties of the Company and their associates during the Quarter was \$63,000 cash.

The information contained in this announcement related to the Company's past exploration results is extracted from, or was set out in, the following ASX announcements which are referred to in this Quarterly Activities Report:

- 6 June 2025 - Cleansing Notice
- 6 June 2025 - Application for quotation of securities
- 17 April 2025 – Quarterly Activities/Appendix 5B Cash Flow Report
- 17 April 2025 - Notification regarding unquoted securities
- 7 April 2025 - Becoming a substantial holder
- 2 April 2025 - Ceasing to be a substantial holder

Authorised by the Board of Regener8 Resources NL.

For further information, please contact:

Stephen Foley
Managing Director
Tel: +61 475 296 121



TENEMENT SCHEDULE AS AT 30 JUNE 2025

Tenement	Registered Holder	% Held	Grant Date	Expiry Date	Area	Change during the Quarter
E40/342	Regener8 Resources NL	100	08/05/2015	07/05/2025	2 BL	(100%)
P40/1506	Regener8 Resources NL	100	03/02/2021	02/02/2029	94.07 Ha	-
P40/1513	Regener8 Resources NL	100	03/12/2020	02/12/2028	9.71 Ha	-
P40/1515	Regener8 Resources NL	100	03/02/2021	02/02/2029	182.64 Ha	-
P40/1516	Regener8 Resources NL	100	03/02/2021	02/02/2029	127.67 Ha	-
P40/1517	Regener8 Resources NL	100	03/02/2021	02/02/2029	102.82 Ha	-
P40/1518	Regener8 Resources NL	100	03/12/2020	02/12/2028	24.78 Ha	-
P40/1492	Regener8 Resources NL	100	04/07/2019	03/07/2027	184.00 Ha	-
P40/1536	Regener8 Resources NL	100	09/12/2021	08/12/2025	193.64 Ha	-
EL28/3347	Regener8 Resources NL	100	01/02/2024	31/01/2029	50 BL	-
EL28/3348	Regener8 Resources NL	100	01/02/2024	31/01/2029	63 BL	(100%)
EL9718	Regener8 Resources NL	100	07/11/2024	07/11/2030	12e	-

Information in this release that relates to Exploration Results is based on information reviewed by Mr Nicholas Walker of Newexco Exploration Pty Ltd. Mr Walker is engaged by Regener8 Resources NL as an independent consultant. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Walker is a Member of AIG. Mr Walker consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.

The Company confirms that all material assumptions and technical parameters underpinning the exploration results in this report continue to apply and have not materially changed. The Company is not aware of any new information or data that materially affects the information included in this release.

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 P +61 475 296 121
 E hello@regener8resources.com.au


Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

REGENER8 RESOURCES NL

ABN

93 655 560 740

Quarter ended ("current quarter")

30 JUNE 2025

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(27)	(133)
(e) administration and corporate costs	(67)	(365)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	8	49
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(86)	(449)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(81)	(783)
(e) investments	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Cash acquired on acquisition	-	-
2.6 Net cash from / (used in) investing activities	(81)	(783)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities *	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	-	-

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	753	1,818
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(86)	(449)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(81)	(783)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	-	-

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	586	586

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	91	88
5.2	Call deposits	495	665
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	586	753

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	27
6.2	Aggregate amount of payments to related parties and their associates included in item 2	36

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Payments of Directors fees and salaries

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(86)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(81)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(167)
8.4 Cash and cash equivalents at quarter end (item 4.6)	586
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	586
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.5
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 July 2025

Authorised by: the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.