

Delisting from the ASX

28 July 2025 (SYDNEY): Fintech Chain Limited ARBN 158 702 400, Hong Kong Company Number 1544374 (ASX: FTC) (**FTC or the Company**) advises that on 27 June, 2025, FTC shareholders passed a special resolution to delist FTC from the Official List of the ASX (**Delisting**).

FTC's CHESS Depositary Interests (**CDIs**) will be suspended from trading at close of trade on 28 July 2025 and FTC will then be removed from the Official List of ASX at close of trade on 31 July 2025.

Following the Delisting, holders of CDIs (**CDI Holders**) will have their CDIs converted to the underlying Ordinary Shares in FTC, in accordance with the following process and indicative timetable.

Event	Date
Delisting Date (at close of trading, Sydney time).	31 July 2025
ASX Settlement gave notice of its decision to revoke approval of the CDIs.	7 August 2025
Any CHESS CDI holdings converted to the Issuer Sponsored register (CHESS Holdings Conversion).	7 August 2025
Revocation of trust by CHESS Depositary Nominees Pty Ltd in accordance with ASX Settlement Operating Rule 13.5A.1 (CDN Revocation).	12 August 2025
Notice to be sent to CDI Holders stating that: <ul style="list-style-type: none"> approval of CDIs has been revoked by ASX Settlement; CDN has revoked the trust under which it holds the Ordinary Shares (and the effective date of the revocation of the trust); and the CDI Holders' CHESS CDI holdings have been converted to the Issuer Sponsored register. 	19 August 2025
CDN to transfer the title to the underlying Ordinary Shares to the former CDI Holder (Transfer of Title) and Company to cancel remaining CDIs.	Promptly following CHESS Holdings Conversion, but in any event no later than 31 November 2025 ¹
Company to issue to former CDI Holders share certificates in respect of Ordinary Shares.	Within 5 Business Days of Transfer of Title

The above timetable is indicative only, and may be subject to change. FTC will update the market of any change to the above timetable if such change occurs prior to the Delisting Date.

This announcement has been approved for lodgment by the Board of Directors of Fintech Chain Limited.

For further information visit www.ttg.hk or contact Mr Chris Ryan, Independent Australian Chairman of FinTech Chain Limited at +61 439 970 305.

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¹ The exact date of the completion of the Transfer of Title is subject to the date on which the relevant transfer documents have been duly stamped by the Inland Revenue Department of Hong Kong.