



# UNLOCKING GOLD DISCOVERIES IN THE YANDAL BELT

Noosa Mining Conference | 23<sup>rd</sup> July 2025

ASX:YRL

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## COMPETENT PERSONS STATEMENT

The information in this document that relates to Exploration Results, geology and data compilation is based on information reviewed or compiled by Mr Chris Oorschot, a Competent Person who is a Member of The Australasian Institute Geoscientists. Mr Oorschot is the Managing Director of the Company, is a full-time employee and holds shares and options in the Company. Mr Oorschot has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Oorschot consents to the inclusion in this announcement of the matters based on this information in the form and context in which it appears.

The information in this announcement that relates to the Flushing Meadows, Mt McClure and Gordons Dam Mineral Resource Estimates is based on information compiled and generated by Andrew Bewsher, an employee of BM Geological Services Pty Ltd ("BMGS"). Both Andrew Bewsher and BMGS hold shares in the company. BMGS consents to the inclusion, form and context of the relevant information herein as derived from the original resource reports. Mr Bewsher has sufficient experience relevant to the style of mineralization and type of deposit under consideration and to the activity which is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.

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# MAKING NEW GOLD DISCOVERIES

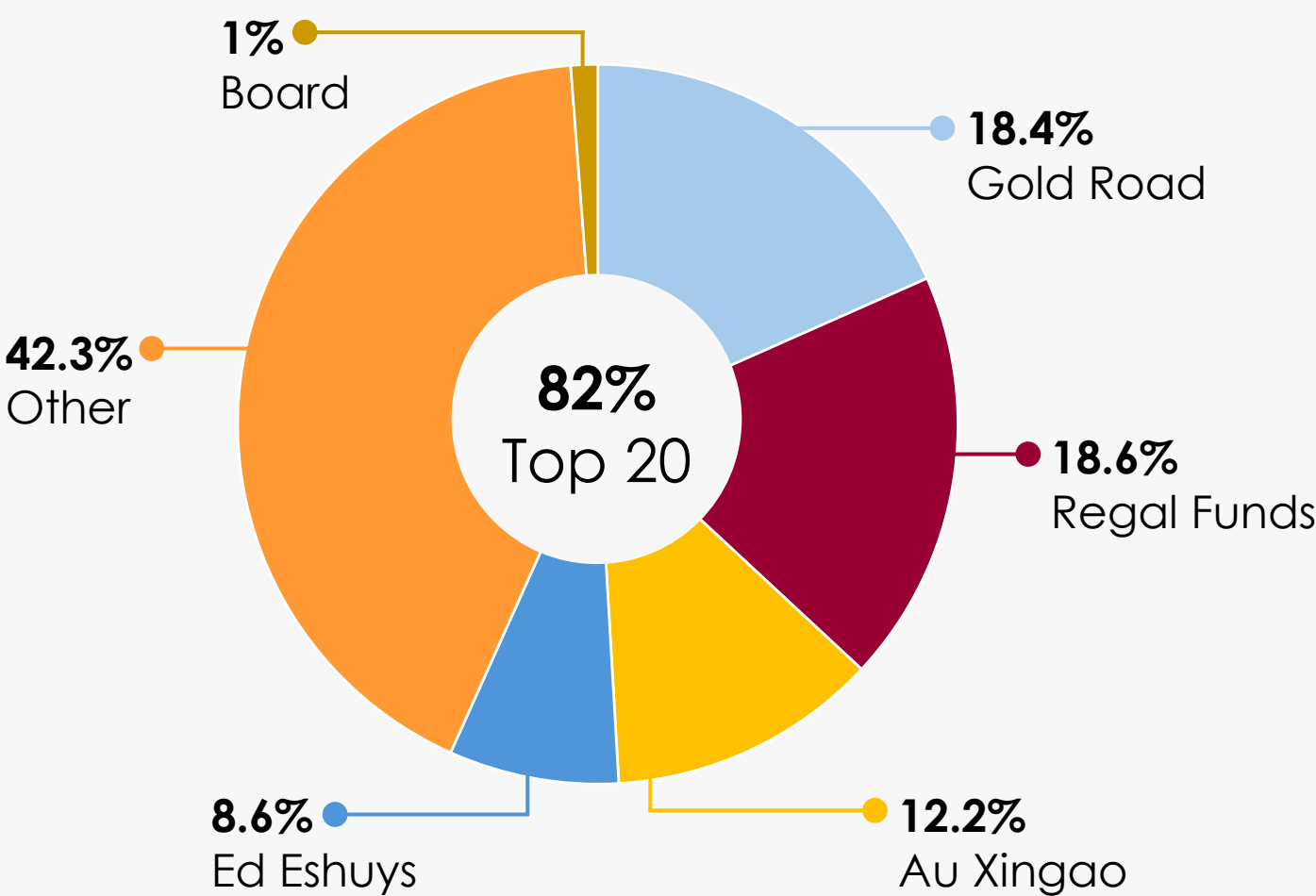
- ❖ Actively targeting and successfully making **new gold discoveries** within the Eastern Goldfields of Western Australia.
- ❖ Yandal Resources offers investors exposure to the potential growth generated through material gold discoveries.





# CAPITAL STRUCTURE

Share Price <sup>1</sup>	Shares on Issue
\$0.15	309.2M
Options	Market Cap <sup>1</sup>
38.1M	~46.4M
Cash <sup>2</sup>	Enterprise Value
~7.1M	~39.3M



# BOARD & MANAGEMENT TEAM



**Chris Oorschot**  
Managing Director & CEO

BSc (Hons 1st Class), MAIG, MSEG

- Exploration Geologist with +15yrs experience predominantly in the Western Australian gold sector
- Expertise in complex stratigraphic environments and structurally controlled Archaean mineralised systems



**Greg Evans**  
Non-Executive Chair

BCom, DipApp Fin, GAICD

- +25yrs in investment banking in the mining and resources sector
- Corporate and Financial Advisor to public companies and large private business owners across multiple sectors



**Katina Law**  
Non-Executive Director

BCom, FCPA, MBA, GAICD

- +30yrs experience in the mining industry covering corporate and site-based finance roles across several continents
- Has held senior positions at Newmont Mining Corporation's head office in Denver, USA



**Eduard Eshuys**  
Strategic & Technical Advisor

BSc, FAusIMM, FAICD

- Highly successful explorer and gold industry executive
- Led teams in discovery of numerous gold deposits including Plutonic, Jundee and Bronzewing
- Former Executive Chairman of DGO Gold



**Owen Casey**  
Exploration Manager

BSc (Hons), MAIG

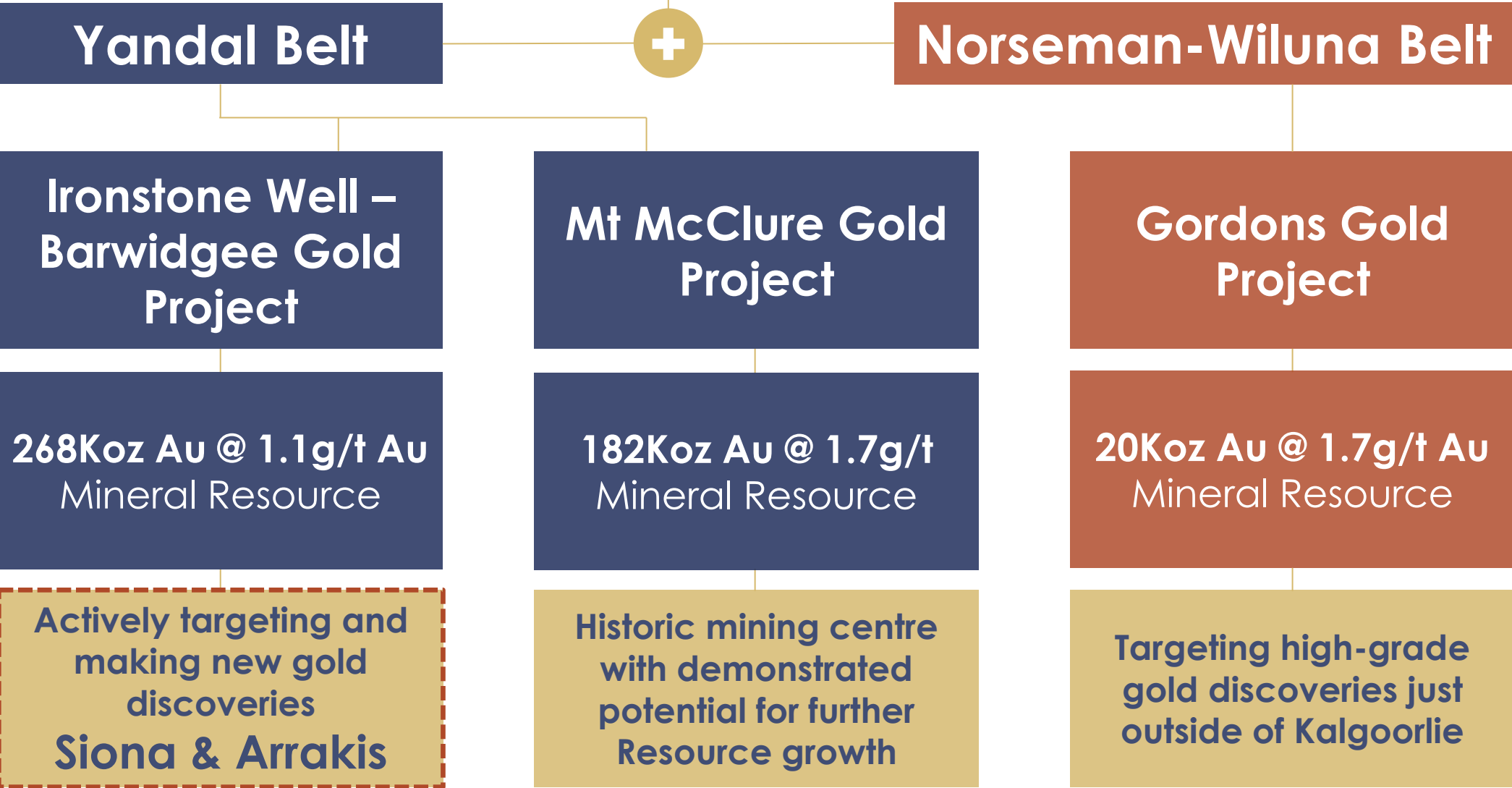
- Exploration geologist with + 14yrs experience predominantly in the Western Australia gold sector
- Strong background in WA gold exploration and project development

1. Based on the closing share price of \$0.15 at close of trade on the 22<sup>th</sup> of July 2025  
2. As of 31<sup>st</sup> March 2025

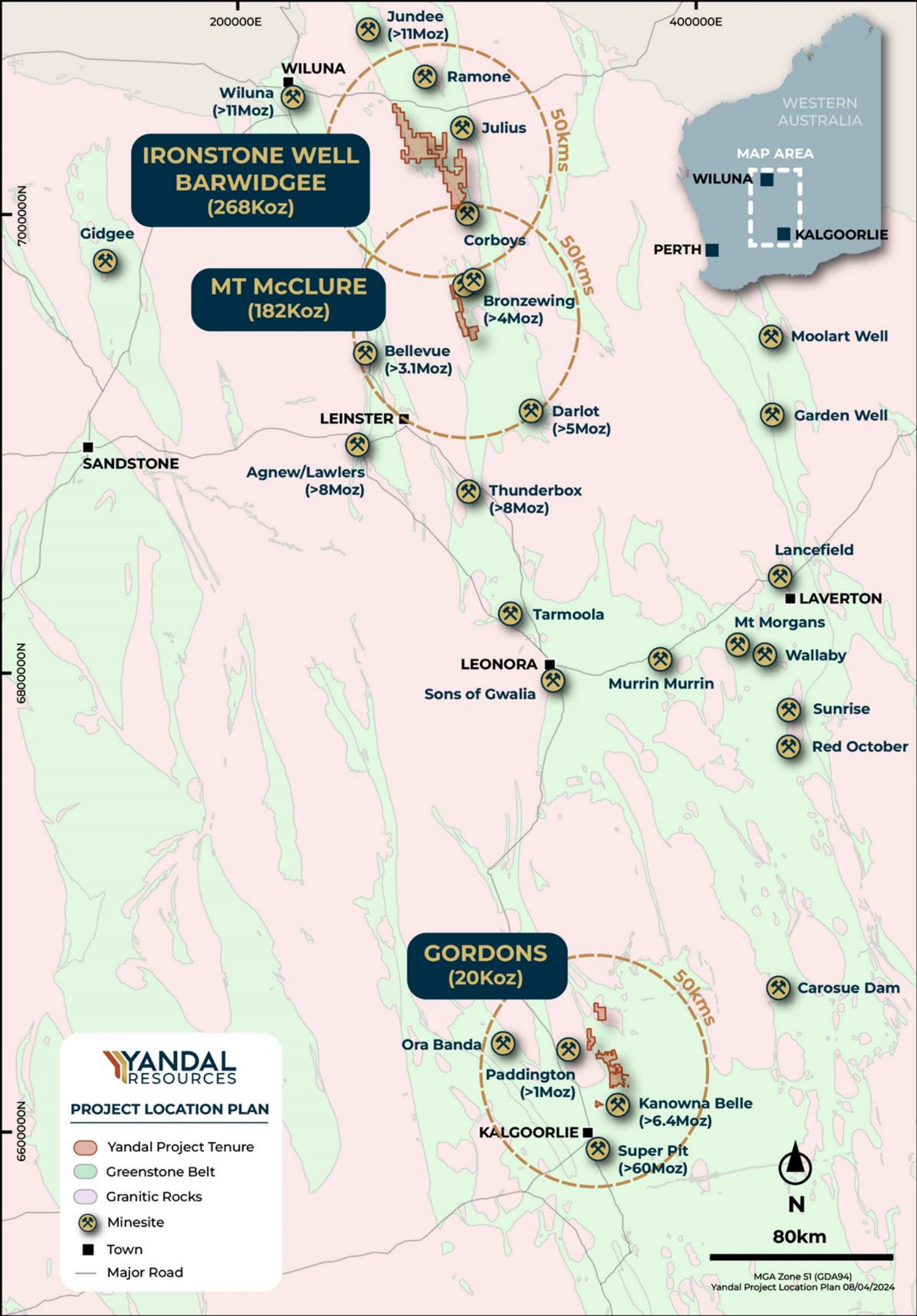
# WHAT IS YANDAL RESOURCES?

A gold focused exploration company

Three strategically located projects in Tier-1 gold belts of Western Australia



All projects close to active processing facilities





# IRONSTONE WELL-BARWIDGEE PROJECT

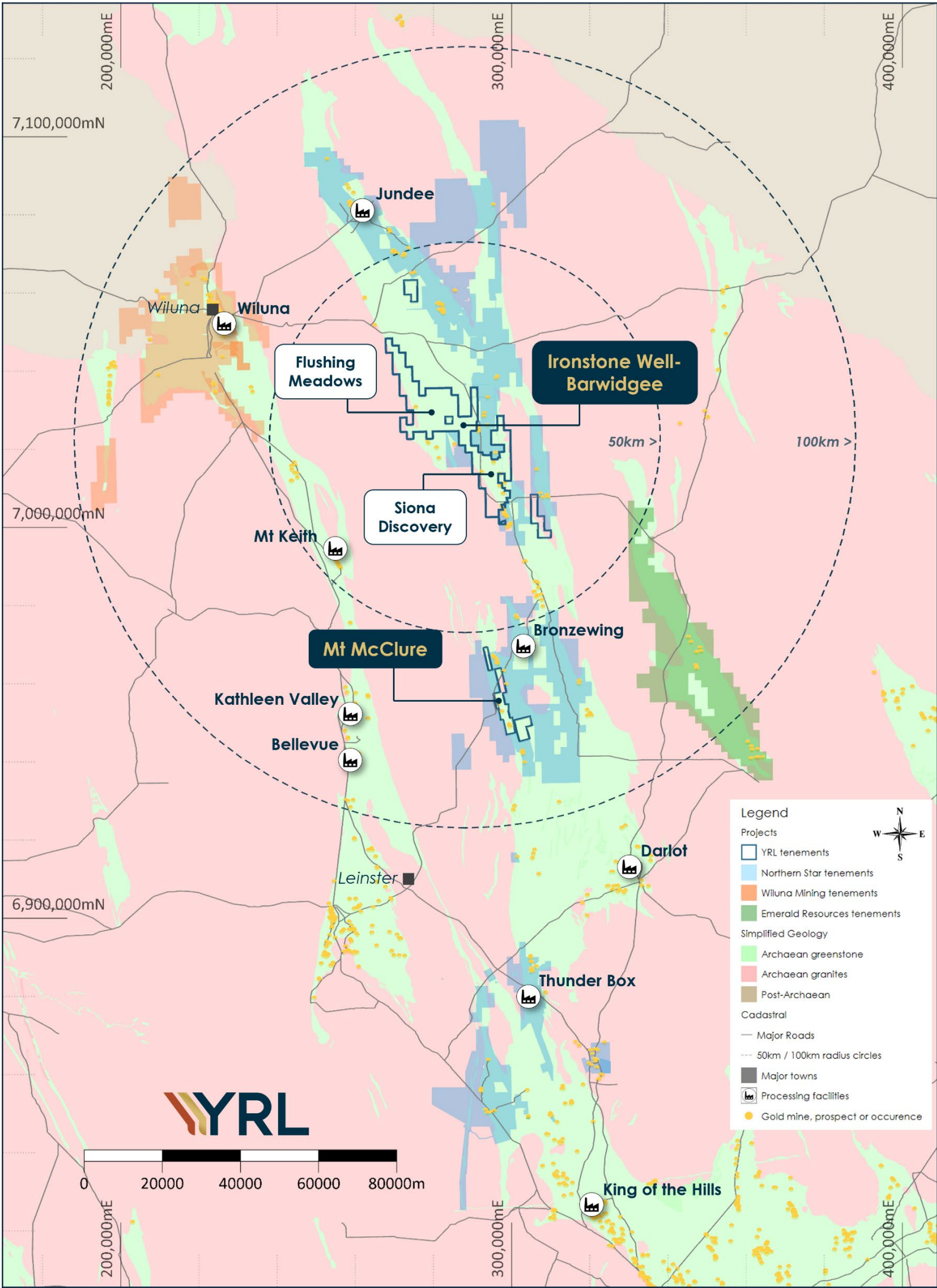
## IWB Prioritised in the 2024 & 2025 Exploration Strategy

**Excellent Geological Setting**  
Fertile first and second order structures  
**Area of 376.6km<sup>2</sup>** covering **53km** of strike

**Underexplored**  
Major structures poorly defined  
Transported cover and complex regolith

**Existing Mineral Resource**  
Flushing Meadows 268Koz - Located on granted mining lease  
Potential Resource growth following recent discoveries

**Strategic Location**  
Numerous producers within the region - Close to existing processing facilities – Low jurisdictional risk in Western Australia





IRONSTONE WELL & BARWIDGEE

## GENUINE DISCOVERIES

### Strategy is Delivering Exploration Success

#### Siona Gold Discovery

Late October 2024

Hosted by the New England Granite

#### Arrakis Prospect Defined

January 2025

>800m long mineralised structure

### Large-Scale Potential

#### Early discovery phase

Host New England Granite is largely untested

#### Rare Opportunity

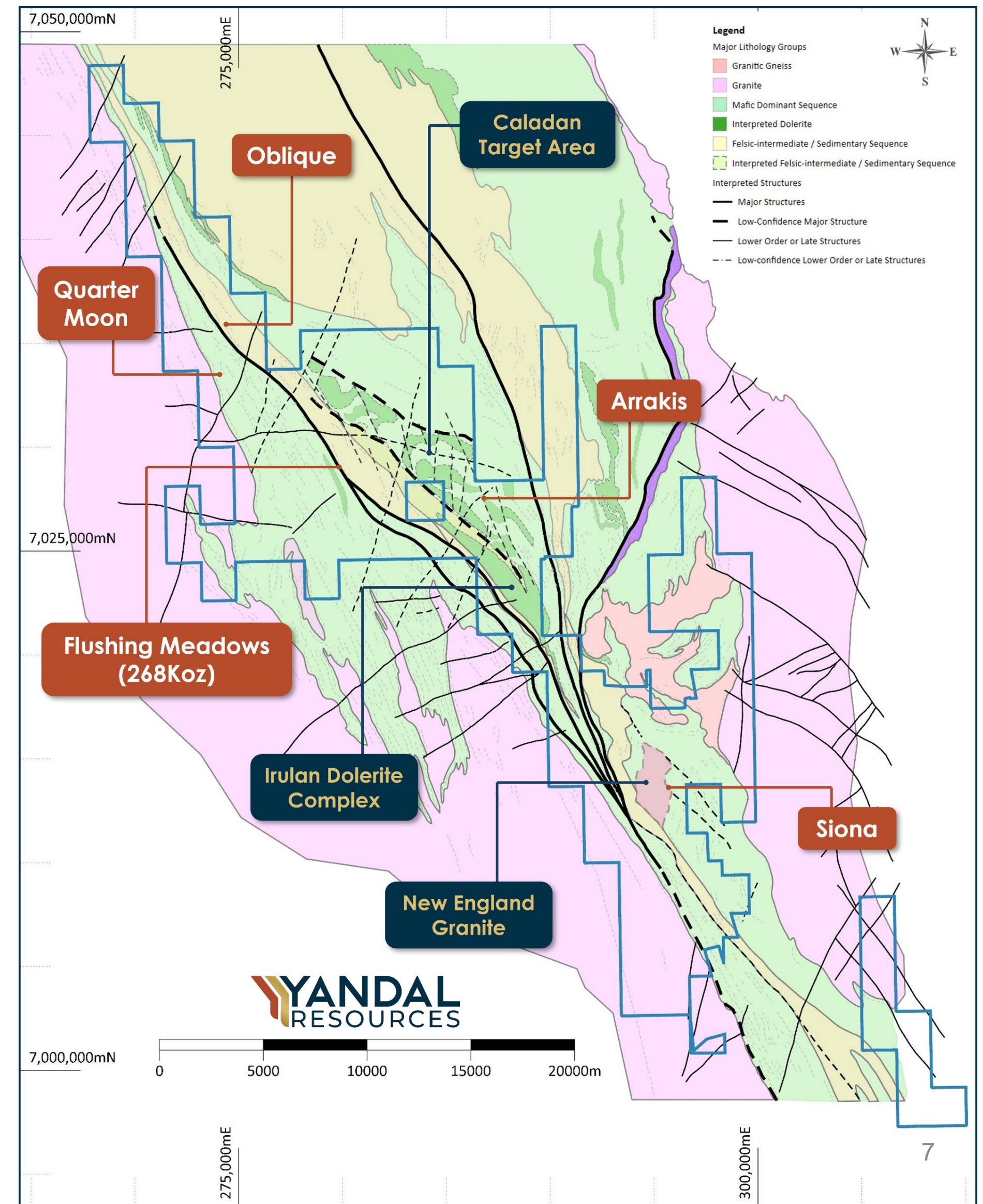
Early AC results demonstrate potential

### Advancing Discoveries & Exploration

Targeting further discoveries within the intrusive host

Large-scale >12,500m AC Program Nearly Complete

## Targeting large-scale discoveries





# CALADAN TARGET AREA

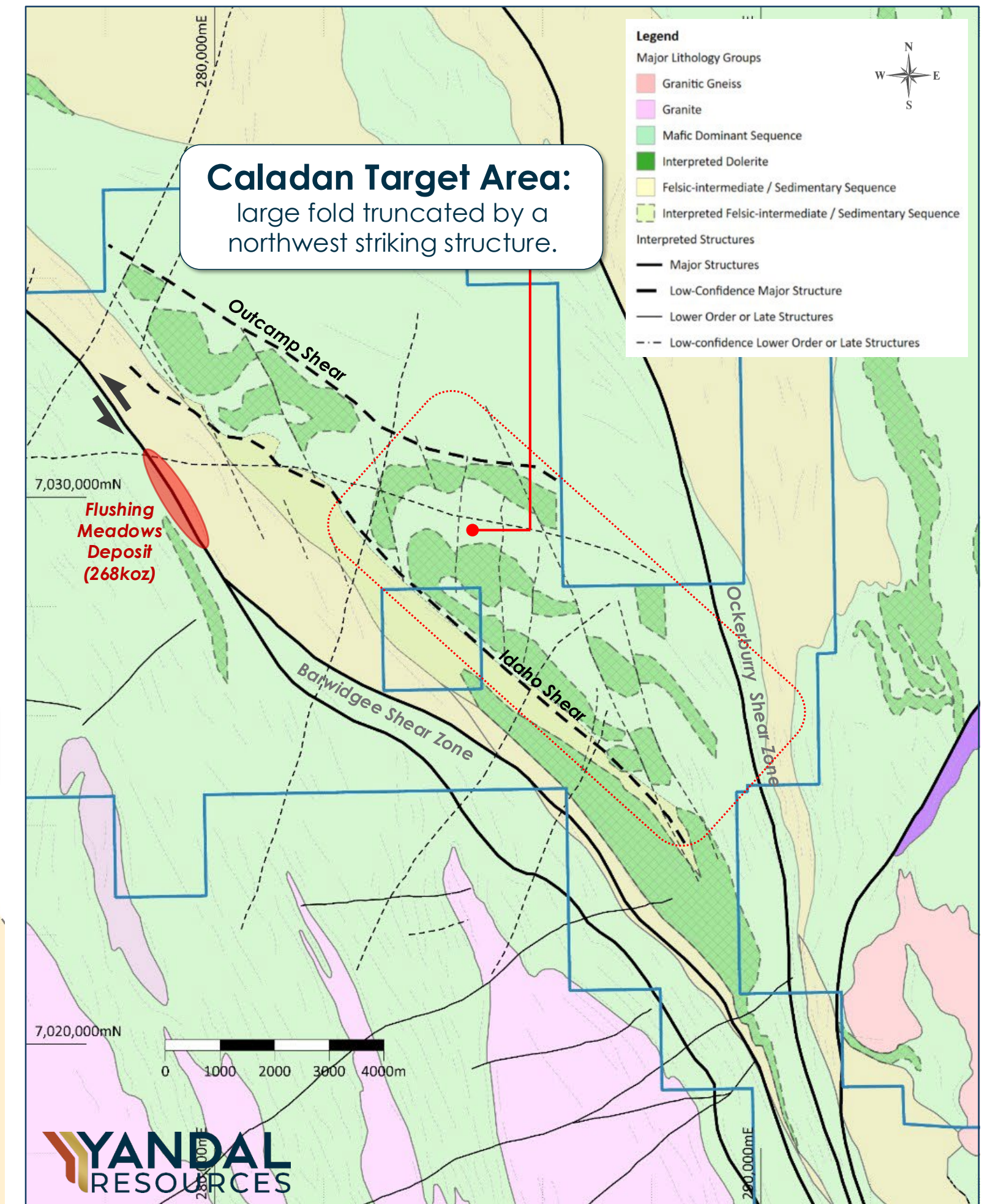
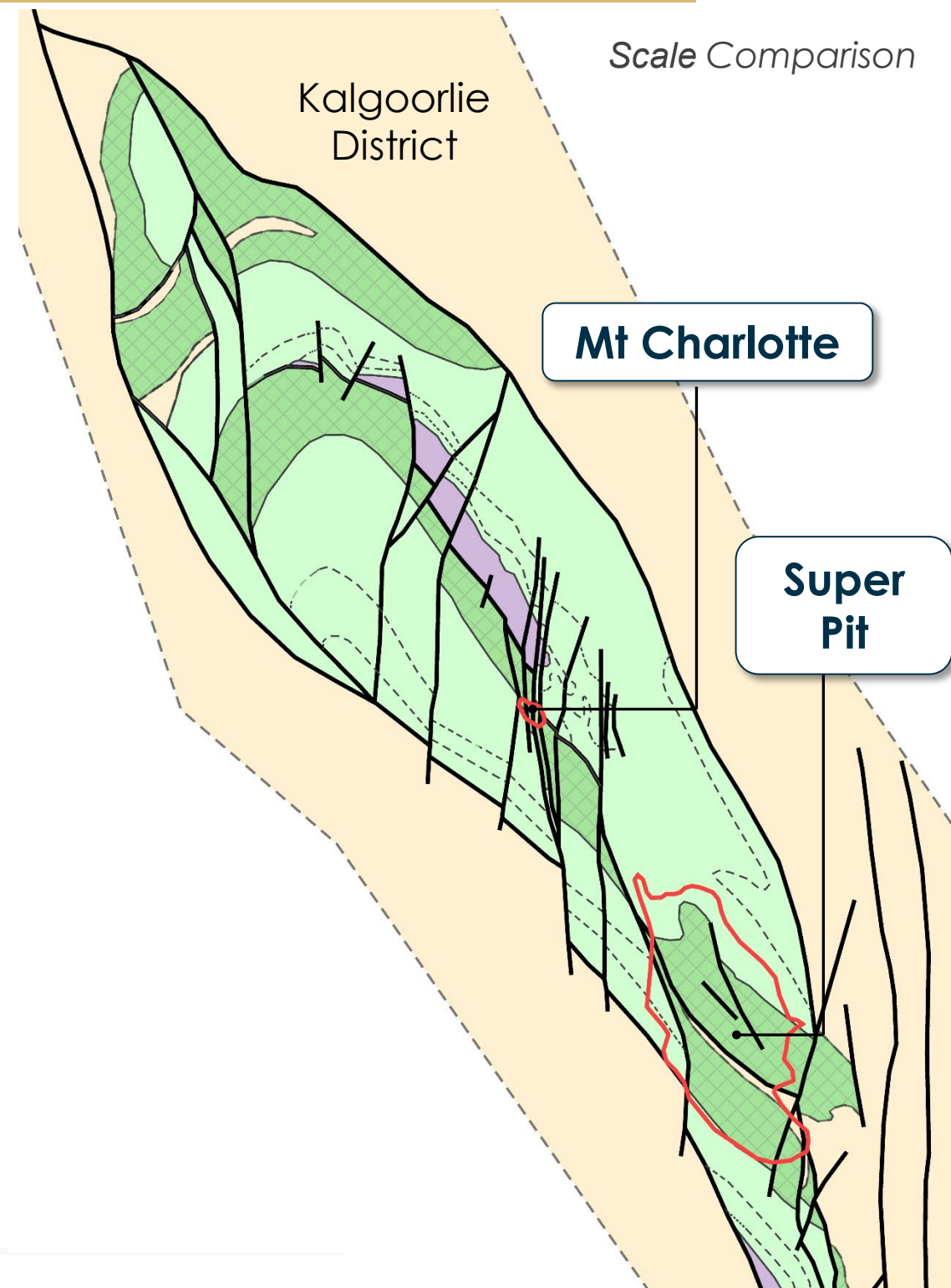
## Unlocking New Discovery Opportunities

### Previously unrecognised large-scale structures

- Large-scale fold structure, 3km wide and >8km long
- Truncated by the Idaho Shear
- AC drilling confirms gravity high as fractionated dolerite
- Broad geological setting is similar to Kalgoorlie district

### Large greenfield search space

- Structures only identified in 2024
- Covered by 2-20m of transported cover





## DISCOVERY POTENTIAL

# EARLY SIGNS OF DISCOVERY

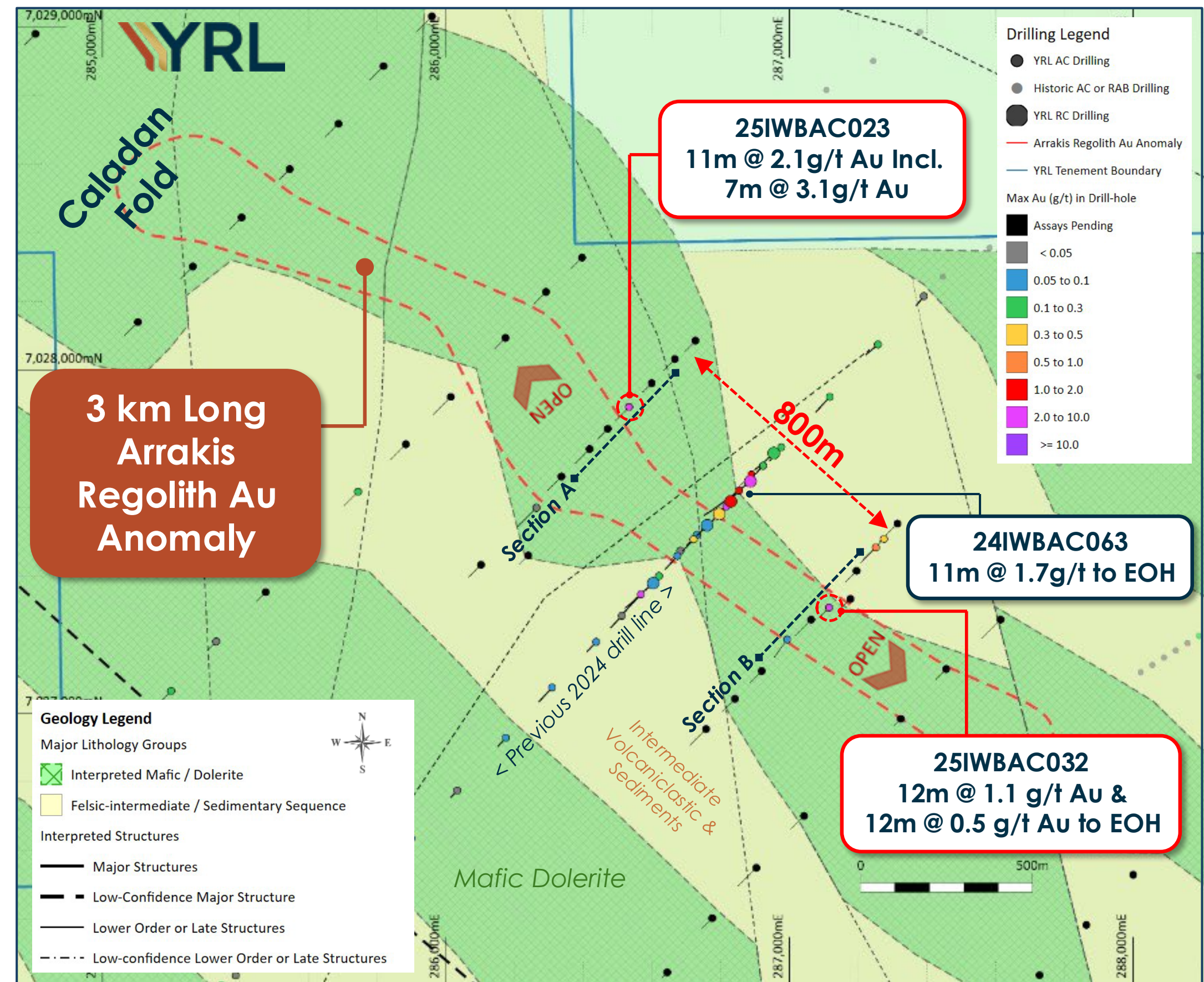
## >800m MINERALISED STRUCTURE

### Limited ineffective previous drilling

- Only drilling completed in 1995, 400m by 400m
- Shallow, average depth of 22m
- Coherent, **3km long**, low-level regolith anomaly

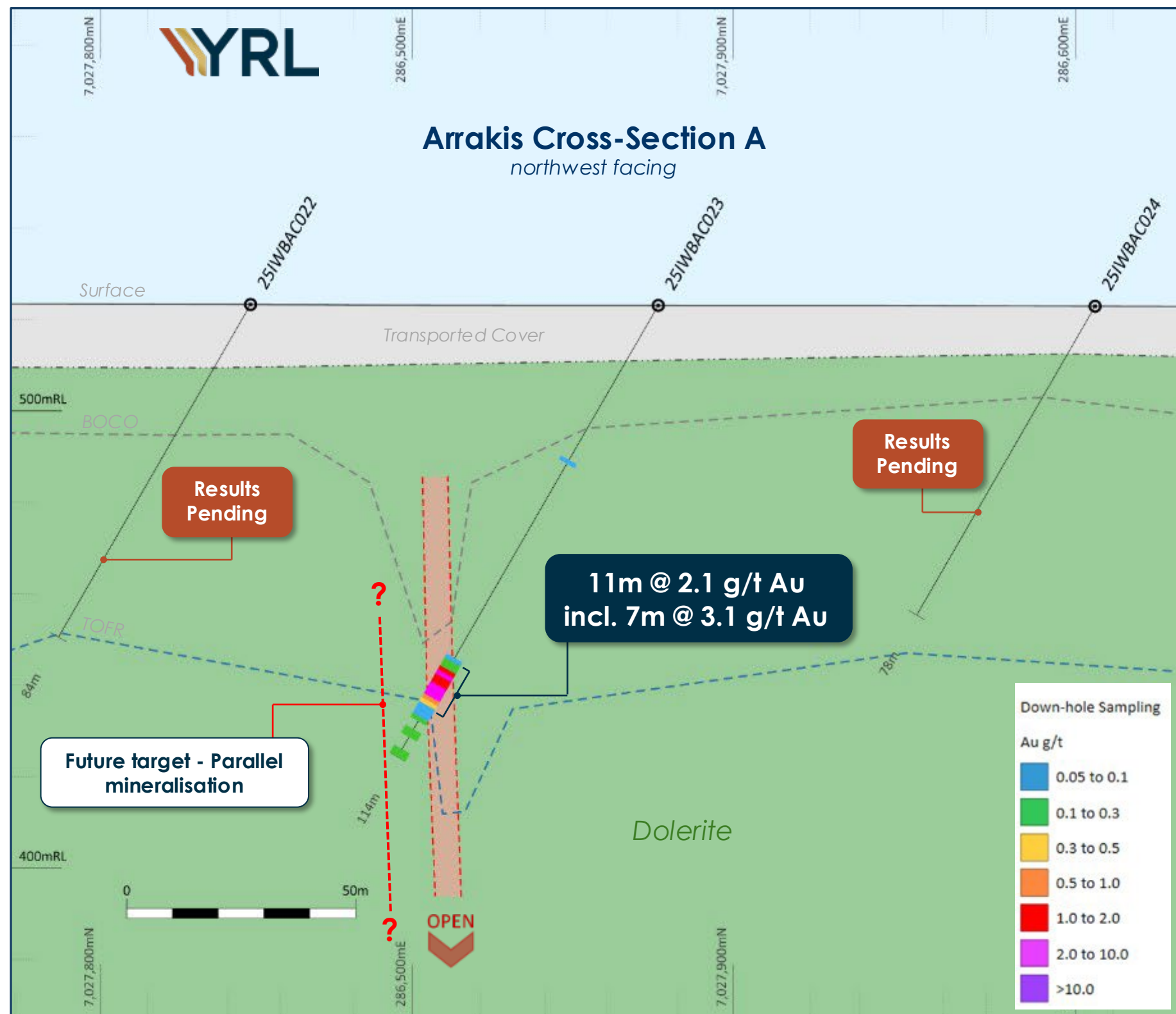
### Aircore drilling confirms mineralised structure at Arrakis

- 12,500m program commenced in early June
- Testing 6.4km extent of the Caladan target area
- **Mineralised structure Identified over more than 800m**
- Open along strike with evidence of parallel positions
- Associated with a **3km long Arrakis** regolith anomaly
- Hosted within deformed and altered dolerite

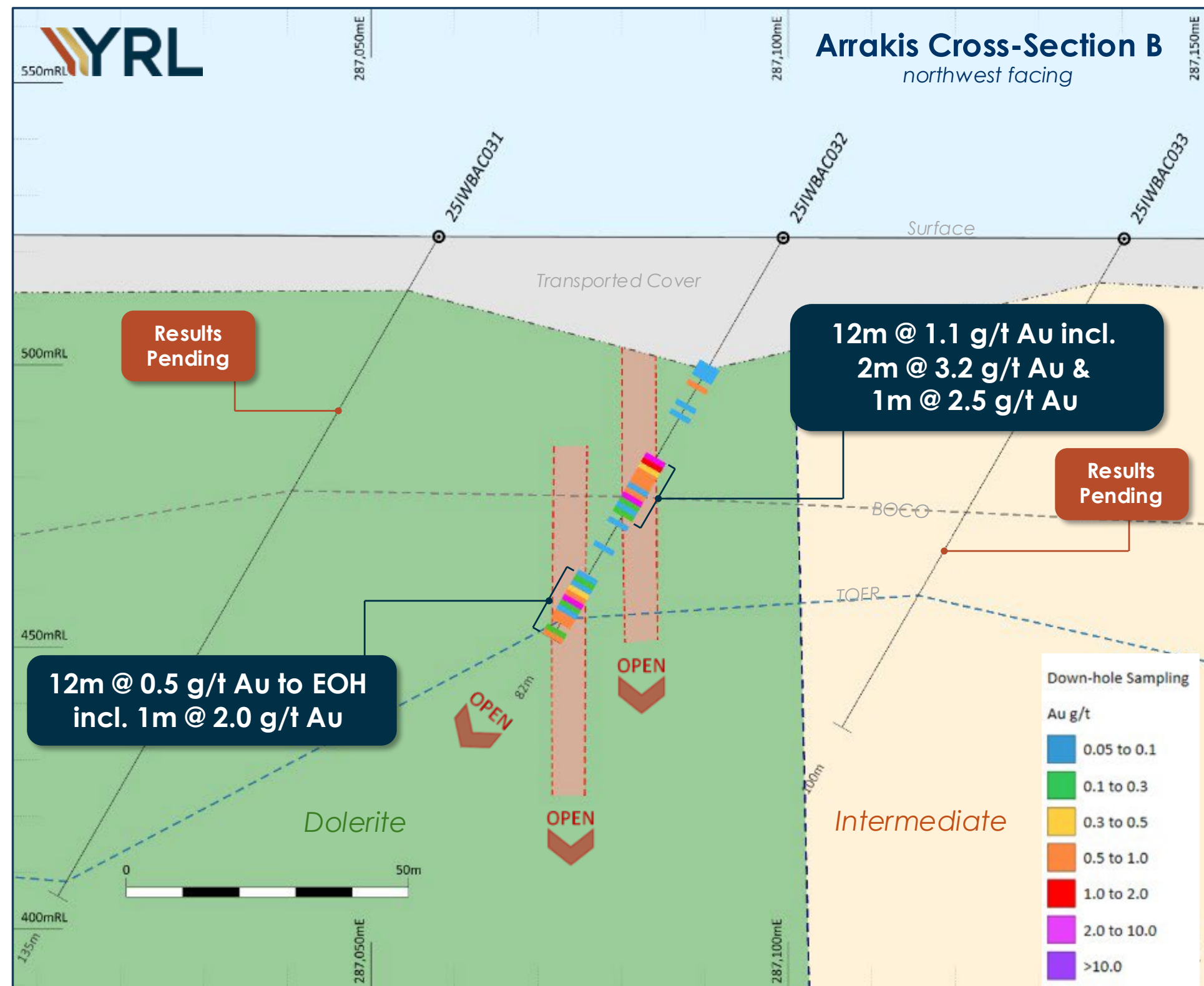




# Recent results - 400m northwest



# Recent results - 400m southeast





## UNLOCKING GOLD DISCOVERIES

- ✓ Demonstrated the potential for near-term discoveries – *Caladan / Arrakis*
- ✓ Siona gold discovery within the New England Granite – *Just the start*
- ✓ Strategically located projects – *Numerous processing options within 100km*
- ✓ A technically driven, systematic approach to exploration – *Recent results demonstrate that YRL strategies are effective and maturing*
- ✓ Well-funded to progress exploration into 2025 – *with circa \$7.1M in cash*





NEXT STEPS

Testing Large-Scale Targets

Activity	April		May		June		July		August		Sept.	
Siona Diamond Drilling												
Caladan AC Program												
RC Follow-up												
NEG Heritage Survey												
NEG AC Program												
Caladan Heritage Survey #2												

Activity

Results

Caladan

- 12,500m program commenced
- Results expected from July through to October
- Follow-up heritage surveys targeted in August

New England Granite

- Heritage survey to be completed in July
- Air-core drilling scheduled post heritage survey

Corporate

- KPMG Corporate Finance to advise on and manage the potential divestment of the non-core Mt McClure and Gordons Gold Projects
- \$0.11 options expiring in November – circa \$2.5m in value







## For further info

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## Relevant Previous ASX Announcements

Further details relating to the information provided in this Presentation can be found in the following Yandal Resources Limited ASX announcements:

- *Caladan AC Results Show Early Signs of Scale, 10 July 2025*
- *Caladan Air-Core Drilling Program Commences, 5 June 2025*
- *Siona Diamond Drilling Results, 21 May 2025*
- *Arrakis RC Drilling Results, 30 April 2025*
- *New Prospect Defined at New England Granite, 15 April 2025*
- *Ironstone Well-Barwidgee Exploration Update, 25 February 2025*
- *Caladan Air-core Drilling Demonstrates Discovery Potential, 15 January 2025*
- *Siona Results & RC Drilling Commences for 2025, 13 January 2025*
- *High-Grade Gold at Siona, 11 December 2024*
- *Further RC Drilling Results From Siona, 25 November 2024*
- *RC drilling returns 78m @1.2g/t from New England Granite, 21 October 2024*
- *New England Granite Diamond Drilling Results, 24 September 2024*
- *IWB Soil Results & NEG Diamond Drilling Complete, 12 August 2024*
- *Gold Coast Investment Showcase Presentation, 20 June 2024*
- *Air-core Drilling Commences Across Caladan and Irulan, 10 October 2024*
- *Oblique Diamond Drilling Results, 3 September 2024*
- *IWB Soil Results and NEG Diamond Drilling Complete, 12 August 2024*
- *Large-scale Gold Anomalies Across Emerging Targets, 15 July 2024*
- *Gold Coast Investment Showcase Presentation, 20 June 2024*
- *Exploration Update – IWB Ground Gravity Survey, 11 June 2024*
- *Drilling at Oblique Confirms Large Scale Potential, 25 October 2023*
- *Heritage Clearance Received for Drill Testing of Key Prospects at Ironstone Well-Barwidgee, 24 July 2023*



# MINERAL RESOURCE SUMMARY

Deposit	Indicated			Inferred			Total		
	Tonnes (‘000s)	Grade (g/t)	Au (oz)	Tonnes (‘000)	Grade (g/t)	Au (oz)	Tonnes (000’s)	Grade (g/t)	Au (Oz)
<b>Ironstone Well</b>									
Flushing Meadows <sup>1</sup>	2,141	1.3	91,000	5,245	1.1	177,000	<b>7,386</b>	<b>1.1</b>	<b>268,000</b>
<b>Mt McClure</b>									
Challenger <sup>2</sup>				718	1.9	44,000	718	1.9	44,000
Success <sup>3</sup>				1,255	1.9	75,000	1,255	1.9	75,000
Parmelia <sup>4</sup>				252	2.1	17,000	252	2.1	17,000
HMS Sulphur <sup>5</sup>				1010	1.2	39,000	1010	1.2	39,000
Gilmore <sup>6</sup>				134	1.7	7,200	134	1.7	7,200
<b>Sub-total - MMC</b>				<b>3,369</b>	<b>1.7</b>	<b>182,200</b>	<b>3,369</b>	<b>1.7</b>	<b>182,200</b>
<b>Gordons</b>									
Gordons Dam <sup>7</sup>				365	1.7	20,000	<b>365</b>	<b>1.7</b>	<b>20,000</b>
<b>Grand-total<sup>8</sup></b>	<b>2,141</b>	<b>1.3</b>	<b>91,000</b>	<b>8,979</b>	<b>1.3</b>	<b>379,200</b>	<b>11,120</b>	<b>1.4</b>	<b>470,200</b>

Due to the effects of rounding, totals may not represent the sum of the individual components. 1- Reported above 0.5g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 4 November 2020 for full details. 2- Reported above 1.0g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 22 August 2022 for full details. 3- Reported above 1.0g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 6 September 2022 for full details. 4- Reported above 1.0g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 20 September 2022 for full details. 5- Reported above 0.5g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 3 October 2022 for full details. 6- Reported above 1.0g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 3 October 2022 for full details. 7- Reported above 1.0g/t Au lower cut-off grade; refer to Yandal Resources Ltd ASX announcement dated 3 October 2022 for full details. 8- All Resources are reported as global estimates, not constrained by optimised pit shells.