



Announcement Summary

Entity name

RIEDEL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 30, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RIEAD	OPTION EXPIRING 27-JUL-2025 EX \$0.40	4,897,528	Expiry of option or other convertible security without exercise or conversion	27/07/2025
RIEAE	OPTION EXPIRING 27-JUL-2025 EX \$0.40	1,000,000	Expiry of option or other convertible security without exercise or conversion	27/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RIEDEL RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

143042022

1.3 ASX issuer code

RIE

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RIEAD : OPTION EXPIRING 27-JUL-2025 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,897,528

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RIEAE : OPTION EXPIRING 27-JUL-2025 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

27/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	85,478,474

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAD : OPTION EXPIRING 27-JUL-2025 EX \$0.40	0
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.40	457,500
RIEAE : OPTION EXPIRING 27-JUL-2025 EX \$0.40	0
RIEAF : CONVERTIBLE NOTES	16,625
RIEAG : SHARE RIGHTS	3,867,307

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.