

29 July 2025

New World Resources Limited

ABN: 23 108 456 444

ASX Code: NWC



NEW WORLD ENTERS INTO BINDING UNSECURED LOAN FACILITY WITH KINTERRA

New World Resources Limited (ASX: NWC) (“**New World**” or the “**Company**”) refers to its earlier announcements regarding the unconditional off-market takeover bid by Kinterra Capital GP Corp. II, in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (“**Kinterra**”), to acquire all shares in the Company at \$0.067 per share.

New World has entered into a binding Loan Facility Agreement with Kinterra for a US\$6.5 million unsecured loan (“**Loan Facility**”). Full drawdown of the Loan Facility is expected to occur this week.

The proceeds of the Loan Facility will be used to continue advancing the Antler Project towards development, specifically to meet Arizona State bonding requirements, secure key project land parcels, provide general working capital and payment of transaction costs in relation to the takeover.

A summary terms of the Loan Facility can be found in Appendix A.

This announcement has been authorised for release by the Managing Director, Nick Woolrych.

Further Information

For further information please contact:

Nick Woolrych

Managing Director/CEO

New World Resources Limited

Phone: +61 432 492 020

Email: nwoolrych@newworldres.com

Nicholas Read

Read Corporate

Media Inquiries:

Phone: +61 419 929 046

Email: nicholas@readcorporate.com.au

Directors and Officers

Richard Hill

Chairman

Nick Woolrych

Managing Director & CEO

Mike Haynes

Non-Executive Director

Gil Clausen

Non-Executive Director

Tony Polglase

Non-Executive Director

Ian Cunningham

Company Secretary

Capital Structure

Shares: 3,575.7m

Share Price: A\$0.067

Projects

Antler Copper Project, Arizona, USA

Javelin VMS Project, Arizona, USA

Tererro Copper-Gold-Zinc Project, New Mexico, USA

Contact

215 Hay Street

Subiaco, WA

Australia 6008

Ph: +61 8 9226 1356

Info@newworldres.com

www.newworldres.com

Forward Looking Statements

Any forward-looking information contained in this news release is made as of the date of this announcement. Except as required under applicable securities legislation, New World does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this announcement is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Not an Offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

Appendix A: Key Terms of Loan Facility Agreement

Borrower	<ul style="list-style-type: none"> New World
Lender	<ul style="list-style-type: none"> Kinterra
Facility	<ul style="list-style-type: none"> Kinterra has provided to New World an unsecured debt facility (Facility)
Loan Facility limit	<ul style="list-style-type: none"> US\$6,500,000
Purpose	<p>Loan proceeds are to be applied by the Borrower towards:</p> <ul style="list-style-type: none"> Project advancement and pre-development activities Permitting activities including financial assurance requirements Transaction costs and advisor costs Facility interest costs and corporate purposes Break fee payable to Central Asia Metals Plc
Interest Rate	<ul style="list-style-type: none"> 10.0% per annum interest
Security	<ul style="list-style-type: none"> The loan facility is unsecured
Maturity Date	<ul style="list-style-type: none"> 2 years from the date of the first Drawdown, or such later date as the Lender may notify the Borrower in writing Repayable at any time by the Borrower
Drawdown	<ul style="list-style-type: none"> The Facility will be available for immediate draw down in full