

CAPRAL ASX ANNOUNCEMENT

Acquisition of Comsupply Pty Ltd - Supplementary Information

Wednesday, 23 July 2025

Further to Capral Limited's (ASX:CAA) announcement dated 17 July 2025 regarding the binding agreement to acquire Comsupply Pty Ltd, Capral provides the following supplementary information in accordance with ASX Listing Rule 3.1 and Section 4.15 of Guidance Note 8.

Transaction Consideration

The total consideration for the acquisition is expected to be in the order of \$6 million, subject to finalisation of completion procedures and final inventory and entitlement valuations.

Expected Completion Date

The transaction is anticipated to complete on 22 August 2025, subject to satisfaction of customary conditions precedent.

Source of Funding

The acquisition will be funded through Capral's existing cash reserves. No capital raising is required to complete the transaction.

Capral will provide a further update to the market upon completion of the transaction.

Approved and authorised for release by Capral's Managing Director.

For further information please contact:

Corporate

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Yours faithfully



Tertius Campbell
Company Secretary

