



## Cancellation Summary

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**Entity name**

MITHRIL SILVER AND GOLD LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Thursday July 31, 2025

**Reason for the cancellation**

The company will apply for quotation of the 31,944,700 shares and lodge an Appendix 2A applying for quotation with ASX.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MITHRIL SILVER AND GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

30099883922

**1.3 ASX issuer code**

MTH

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

The company will apply for quotation of the 31,944,700 shares and lodge an Appendix 2A applying for quotation with ASX.

**1.4d Date of previous announcement to this cancellation**

25/7/2025

**1.5 Date of this announcement**

31/7/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jul-2025 09:59	New - Proposed issue of securities - MTH	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
MTHAF : ORDINARY FULLY PAID
<b>Date the +securities the subject of this notification were issued</b>
24/7/2025
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>
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Issue details

<b>Number of +securities</b>	
31,944,700	
<b>Were the +securities issued for a cash consideration?</b>	
Yes	
<b>In what currency was the cash consideration being paid?</b>	<b>What was the issue price per +security?</b>
CAD - Canadian Dollar	CAD 0.36000000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTH : ORDINARY FULLY PAID	146,126,022
MTHO : OPTION EXPIRING 14-MAY-2027	24,297,700

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$1.50	250,000
MTHAAJ : OPTION EXPIRING 05-SEP-2026 EX \$0.30	6,308,700
MTHAAI : OPTION EXPIRING 14-MAY-2027 EX \$0.20	3,100,000
MTHAAH : OPTION EXPIRING 14-MAY-2027 EX \$0.10	7,500,000
MTHAAK : OPTION EXPIRING 19-DEC-2026 EX \$0.75	14,000,005
MTHAAF : OPTION EXPIRING 09-DEC-2025 EX \$0.70	2,142,865