

ASX:VTX

ASX ANNOUNCEMENT 28 JULY 2025

CLEANSING NOTICE – PLACEMENT SHARES

Vertex Minerals Limited (ASX: VTX) (Company) is pleased to confirm that on 28 July 2025 it raised A\$3.9 million under the placement announced on 12 May 2025.

On 28 July 2025, 18,377,562 fully paid ordinary shares were issued by the Company at A\$0.21 per Share to raise A\$3.9 million before costs (“**New Shares**”).

The Company gives this notice pursuant to section 708A (5) of the Corporations Act:

- 1) it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A (5) (e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
- 4) except as set out in this notice, as at the date of this notice there is no information that is ‘excluded information’ of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

ENDS

This announcement has been approved by Roger Jackson, Executive Chairman.

Further Information:

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