



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Tuesday July 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADRAW	OPTION EXPIRING 31-JUL-2026 EX \$0.005	223,791,917	22/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

605352510

**1.3 ASX issuer code**

ADR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/7/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jul-2025 12:19	Update - Update - Proposed issue of securities - ADR	An accelerated offer (early retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Bonus Option to be issued for every New Option exercised on or before 5pm (AEDT) on 15 November 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Early Retail Securities

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**ASX +security code and description**

ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005

**Date the +securities the subject of this notification were issued**

22/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options being issued are Shortfall Options from the Retail Offer

#### Issue details

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**Number of +securities**

223,791,917

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

NIL

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADR : ORDINARY FULLY PAID	1,573,166,245

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	898,479,081
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAS : CONVERTIBLE NOTES	76,543,650
ADRAR : OPTION EXPIRING 30-JUN-2025 EX \$0.03	418,539,981
ADRAP : STOCK APPRECIATION RIGHTS	26,361,353