



Announcement Summary

Entity name
MEDALLION METALS LIMITED.

Announcement Type
New announcement

Date of this announcement
Tuesday July 22, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MM8	ORDINARY FULLY PAID	102,317,361	22/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDALLION METALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

609225023

1.3 ASX issuer code

MM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2025 09:29	New - Proposed issue of securities - MM8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

102,317,361

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.21000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Company's ASX announcement dated 16 May 2025 and Company's Notice of General Meeting dated 10 June 2025 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	610,963,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AN : OPTION EXPIRING 08-AUG-2026 EX \$0.0975	3,500,000
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	82,500
MM8AK : OPTION EXPIRING 26-NOV-2027 EX NIL	2,850,000
MM8AO : OPTION EXPIRING 30-SEP-2027 EX \$0.075	4,000,000
MM8AQ : OPTION EXPIRING 30-APR-2028 EX NIL	8,500,000
MM8AL : OPTION EXPIRING 26-NOV-2027 EX NIL	1,206,500
MM8AC : OPTION EXPIRING 15-OCT-2025 EX \$0.01	1,575,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	75,000
MM8AP : OPTION EXPIRING 07-FEB-2028 EX \$0.15	5,500,000