

## ASX ANNOUNCEMENT

18 July 2025

### Less than Marketable Parcel Sale Facility

**Emyria Limited (ASX:EMD) (Emyria or Company)** is pleased to announce that it has established a share sale facility (**Facility**) for holders of “Less than Marketable Parcels” (as defined below, and also referred to as “unmarketable parcels”) of the Company’s Shares.

The Company is providing the Facility to allow smaller shareholders the opportunity to sell their Shares without having to use a broker or pay brokerage. The Facility therefore provides an opportunity for holders of Less than Marketable Parcels to dispose of their Shares in a cost-effective manner.

The Company values all its shareholders; however, it incurs significant administration costs maintaining a large number of Less than Marketable Parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

The ASX Listing Rules define a “Less than Marketable Parcel” as those with a market value of less than A\$500.

As at 5:00pm (WST) on 15 July 2025 (**Record Date**), based on the Company’s closing share price of \$0.029 on the Record Date, a Less than Marketable Parcel is 17,241 Shares or less. At the Record Date, 1,924 shareholders hold a Less than Marketable Parcel (**LMP Holders**), representing an aggregate total of 12,368,609 Shares.

If LMP Holders wish to sell their Shares through this Facility they do not have to take any action. If LMP Holders **do not wish** to sell their Shares through this Facility, they must elect to retain their Shares by no later than 5:00pm (WST) on the Closing Date by either:

- logging into their Automic investor portal at <https://portal.automic.com.au/investor/home> and making the election online; or
- completing and returning the Share Retention Form by post to the Company’s share registry, Automic Group (**Automic**).

Please allow sufficient time for postal delivery to ensure it is received by the deadline.

Alternatively, LMP Holders may increase their shareholding so that, by 5:00pm (AWST) on the Closing Date, they are the registered holder of at least 17,242 Shares.

The Facility will be subject to the terms in the attached letter which will be sent to LMP Holders with a Share Retention form by no later than 21 July 2025. If you have any queries about lodging your form or the practical operation of the Facility, please contact [investors@emyria.com](mailto:investors@emyria.com) or Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

GBA Capital Pty Ltd has been appointed as broker for Shares sold under the Facility. Upon the sale

of the Less than Marketable Parcel Shares, proceeds shall be forwarded to LMP Holders as soon as possible. The Company will pay for all the costs of the sale for shareholders who use the Facility, excluding tax consequences from the sale which remain the shareholder's responsibility.

## Key dates

The key dates for the Less than Marketable Parcel Sale Facility are outlined below.

Event	Date
Record Date	5.00pm (WST) on 15 July 2025
Announcement of Facility	18 July 2025
Notice sent to LMP Holders	21 July 2025
Closing Date to make an election to retain Shares	5.00pm (WST) on 1 September 2025
Payment to participating shareholders	As soon as practicable after the sale of the Shares

Emyria reserves the right to change any of the dates referred to in this announcement by notice to the ASX or to vary, delay or cancel the sale under the Facility and not proceed with the Facility, subject to the Constitution and the ASX Listing Rules.

Please note that holders of Less than Marketable Shares that have their Shares sold in the LMP Facility **will not** be eligible to receive any Loyalty Options in the bonus issue that is proposed to be undertaken by the Company. Refer to the Company's ASX announcement dated 18 June 2025 for further information on the proposed bonus issue of Loyalty Options.

A copy of the correspondence being sent to LMP Holders is attached.

*This announcement was approved for release to ASX by the Board of Emyria Limited.*

**Greg Hutchinson**

**Executive Chair**

+61 (0) 8 6559 2800

[ghutchinson@emyria.com](mailto:ghutchinson@emyria.com)

DD MM YYYY

Name of Addressee

Title

Company

Street Address

City, State, Country

Dear Shareholder

## Less than Marketable Parcel Sale Facility

I am writing to you to advise that Emyria Limited (ASX:EMD) (**Emyria** or **Company**) has established a Less than Marketable Parcel Sale Facility (**LMP Facility**) for holders of parcels of fully paid ordinary shares in Emyria (**Shares**) which are valued at less than A\$500 as at the close of trade on 15 July 2025 (**Less than Marketable Parcels**).

The Company is offering this sale facility to assist holders of Less than Marketable Parcels to sell their Shares. Holders of Less than Marketable Parcels who take advantage of the LMP Facility will have their Shares sold without having to use a broker or pay brokerage. The Company has appointed GBA Capital Pty Ltd as the broker for Shares sold under the LMP Facility. The Company will pay for all the costs of the sale for shareholders who use the LMP Facility, excluding any tax consequences from the sale (which remain the shareholder's responsibility).

Our records show that you held a Less than Marketable Parcel based on the Company's closing share price of \$0.029 on 15 July 2025 (**Record Date**), being a shareholding of 17,241 Shares or less.

Unless you advise the Company that you **DO NOT WISH** to sell your Shares within six (6) weeks of the date of this letter by electing to retain your Shares, the Company intends to sell your Shares through the LMP Facility in accordance with article 2.6 and schedule 4 of the Company's Constitution and ASX Listing Rule 15.13. Proceeds of the sale will be sent to you following settlement of the sale or otherwise as soon as is reasonably practicable. If you wish to sell your Shares in the LMP Facility, your Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or above the prevailing market price. The price you will receive for each Share will be the average price of every Share sold under the LMP Facility. All holders of Less than Marketable Parcels who have their Shares sold in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your Emyria Shares sold. As the sale price is an average, the proceeds you receive may be more or less than the actual price received by the broker for the sale of your Emyria Shares.

If you **DO NOT WISH** to sell your Shares through the LMP Facility, you must elect to retain your Shares by no later than 5:00pm (WST) on the Closing Date by either:

- Logging into your Automic Investor Portal at <https://portal.automic.com.au/investor/home> and making the election online; or
- Completing and returning the Share Retention Form by post to the Company's share registry, Automic Group (**Automic**).

Please allow sufficient time for postal delivery to ensure it is received by the deadline.

Alternatively, Less than Marketable Parcels Holders may increase their shareholding so that, by 5:00pm (AWST) on the Closing Date, they are the registered holder of at least 17,242 Shares. **The increase must be under the same registered name and address and with the same holder**

**number (SRN or HIN) as set out in this letter. Please read the instruction on your personalised Share Retention Form carefully before completing it.**

If you wish to sell your Shares through this LMP Facility you do not have to take any action. By refraining from taking any action, after the expiration of the time prescribed by ASX Listing Rule 15.13 and the Company's Constitution, you will be deemed to have irrevocably appointed the Company as your agent:

- to sell all of your Shares at a price to be determined by when and how the Shares are sold, and without any costs being incurred by you (other than in respect of any potential tax consequences); and
- to deal with the proceeds of the sale as set out in the attached information sheet.

### Important information

The Company has determined that you hold a Less than Marketable Parcel, based on the Company's closing share price on the Record Date. If you have a Less than Marketable Parcel as at the Record Date, then unless you elect to retain your Shares or increase your holdings so that by 5:00pm (WST) on the Closing Date, such that you are the registered holder of at least 17,242 Shares (noting the increase must be under the same registered name and address and with the same holder number (SRN or HIN) as set out in this letter), the Company will be entitled to sell your Shares under the LMP Facility.

The Company does not make any recommendations or provide any advice to you regarding whether to buy, sell or hold your Shares, nor that this LMP Facility is the best way to sell your Shares. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the LMP Facility, you should consult your suitably qualified legal, financial or taxation adviser.

Please note that holders of Less than Marketable Shares that have their Shares sold in the LMP Facility **will not** be eligible to receive any Loyalty Options in the bonus issue that is proposed to be undertaken by the Company. Refer to the Company's ASX announcement dated 18 June 2025 for further information on the proposed bonus issue of Loyalty Options.

The market price of Shares is subject to change. Current information on the price of Emyria Shares is available at the ASX website [www.asx.com.au](http://www.asx.com.au).

The attached information sheet sets out further details of the LMP Facility, which you should read carefully before making any decision. If you require any further information, you can also contact Automic, on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

Yours sincerely,



Greg Hutchinson  
Executive Chair

**EMYRIA LIMITED**  
**Q&A INFORMATION SHEET**

**Share Sale Facility for Holders of Less than Marketable Parcels**

<p><b>1. What is a Less than Marketable Parcel?</b></p>	<p>A Less than Marketable Parcel is a parcel of fully paid ordinary shares in Emyria (<b>Shares</b>) with a market value of less than A\$500 on the Record Date. This will be any registered shareholding of 17,241 Shares or less based on the closing price of Shares of \$0.029 on the Record Date. The Record Date for the purposes of determining holders of Less than Marketable Parcels has been set at 5:00pm (WST) on 15 July 2025.</p>
<p><b>2. Why is Emyria doing this?</b></p>	<p>As outlined in the letter, by facilitating the sale of Less than Marketable Parcels, the Company expects to reduce the administrative costs associated with maintaining a large number of Less than Marketable Parcels. The LMP Facility will also enable investors with Less than Marketable Parcels, who may find it difficult or expensive to dispose of those Shares through normal means, to dispose of their Shares in a cost-effective manner without having to use a broker or pay brokerage. Shareholders will still be responsible for any tax consequences arising out of the sale of their Shares under the LMP Facility. Based on the register of ASX shareholders of Emyria as at 5:00pm (WST) on the Record Date, 1,924 of the Company's 3,427 shareholders hold a Less than Marketable Parcel. If all shareholders with Less than Marketable Parcels wish to sell their Shares under the LMP Facility, there will be a 56% reduction (approximately) in the number of Emyria shareholders (assuming no other change to the number of shareholders), which will result in significant administrative savings for the Company.</p>
<p><b>3. Does Emyria have the authority to sell my Shares?</b></p>	<p>Under ASX Listing Rules 15.13 and article 2.6 and schedule 4 of the Company's Constitution, Emyria has the right to sell Less than Marketable Parcels, unless a shareholder elects to retain their Shares before the Closing Date.</p>
<p><b>4. Who will sell my Shares under the LMP Facility?</b></p>	<p>The Company has appointed GBA Capital Pty Ltd as the broker for Shares sold under the LMP Facility.</p>
<p><b>5. What is the amount I will receive from the sales of my Shares?</b></p>	<p>The Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or above the prevailing market price. You will receive an amount per Share equal to the total proceeds from all Shares sold under the LMP Facility divided by total number of Shares sold under the LMP Facility, without any deduction for brokerage or handling costs. Accordingly, the price you will receive for each Share will be the average price of every share sold under the LMP Facility. All holders of Less than Marketable Parcels who are participating in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your Emyria Shares sold. As the sale price is an average, the proceeds you receive may be more or less than the actual price received by the broker for the sale of your Emyria Shares. The price you receive will depend on a number of factors including market conditions at the time of sale and may differ from the price appearing in the media or quoted by the ASX on any day and may not be the best price on the day your Shares are sold.</p>

<p><b>6. What are the key dates?</b></p>	<p>A summary of key dates in relation to the LMP Facility are as follows:</p> <table border="1" data-bbox="464 333 1275 701"> <thead> <tr> <th>Event</th><th>Date</th></tr> </thead> <tbody> <tr> <td>Record Date</td><td>5:00pm (WST) on 15 July 2025</td></tr> <tr> <td>Announcement to ASX</td><td>18 July 2025</td></tr> <tr> <td>Notice sent to shareholders holding Less than Marketable Parcels</td><td>21 July 2025</td></tr> <tr> <td>Closing Date to make an election to retain Shares</td><td>1 September 2025</td></tr> <tr> <td>Payment to participating shareholders</td><td>As soon as practicable after the sale of the Shares</td></tr> </tbody> </table>	Event	Date	Record Date	5:00pm (WST) on 15 July 2025	Announcement to ASX	18 July 2025	Notice sent to shareholders holding Less than Marketable Parcels	21 July 2025	Closing Date to make an election to retain Shares	1 September 2025	Payment to participating shareholders	As soon as practicable after the sale of the Shares
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<p><b>7. What is the price of Emyria Shares?</b></p>	<p>The closing price of Emyria Shares on 15 July 2025 was \$0.029. The Share price changes frequently, and more recent prices are available on the ASX website (<a href="http://www.asx.com.au">www.asx.com.au</a>) under the ASX code: EMD.</p>												
<p><b>8. What if Emyria's share price changes between the Record Date and Closing Date?</b></p>	<p>The determination of whether you hold a Less than Marketable Parcel, is made at the Record Date. If Emyria's share price on the ASX increases between the Record Date and Closing Date such that at the Closing Date the value of your Shares is equal to or greater than A\$500 you nonetheless NEED TO TAKE ACTION IF YOU WISH TO RETAIN YOUR SHARES, by either:</p> <ul style="list-style-type: none"> <li>(a) electing to retain your Shares by no later than 5:00pm (WST) on the Closing Date by: <ul style="list-style-type: none"> <li>(i) logging into your Automic Investor Portal at <a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a> and making the election online; or</li> <li>(ii) completing and returning the Share Retention Form by post to Automic; or</li> </ul> </li> <li>(b) increasing your holdings so that by 5:00pm (WST) on the Closing Date, so you are the registered holder of at least 17,242 Shares. The increase must be under the same name and address and with the same holder number (SRN or HIN) as set out in this letter.</li> </ul> <p>If you take one of these steps, your Shares will NOT be sold under the LMP Facility.</p>												
<p><b>9. When will the proceeds from the sale of Shares be sent to me?</b></p>	<p>Payment of the proceeds of sale will be sent to you as soon as reasonably practicable following settlement of the sale. You will receive a transaction statement confirming the number of Shares you sold. Payment will be made via electronic funds transfer (EFT) to your bank account at an Australian financial institution (where we have your details or upon nomination by you of a relevant bank account), or otherwise by cheque in Australian dollars to your postal address as shown in the share register, or if you are a joint holder to the address shown in the share register as the address of the member whose name first appears in the register.</p> <p>To ensure you receive payment via EFT please update your payment details via the Automic Investor Portal by visiting <a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a>.</p>												

<b>10. If I buy more Shares, can I retain my holding?</b>	Yes, if you buy more Shares before the Closing Date so that you hold 17,242 Shares or more on the Closing Date, your Shares will not be sold through the LMP Facility. Any additional Shares must be registered by 5:00pm (WST) on 1 September 2025 under the same name and address and with the same holder number (SRN or HIN) as set out in the Share Retention Form.
<b>11. What if my Shares are held in a CHESS holding?</b>	If your Shares remain in a CHESS holding at 5.00pm (WST) on 1 September 2025, the Company may move those Shares to an issuer sponsored holding or certificated holding for the purposes of divestment and the Shares will then be sold through the LMP Facility in accordance with the Company's Constitution and ASX Listing Rule 15.13.
<b>12. Where can I get further information?</b>	Should you have any questions concerning your shareholding or how the LMP Facility will work, please contact the Automic information line on 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 7:00pm (Sydney time) Monday to Friday or email <a href="mailto:corporate.actions@automicgroup.com.au">corporate.actions@automicgroup.com.au</a> .
<b>13. What if I hold multiple Less than Marketable Parcels?</b>	If you hold multiple holdings that, in isolation, are deemed to be Less than Marketable Parcels, but when aggregated would constitute a parcel worth A\$500 or more, you can contact Automic to have those holdings merged into one holding so that this is reflected on the register before the Closing Date. If you do not do this, each of your holdings will be treated as a separate Less than Marketable Parcel holding.
<b>14. Can I participate in the Company's proposed bonus issue of Loyalty (as announced to ASX on 18 June 2025)?</b>	<p>If you want to participate in the proposed bonus issue of Loyalty Options (as announced to ASX on 18 June 2025), you must not have your Shares sold in the LMP Facility in accordance with Q&amp;A point 8 above by either:</p> <ul style="list-style-type: none"> <li>(a) electing to retain your Shares by no later than 5:00pm (WST) on the Closing Date by: <ul style="list-style-type: none"> <li>(i) logging into your Automic Investor Portal at <a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a> and making the election online; or</li> <li>(ii) completing and returning the Share Retention Form by post to Automic; or</li> </ul> </li> <li>(b) increasing your holding so that by 5:00pm (WST) on the Closing Date, you are the registered holder of at least 17,242 Shares,</li> </ul> <p>noting that, your eligibility to participate in the Loyalty Option offer will be subject to you being considered an "Eligible Shareholder" on the Loyalty Options offer record date.</p> <p>The terms and conditions of the Loyalty Options offer will be made available to eligible shareholders under a prospectus that will be distributed separately.</p>

## Important notes

Emyria reserves the right to change any of the dates referred to in this letter by notice to the ASX or to vary, delay or cancel the sale of your Shares and not proceed with any sale of Shares at any time before your Shares are sold.

This letter does not constitute advice nor a recommendation to buy, sell or hold Shares, nor that the LMP Facility is the best way to sell Shares. If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.



**Shares held at 5.00pm (AWST) on 15 July 2025:**

**ASX Security Code: EMD**

**Holder Number (SRN/HIN):**

## LESS THAN MARKETABLE PARCEL SALE FACILITY RETENTION FORM

**YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (AWST) ON 1 SEPTEMBER 2025.**

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

### Online Election (Recommended)

Visit <https://portal.automic.com.au/investor/home>

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



## Paper Election

**Only return this form if you wish to retain your shares.**

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting <https://portal.automic.com.au/investor/home>

**Provide your contact details:**

Telephone Number

[illegible]

Contact Name (PLEASE PRINT)

[illegible]

Email Address

[illegible]

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).



# INSTRUCTIONS FOR COMPLETING THIS FORM

## ELECTION OPTIONS

### RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

### SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

## LODGING YOUR RETENTION FORM



**IMPORTANT! Retention Forms cannot be returned by fax or email.**  
**Your Retention Form must be returned via one of the return methods provided below.**

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

### ONLINE

**Existing users:** If you have an existing Automic Investor Portal account, with access to Emyria Limited, you do not need to register and can log in with your existing username and password at <https://portal.automic.com.au/investor/home>.

If you do not automatically see your EMD shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

**New users:** If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select "Emyria Limited (EMD)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

**Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.**

### BY MAIL

Emyria Limited – Unmarketable Parcel Sale Facility  
C/- Automic Group  
GPO Box 5193  
Sydney NSW 2001

### BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEST)

Automic Group  
Level 5  
126 Phillip Street  
Sydney NSW 2000

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN  
5.00PM (AWST) ON 1 SEPTEMBER 2025**