



Announcement Summary

Entity name

THE REJECT SHOP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 22, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TRSAI	PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE	387,100	Cancellation by agreement between the entity and the holder	22/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THE REJECT SHOP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33006122676

1.3 ASX issuer code

TRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/7/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TRSAI : PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
387,100	
Reason for cessation	
Cancellation by agreement between the entity and the holder	
Date of cessation	Is the entity paying any consideration for the cessation?
22/7/2025	Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 6.680000000000
Any other information the entity wishes to notify to ASX about the cessation?	
<div>In connection with the scheme of arrangement, The Reject Shop entered into a cancellation deed with each relevant performance rights holder which provides for each holder to receive a cash payment equal to the Transaction Consideration by no later than 12 January 2027 and subject to the satisfaction of certain conditions. For more information, refer to the Scheme Booklet dated 16 May 2025.</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRS : ORDINARY FULLY PAID	38,805,317

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRSAI : PERFORMANCE RIGHT EXPIRING VARIOUS DATES VAR PRICE	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.