

Announcement Summary

Entity name

RIEDEL RESOURCES LIMITED

Date of this announcement

Thursday July 24, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX **Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RIEAG	SHARE RIGHTS	524,310	24/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ACN Registration number 143042022

1.3 ASX issuer code RIE

1.4 The announcement is New announcement1.5 Date of this announcement

24/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

ASX +security code and description **RIEAG : SHARE RIGHTS** Date the +securities the subject of this notification were issued 24/7/2025 Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes Were any of the +securities issued to +key management personnel (KMP) or an +associate? Yes Provide details of the KMP or +associates being issued +securities. Number of +securities Name of KMP Name of registered holder 250,002 Scott Cuomo Mr Scott Andre Cuomo Mr Michael Andrew Bohm 250,002 Michael Bohm Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871855-6A1233443

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 524,310



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	85,478,474

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAD : OPTION EXPIRING 27-JUL-2025 EX \$0.40	4,897,528
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.40	457,500
RIEAE : OPTION EXPIRING 27-JUL-2025 EX \$0.40	1,000,000
RIEAF : CONVERTIBLE NOTES	16,625
RIEAG : SHARE RIGHTS	3,867,307



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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