



HIGH-TECH METALS
LIMITED

31 July 2025

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

FOR THE PERIOD ENDING 30 JUNE 2025

HIGHLIGHTS

- Completion of the acquisition of the Mt Fisher and Mt Eureka Gold Projects, delivering High-Tech a dominant 1,150km² landholding in the Northern Goldfields of Western Australia.
- Multiple high-priority drill targets confirmed across the Mt Fisher and Mt Eureka Projects, with 15,000m of drilling planned in H2 2025.
- Execution of a Mining Profit Share Joint Venture Agreement with SSH Mining (ASX:SSH) over the Mt Fisher stockpiles, targeting early-stage gold production and cashflow.
- Completion of \$2.5 million Placement and launch of \$1 million Entitlement Offer to fund aggressive exploration and project development.
- Ragnar Metals (ASX:RAG) makes a \$1.2 million cornerstone investment and appoints a new Director to the Board, Mr Tyler Formica.

High-Tech Metals Limited (ASX: HTM) ("**High-Tech**", "**HTM**" or "**the Company**"), is pleased to provide the following report on its activities for the quarter ending 30 June 2025 ("**Quarter**"). The Company's primary activity during the Quarter was the completion of the acquisition of the Mt Fisher Gold Project and the Mt Eureka Gold Project, (together, the "**Project**") in the highly prospective Northern Goldfields region, Western Australia (Figure 1) and the advancement of exploration and commercialisation plans for these new flagship assets.

High-Tech's Non-Executive Chairman, Charles Thomas, commented:

"The successful completion of the Mt Fisher and Mt Eureka acquisition marks a transformative milestone for High-Tech Metals. We have now secured a commanding 1,150km² position in one of Western Australia's most prospective gold provinces, underpinned by an existing 187koz gold JORC resource and multiple walk-up drill targets.

"The commencement of our stockpile joint venture with SSH Mining also delivers an immediate opportunity to unlock near-term revenue from historic ore, while our exploration strategy is designed to aggressively grow the resource base across both Mt Fisher and Mt Eureka.

"With strong shareholder support, strategic investment from Ragnar Metals, and new Board capability, High-Tech is well-positioned to advance development plans and deliver value from our expanded gold portfolio."



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Acquisition of Mt Fisher and Mt Eureka Gold Project

On 30 May 2025, the Company completed the acquisition of 100% of the Mt Fisher Gold Project and 51% of the Mt Eureka Gold Project from Rox Resources Limited (ASX: RXL). The Projects collectively host a JORC (2012) Mineral Resource Estimate of 3.52Mt @ 1.65g/t Au for 187,000oz of gold, with 88,000oz classified as Measured and Indicated¹. The Company confirms that it is not aware of any new information or data that materially affects the information included in this announcement and all material assumptions and technical parameters underpinning the Mineral Resource Estimate included in this announcement continue to apply and have not materially changed.

The acquisition delivers HTM a strategic 1,150km² landholding in Western Australia's Northern Goldfields, covering much of the underexplored Mt Fisher greenstone belt and including granted mining leases, providing immediate potential for resource expansion and near-term development.

The Project is in the Northern Goldfields, approximately 500km northeast of Kalgoorlie and 120km east of Wiluna within the Mt Fisher greenstone belt, which is located 40km east of the prolific Yandal greenstone belt, host of significant gold deposits including Jundee, Bronzewing and Milrose.

Mt Eureka Project

The Project is located within the Dingo Range – Mt Eureka greenstone belt, approximately 45km east of and parallel to the Yandal Belt (Figure 1). The north-trending Archaean greenstone belt hosts predominantly mafic and ultramafic volcanics, and meta-sediments with mafic and ultramafic assemblages through the central and eastern parts of the tenement holding, with minor inter-bedded cherts. The greenstone belt is flanked by granitic/gneissic bodies to the west and east.

The Mt Eureka greenstones occur as a sequence of tightly folded north-trending mafic and ultramafic units; shearing appears to have off-set the fold axes in several places. Northerly and north-northeast trending shears occur within the belt and are continuous over considerable strike lengths. Later northwest and northeast trending, dextral, strike-slip faulting has occurred between the major shear zones.

¹ASX Announcement - Transformational Acquisition – Gold Resources & Mining Leases – 26 February 2025

Southern and Galway

The Galway-Southern gold system is controlled by stratigraphic N-S contacts, NE and NW faults and a set of felsic intrusives (Figures 2 and 3). Gold mineralisation is related to both supergene zones and high-moderate angle, sheared contacts of felsic volcanoclastics/intrusives with mafics/ultramafics.

Highlights from drilling at the Southern and Galway prospects² (Figure 2) include:

- 3m @ 0.95g/t Au from 37m, and **13m @ 6.81g/t Au from 45m** including 1m @ 31.25g/t Au and, 4m @ 2.59g/t Au from 67m (MFRC075).
- 7m @ 0.96g/t Au from 85m and, **9m @ 6.20g/t Au from 98m** and, 15m @ 0.67g/t Au from 126m (MERC075).
- **9m @ 1.95g/t Au** from 46m and, **15m @ 1.28g/t Au** from 62m (MERC062).
- **13m @ 2.20g/t Au** from 38m (MEAC130).
- **8m @ 10.62g/t Au** from 54m including **1m @ 80.54g/t Au** (MEAC14).
- **4m @ 5.28g/t Au** from 50m including 1m @ 11.50g/t Au and, **16m @ 4.41g/t Au** from 109m including 1m @ 52.73g/t Au (MERC074).

Mt Eureka

Gold mineralisation is related to quartz veining and shearing in mafics associated with the granite-greenstone contact. Primary gold mineralisation strikes north-northeast, dips east and plunges moderately south.

Significant additional potential exists at depth down the plunging high-grade shoot (Figures 4, 5)².

- 11m @ 2.34g/t Au from 68m, including 1m @ 6.41g/t Au from 73m (MERC055).
- 2m @ 5.18g/t Au from 6m and, 3m @ 1.57g/t Au from 24m and, 2m @ 1.29g/t Au from 32m (MFRC073).
- 10m @ 0.39g/t Au from 67m and, 18m @ 0.89g/t Au from 97m (MERC079).
- 4m @ 2.96g/t Au from 29m (YRB175).
- 24m @ 0.51g/t Au from 12m (YRC07).

HTM plans to test the interpreted shear zone associated with the granite-greenstone contact along the Eureka gold trend to develop additional new greenfield targets.

² ASX Announcement - Review Highlights Multiple High Priority Gold Targets – 10 April 2025

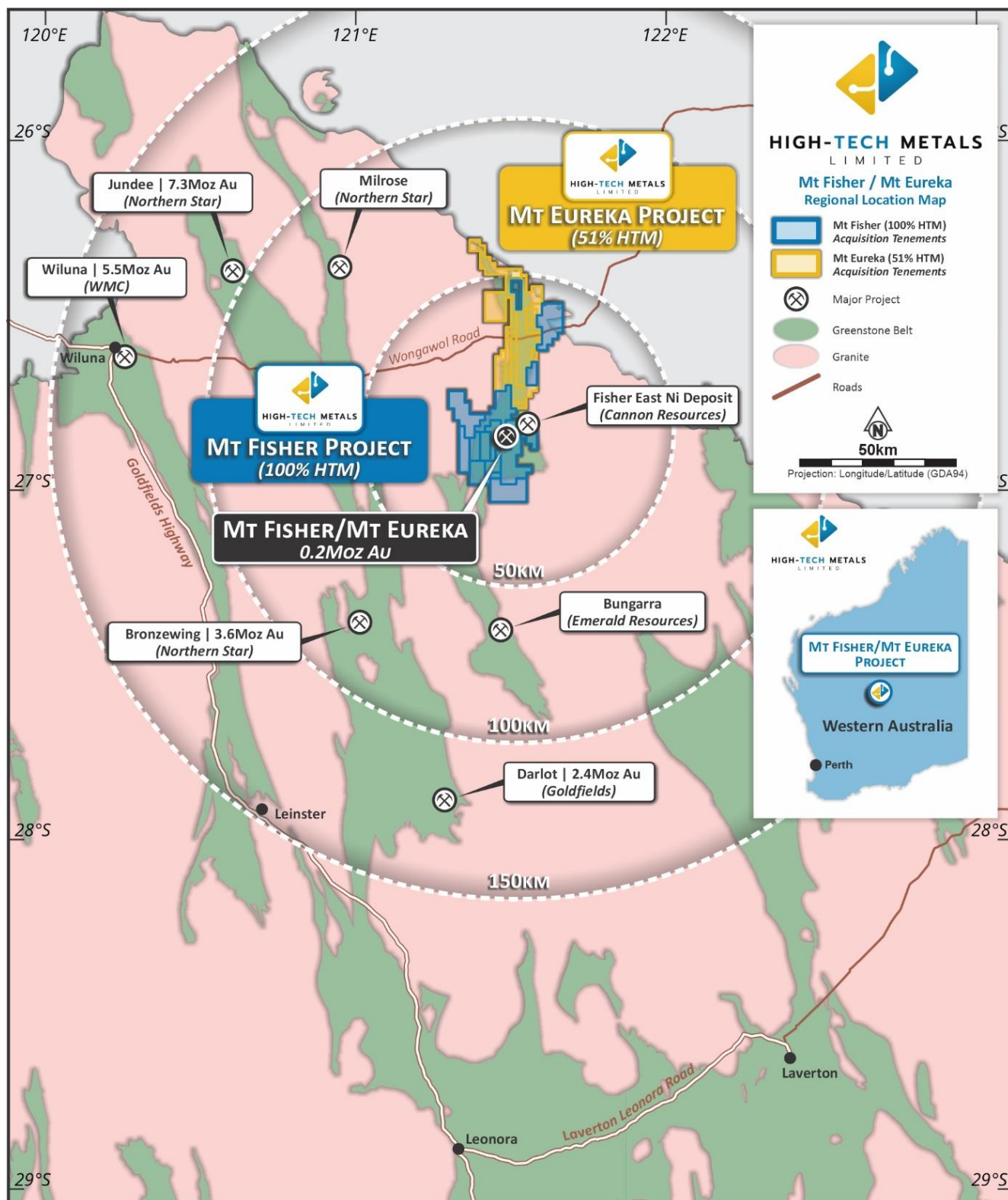


Figure 1 - Mt Fisher and Mt Eureka Gold Project Location Plan.

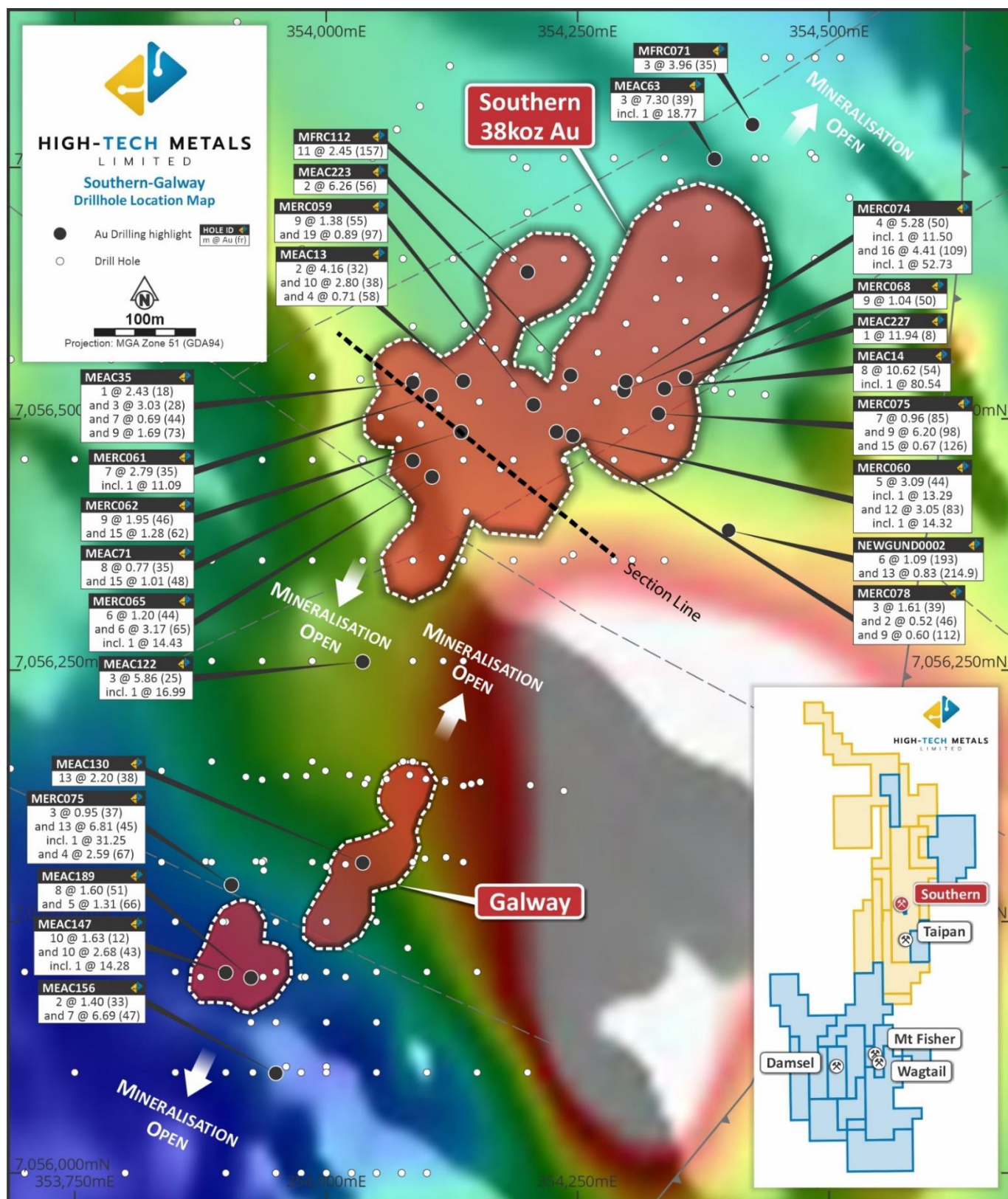


Figure 2 – Southern-Galway resources and previous significant drilling results (on TMI). Mineralisation is open to the northeast and southwest. Section line shown in Figure 3.

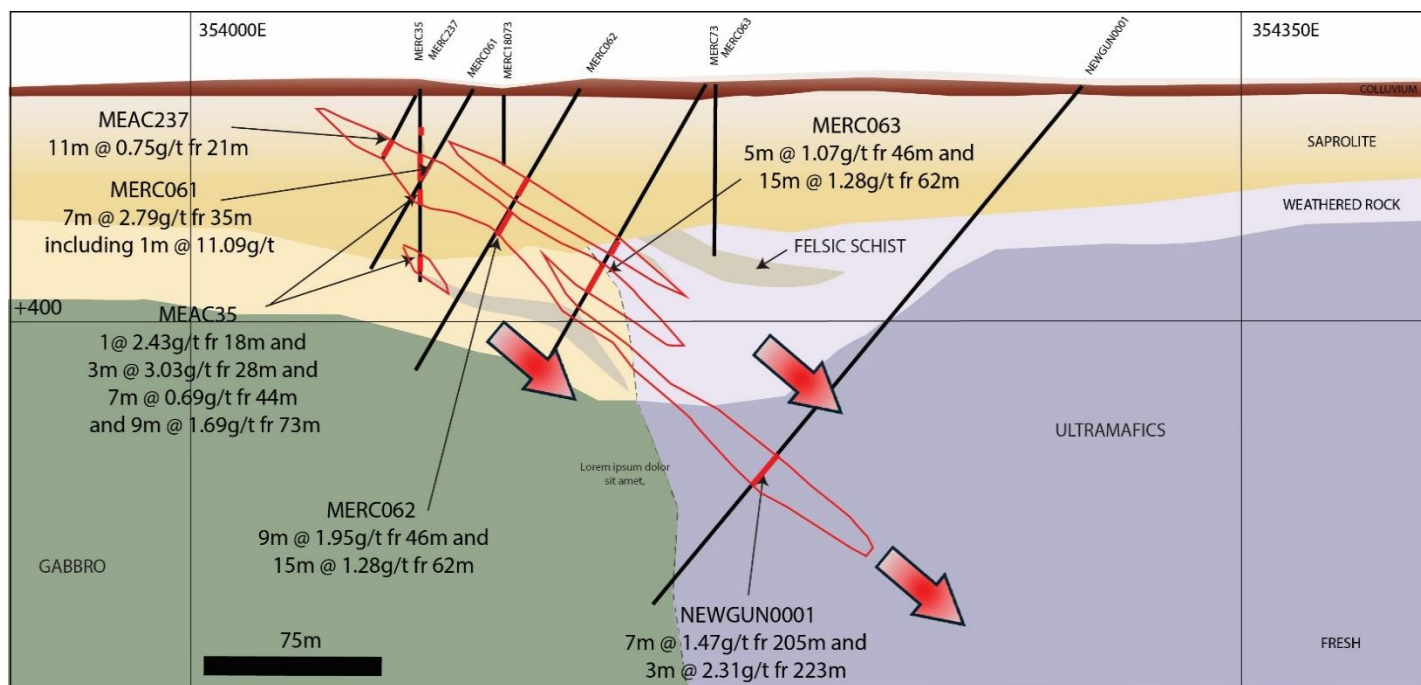


Figure 3 - Southern cross section (705620N) showing gold mineralisation envelop (>0.3g/t). Mineralisation is interpreted to dip easterly and plunge to the northeast.

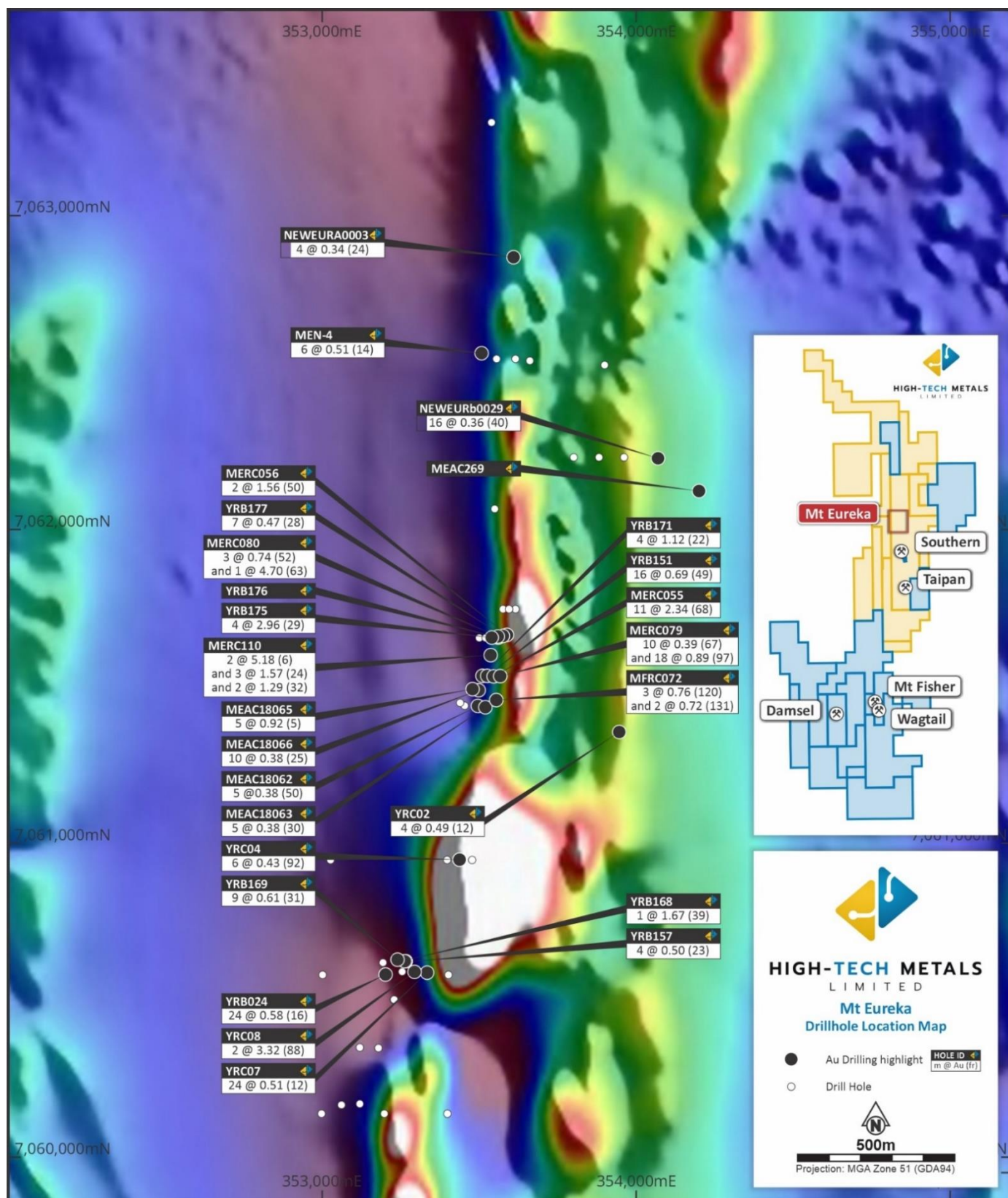


Figure 4 – Mt Eureka resources and previous significant drilling results (on TMI). Mineralisation is open to the northeast and southwest. Section line shown in Figure 3.

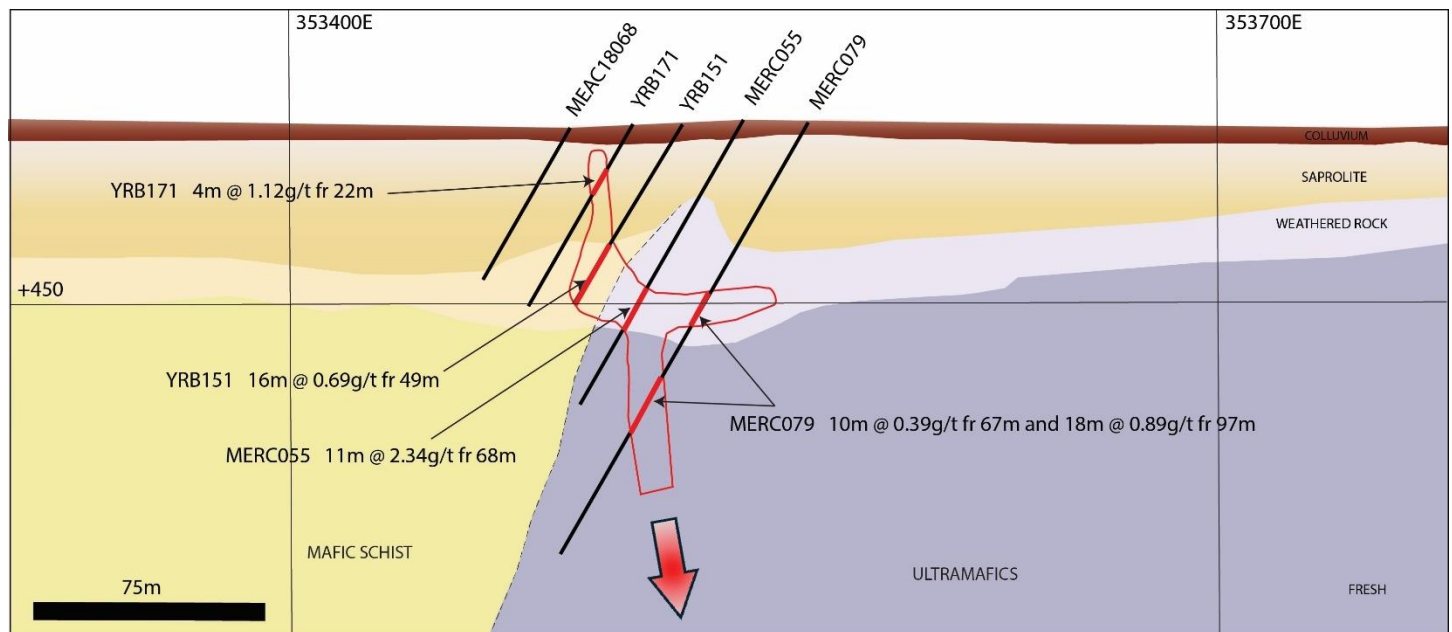


Figure 5 - Southern cross section (705620N) showing gold mineralisation envelope (>0.3g/t). Mineralisation is interpreted to dip easterly and plunge to the northeast.

Stockpile Profit Share JV Agreement

In parallel with the acquisition, the Company executed a binding Mining Profit Share Joint Venture Agreement with SSH Mining, a subsidiary of ASX-listed SSH Group Ltd, to evaluate and commercialise historic low-grade gold stockpiles at the Mt Fisher Gold Project (ML53/127). Under the agreement, the net project profit will be split 85/15 between High-Tech and SSH, respectively.

The material contained in the stockpiles at Mt Fisher is approximately 144,000 to 195,000 tonnes at 0.80 to 1.20 g/t Au³. The potential quantity and grade of the Stockpile Estimate is conceptual in nature, there has been insufficient work to estimate a Mineral Resource over the stockpiles, and it is uncertain if further work will result in the estimation of an increased Mineral Resource.

The Company is close to finalising Native Title Approval and securing contractors to facilitate the processing of the stockpile material at a nearby processing facility.

³ ASX Announcement - Stockpiles at Mt Fisher Gold Project to be Evaluated – 27 March 2025



Figure 6- Image looking north-west showing historical pit, waste dumps and tailings storage facility.

Completion of Placement

During the Quarter, the Company completed the Placement announced on 26 February 2025 to raise \$2,500,000 (before costs), via the issue of 16,666,667 fully paid ordinary shares at \$0.15 per share ("**Shares**") ("**Placement**"). The Shares came with a 1- for-2 free attaching option exercisable at \$0.25 per option on or before the 19 January 2026 ("**Options**"), for a total of 8,333,334 Options. The Placement was completed following receipt of shareholder approval at the Company's general meeting held on 28 April 2025.

A non-renounceable rights issue was also conducted to raise \$1,000,000 at \$0.15 per share with a 1-for-2 free attaching Option on the same terms as the Options issued under the Placement ("**Rights Issue**"). The Rights Issue closed on Tuesday, 27 May 2025. The Company received valid applications for a total of 2,489,271 Shares and 1,244,624 Options, raising approximately \$373,391 (before costs).

A total of 4,177,394 Shares and 2,088,697 Options ("**Shortfall Securities**") are available under the Shortfall Placement and will be placed at the discretion of the Board. Subject to the Corporations Act and Listing Rules the Directors reserve the right to place the Shortfall Securities at their discretion within three months from 27 May 2025.

Board and Management Changes

Ragnar Metals Limited (ASX:**RAG**) participated in the \$2.5M Placement as a strategic cornerstone. As part of their investment, RAG elected to appoint Mr Tyler Formica to High-Tech's Board of Directors as Non-Executive Director.

Mr Formica is a seasoned business leader with over 15 years of experience overseeing and growing family business interests across equity investment, property, and global operations. As a Director of the Formica Group, he plays a central role in shaping corporate strategy, managing financial performance, and driving long-term value creation through a hands-on, performance-driven approach. Mr Formica holds an MBA and brings a successful track record of investing in both public and private companies, with a focus on identifying value opportunities, enhancing operational efficiency, and delivering sustainable returns. Mr Formica currently serves on the board of M3 Mining Ltd (ASX: M3M) as a Non-Executive Director.

Mr Formica replaced Mr Harpreet (Sonu) Cheema who resigned from the Board to focus on other business interests. The Board of High-Tech wishes to thank Sonu for his extremely valuable contribution to the Company over the past few years and wishes him all the best for his future endeavours.

As part of the Board changes, High-Tech advised that Mr Warren Thorne's contract was not extended past the probation period under the terms of his engagement. Mr Thorne will be paid his four weeks' notice period in-lieu of service. The Company is currently searching for a new CEO and will update the market once the successful candidate has been appointed.

HTM ASX Additional Information

ASX Listing Rule 5.3.1 – Mining exploration activities and investment activity expenditure during the quarter was \$193K. Full details of the activity during the quarter are set out in this report.

ASX Listing Rule 5.3.2 – Mining production and development activity expenditure for the Quarter was Nil and there were no substantive mining exploration activities for the quarter.

ASX Listing Rule 5.3.3 – Tenement Schedule – Refer to Appendix 1 for details of the Company's tenements as at 30 June 2025.

ASX Listing Rule 5.4.5 – Payments to related parties of the Company during the quarter and outlined in the Appendix 5B include \$90K for Director Fees, services fees and rent.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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About Hight-Tech Metals Limited

High-Tech Metals Limited (ASX: HTM) is an Australian exploration company focused on discovering and developing critical and precious metal projects. With a growing portfolio of assets in tier-one mining jurisdictions, HTM is advancing exploration across prospective ground for gold, copper, cobalt, and rare earth elements. The Company's flagship Mt Fisher Project in Western Australia is located in the highly endowed Northern Goldfields region. HTM is committed to creating long-term value through disciplined exploration, strategic partnerships, and sustainable practices, supporting the global shift toward electrification, decarbonisation, and resource security.

Competent Persons Statement

This announcement contains information that relates to exploration results and exploration targets that have previously been reported by the Company in accordance with listing rule 5.7. The announcements have been referenced in the body of the announcements and are as follows:

- ASX Announcement - Transformational Acquisition – Gold Resources & Mining Leases – 26 February 2025
- ASX Announcement - Review Highlights Multiple High Priority Gold Targets – 10 April 2025
- ASX Announcement - Stockpiles at Mt Fisher Gold Project to be Evaluated – 27 March 2025

The Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements. The information in this report that relates to previous Exploration Results and Exploration Targets was prepared and first disclosed under the JORC Code 2012 and has been properly and extensively cross-referenced in the text to the date of the original announcement to the ASX.

Resource Statement

The information in this release that relates to the Mt Fisher – Mt Eureka Gold Resource is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a full-time employee of Widenbar and Associates Pty Ltd. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the release of the matters based on his information in the form and context that the information appears.

Forward-Looking Statements

This document includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning High-Tech Metals Limited's planned exploration programs, corporate activities, and any, and all, statements that are not historical facts. When used in this document, words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should" and similar expressions are forward-looking statements. High-Tech Metals Limited believes that it has a reasonable basis for its forward-looking statements; however, forward-looking statements involve risks and uncertainties, and no assurance can be given that actual future results will be consistent with these forward-looking statements. All figures presented in this document are unaudited and this document does not contain any forecasts of profitability or loss.

Appendix 1 – Tenement Register

Part 1 – Mining Patents

*The process of transferring the Mining Patents, Mining Leases and Mining Licenses of Occupation from Global Energy Metals Corporation to High-Tech Metals Limited is currently underway. However, please be advised that the transfer is subject to the formal process of transfer by the Ministry of Natural Resources and Forestry and reflects the going work involved in the jurisdiction.

Claim No.	PIN	Rights	Registered Owner*
KRL 9381	42180-1491	Surface and mining rights	Global Energy Metals Corporation
KRL 9382	42180-1492	Surface and mining rights	Global Energy Metals Corporation
KRL 9383	42180-1493	Surface and mining rights	Global Energy Metals Corporation
KRL 9385	42180-1476	Surface and mining rights	Global Energy Metals Corporation
KRL 9386	42180-1477	Surface and mining rights	Global Energy Metals Corporation
KRL 9387	42180-1494	Surface and mining rights	Global Energy Metals Corporation
KRL 19096	42180-1823	Mining rights only	Global Energy Metals Corporation
KRL 19097	42180-1823	Mining rights only	Global Energy Metals Corporation
KRL 19107	42180-1828	Mining rights only	Global Energy Metals Corporation
KRL 19108	42180-1828	Mining rights only	Global Energy Metals Corporation
KRL 19109	42180-1829	Mining rights only	Global Energy Metals Corporation
KRL 19110	42180-1829	Mining rights only	Global Energy Metals Corporation
KRL 19111	42180-1811	Mining rights only	Global Energy Metals Corporation
KRL 19112	42180-1810	Mining rights only	Global Energy Metals Corporation
KRL 29054	42180-1495	Mining rights only	Global Energy Metals Corporation
KRL 29055	42180-1495	Mining rights only	Global Energy Metals Corporation
KRL 29058	42180-1960	Mining rights only	Global Energy Metals Corporation
KRL 29059	42180-1845	Mining rights only	Global Energy Metals Corporation
KRL 29060	42180-1845	Mining rights only	Global Energy Metals Corporation
KRL 29061	42180-1837	Mining rights only	Global Energy Metals Corporation
KRL 29062	42180-1836	Mining rights only	Global Energy Metals Corporation
KRL 29063	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29064	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29065	42180-1835	Mining rights only	Global Energy Metals Corporation
KRL 29066	42180-1834	Mining rights only	Global Energy Metals Corporation
KRL 29067	42180-1844	Mining rights only	Global Energy Metals Corporation
KRL 29068	42180-1843	Mining rights only	Global Energy Metals Corporation
KRL 29069	42180-1842	Mining rights only	Global Energy Metals Corporation
KRL 29070	42180-1841	Mining rights only	Global Energy Metals Corporation
KRL 29071	42180-1840	Mining rights only	Global Energy Metals Corporation
KRL 29072	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29073	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29074	42180-1839	Mining rights only	Global Energy Metals Corporation
KRL 29075	42180-1838	Mining rights only	Global Energy Metals Corporation
KRL 29076	42180-1838	Mining rights only	Global Energy Metals Corporation
KRL 30055	42180-1824	Mining rights only	Global Energy Metals Corporation
KRL 30056	42180-1825	Mining rights only	Global Energy Metals Corporation
KRL 30057	42180-1826	Mining rights only	Global Energy Metals Corporation
KRL 30058	42180-1827	Mining rights only	Global Energy Metals Corporation
KRL 31823	42180-1801	Mining rights only	Global Energy Metals Corporation
KRL 31825	42180-1498	Mining rights only	Global Energy Metals Corporation
KRL 31826	42180-1497	Mining rights only	Global Energy Metals Corporation
KRL 31827	42180-1496	Mining rights only	Global Energy Metals Corporation
KRL 31828	42180-1818	Mining rights only	Global Energy Metals Corporation
KRL 31829	42180-1819	Mining rights only	Global Energy Metals Corporation
KRL 33170	42180-1469	Mining rights only	Global Energy Metals Corporation
KRL 33171	42180-1468	Mining rights only	Global Energy Metals Corporation
KRL 33172	42180-1467	Mining rights only	Global Energy Metals Corporation
KRL 33173	42180-1466	Mining rights only	Global Energy Metals Corporation
KRL 33174	42180-1465	Mining rights only	Global Energy Metals Corporation
KRL 33175	42180-1464	Mining rights only	Global Energy Metals Corporation
KRL 33176	42180-1463	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 33177	42180-1462	Mining rights only	Global Energy Metals Corporation
KRL 33178	42180-1461	Mining rights only	Global Energy Metals Corporation
KRL 33179	42180-1456	Mining rights only	Global Energy Metals Corporation
KRL 33180	42180-1455	Mining rights only	Global Energy Metals Corporation
KRL 33181	42180-1475	Mining rights only	Global Energy Metals Corporation
KRL 33182	42180-1474	Mining rights only	Global Energy Metals Corporation
KRL 33183	42180-1473	Mining rights only	Global Energy Metals Corporation
KRL 33184	42180-1452	Mining rights only	Global Energy Metals Corporation
KRL 33185	42180-1453	Mining rights only	Global Energy Metals Corporation
KRL 33186	42180-1454	Mining rights only	Global Energy Metals Corporation
KRL 33187	42180-1809	Mining rights only	Global Energy Metals Corporation
KRL 33188	42180-1490	Mining rights only	Global Energy Metals Corporation
KRL 33189	42180-1489	Mining rights only	Global Energy Metals Corporation
KRL 33190	42180-1808	Mining rights only	Global Energy Metals Corporation
KRL 33191	42180-1807	Mining rights only	Global Energy Metals Corporation
KRL 33192	42180-1488	Mining rights only	Global Energy Metals Corporation
KRL 33193	42180-1487	Mining rights only	Global Energy Metals Corporation
KRL 33194	42180-1806	Mining rights only	Global Energy Metals Corporation
KRL 33195	42180-1486	Mining rights only	Global Energy Metals Corporation
KRL 33196	42180-1460	Mining rights only	Global Energy Metals Corporation
KRL 33198	42180-1481	Mining rights only	Global Energy Metals Corporation
KRL 33199	42180-1459	Mining rights only	Global Energy Metals Corporation
KRL 33200	42180-1480	Mining rights only	Global Energy Metals Corporation
KRL 33201	42180-1479	Mining rights only	Global Energy Metals Corporation
KRL 33202	42180-1458	Mining rights only	Global Energy Metals Corporation
KRL 33203	42180-1457	Mining rights only	Global Energy Metals Corporation
KRL 33204	42180-1478	Mining rights only	Global Energy Metals Corporation
KRL 33205	42180-1805	Mining rights only	Global Energy Metals Corporation
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KRL 33207	42180-1485	Mining rights only	Global Energy Metals Corporation
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KRL 33209	42180-1484	Mining rights only	Global Energy Metals Corporation
KRL 33210	42180-1802	Mining rights only	Global Energy Metals Corporation
KRL 33211	42180-1483	Mining rights only	Global Energy Metals Corporation
KRL 33212	42180-1482	Mining rights only	Global Energy Metals Corporation
KRL 33270	42180-1472	Mining rights only	Global Energy Metals Corporation
KRL 33271	42180-1471	Mining rights only	Global Energy Metals Corporation
KRL 33280	42180-1451	Mining rights only	Global Energy Metals Corporation
KRL 33281	42180-1450	Mining rights only	Global Energy Metals Corporation
KRL 33282	42180-1449	Mining rights only	Global Energy Metals Corporation
KRL 33283	42180-1448	Mining rights only	Global Energy Metals Corporation
KRL 33284	42180-2217	Mining rights only	Global Energy Metals Corporation
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KRL 33344	42180-1433	Mining rights only	Global Energy Metals Corporation
KRL 33345	42180-1432	Mining rights only	Global Energy Metals Corporation
KRL 33381	42180-1436	Mining rights only	Global Energy Metals Corporation
KRL 33382	42180-1437	Mining rights only	Global Energy Metals Corporation
KRL 33416	42180-1817	Mining rights only	Global Energy Metals Corporation
KRL 33419	42180-1816	Mining rights only	Global Energy Metals Corporation
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KRL 33422	42180-1813	Mining rights only	Global Energy Metals Corporation
KRL 33423	42180-1812	Mining rights only	Global Energy Metals Corporation
KRL 36272	42180-1833	Mining rights only	Global Energy Metals Corporation

Claim No.	PIN	Rights	Registered Owner*
KRL 36280	42180-1438	Mining rights only	Global Energy Metals Corporation
KRL 36281	42180-1439	Mining rights only	Global Energy Metals Corporation
KRL 36282	42180-1440	Mining rights only	Global Energy Metals Corporation
KRL 36283	42180-1441	Mining rights only	Global Energy Metals Corporation
KRL 36284	42180-1442	Mining rights only	Global Energy Metals Corporation
KRL 36285	42180-1443	Mining rights only	Global Energy Metals Corporation
KRL 36286	42180-1444	Mining rights only	Global Energy Metals Corporation
KRL 36287	42180-1445	Mining rights only	Global Energy Metals Corporation
KRL 36288	42180-1446	Mining rights only	Global Energy Metals Corporation

Part II – Mining Leases

Claim No.	PIN	Rights	Registered Owner*
K31373	42180-1831	All Mining rights only	Global Energy Metals Corporation
K31374	42180-1832	Part Mining rights only	Global Energy Metals Corporation

Part III – Mining Licenses of Occupation

Claim No.	Owner	Rights	Size (ha)	Status
10661	Commerce Capital Inc.	Mining rights only	7.365	Active
12128	Commerce Capital Inc.	Mining rights only	63.054	Active
12246	Commerce Capital Inc.	Mining rights only	56.292	Active
12247	Commerce Capital Inc.	Mining rights only	68.076	Active
12501	Commerce Capital Inc.	Mining rights only	52.103	Active
13150	Commerce Capital Inc.	Mining rights only	60.974	Active
13151	Commerce Capital Inc.	Mining rights only	7.891	Active
13261	Commerce Capital Inc.	Mining rights only	83.798	Active
13283	Commerce Capital Inc.	Mining rights only	25.617	Active
13284	Commerce Capital Inc.	Mining rights only	1.998	Active
13292	Commerce Capital Inc.	Mining rights only	13.197	Active

Part IV – Mining Claims

Claim No.	Owner	Rights	Size (ha)	Status
LEA-108455	HTM Canda Ltd*	Mining rights only	111.5	Active

In the process of being registers as owner.

Part 5 – Australian Tenements

TENEMENT	STATUS	OWNERSHIP / BENEFICIAL INTEREST	COMMENTS
Mt Fisher Tenement Schedule			
E53/1061	Live	Rox (Mt Fisher) Pty Ltd - 100%*	Gold Resource
E53/1106	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/1218	Live	Cannon Resources Pty Ltd (registered holder of tenement) Rox Resources Ltd - 100% beneficial gold rights only	Tenement held by Cannon Resources Pty Ltd
E53/1319	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/1788	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/1836	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/2002	Live	Rox Resources Ltd - 100%*	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2075	Live	Rox Resources Ltd - 100%*	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2095	Live	Rox Resources Ltd - 100%*	Cullen JV Cullen Exploration Pty Ltd will be given 25% when JV forms
E53/2102	Live	Rox Resources Ltd - 100%*	
L53/262	Live	Rox (Mt Fisher) Pty Ltd - 100%*	Airstrip
M53/0009	Live	Rox (Mt Fisher) Pty Ltd - 100%*	Gold Resource
M53/0127	Live	Rox (Mt Fisher) Pty Ltd - 100%*	Gold Resource
E53/2199	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/2201	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/2307	Live	Rox (Mt Fisher) Pty Ltd - 100%*	
E53/2354	Application	Rox (Mt Fisher) Pty Ltd - 51% (Earn-in) *	Cullen JV
E53/2355	Application	Rox (Mt Fisher) Pty Ltd - 51% (Earn-in) *	Cullen JV
E53/2356	Application	Rox (Mt Fisher) Pty Ltd - 51% (Earn-in) *	Cullen JV
Mt Eureka Tenement Schedule			
E53/1209	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1299	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV Gold Resource
E53/1637	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1893	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1957	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1958	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1959	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/1961	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/2052	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/2063	Live	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/2101	Application	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV
E53/2358	Application	Rox Resources Ltd - 51% (Earn-in) *	Cullen JV This application is registered 100% in the name of Cullen Resources Pty Ltd

*In the process of being registers as owner.



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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity
High-Tech Metals Limited
ABN
68 657 249 995
Quarter ended ("current quarter")
30 June 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities			
1.1 Receipts from customers		-	-
1.2 Payments for			
(a) exploration & evaluation		-	-
(b) development		-	-
(c) production		-	-
(d) staff costs		(75)	(212)
(e) administration and corporate costs		(177)	(631)
1.3 Dividends received (see note 3)		-	-
1.4 Interest received		5	36
1.5 Interest and other costs of finance paid		-	-
1.6 Income taxes paid		-	-
1.7 Research and development refunds		-	-
1.8 Other (provide details if material)		-	-
1.9 Net cash from / (used in) operating activities		(247)	(807)

2. Cash flows from investing activities			
2.1 Payments to acquire or for:			
(a) entities		-	-
(b) tenements (see item 10)		(1,450)	(1,500)
(c) property, plant and equipment		(4)	(4)
(d) exploration & evaluation		(193)	(246)
(e) investments		-	(74)
(f) other non-current assets		-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements(see item 10)	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(1,647)	(1,824)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	2,134	2,873
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(181)	(181)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – Proceeds from unissued shares	102	102
3.10	Net cash from / (used in) financing activities	2,055	2,794

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,442	1,446
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(247)	(807)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,647)	(1,824)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2,055	2,794

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	(6)
4.6	Cash and cash equivalents at end of period	1,603	1,603

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,563	1,403
5.2	Call deposits	40	40
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,603	1,443

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(90)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(247)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(194)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(441)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,603
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	1,603
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.63
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>		
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:31/07/2025.....

Authorised by: The Board of Directors, High-Tech Metals Limited
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: *Exploration for and Evaluation of Mineral Resources* and AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.