



Announcement Summary

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**Entity name**

ALMONTY INDUSTRIES INC.

**Date of this announcement**

Friday July 18, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
AIIAA	COMMON SHARES	20,000,000	16/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/7/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Jul-2025 08:57	New - Proposed issue of securities - All	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

AIIAA : COMMON SHARES

**Date the +securities the subject of this notification were issued**

16/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

20,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 4.50000000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
All : CHESS DEPOSITARY INTERESTS 1:1	10,707,915

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	166,666
AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.71	1,333,333
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875	3,383,886
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.90	666,666
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	740,737
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 1.11	727,272
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,516,664
AIIAAL : OPTION EXPIRING 17-MAY-2026 EX \$1.26	1,519,333
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675	1,481,480
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90	740,740
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$1.035	392,157
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	1,700,000
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875	861,110
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	1,544,665



AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11	905,242
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	2,000,000
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	133,333
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11	151,599
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	566,663
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	400,000
AIIAA : COMMON SHARES	189,652,848
AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.75	33,333
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 1.20	599,999
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	1,133,333
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	850,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	333,330
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 1.125	500,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.845	33,333
AIIAS : WARRANTS EXPIRING 19-FEB-2026 EX CAD 1.125	466,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	4,300,000
AIIAAA : RESTRICTED SHARE UNITS	2,700,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	550,000
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$1.26	800,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666