



Announcement Summary

Entity name
SUN SILVER LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday July 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SS1	ORDINARY FULLY PAID	32,608,696	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUN SILVER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86665307433

1.3 ASX issuer code

SS1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2025 09:33	New - Proposed issue of securities - SS1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
SS1 : ORDINARY FULLY PAID
Issue date
31/7/2025

Issue details

Number of +securities to be quoted	
32,608,696	
Are the +securities being issued for a cash consideration?	
Yes	
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.92000000
Any other information the entity wishes to provide about the +securities to be quoted	
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SS1 : ORDINARY FULLY PAID	132,515,922

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SS1AF : OPTION EXPIRING 21-AUG-2027 EX \$1.00	3,500,000
SS1AD : ORDINARY FULLY PAID RESTRICTED	45,571,000
SS1AG : PERFORMANCE RIGHTS	10,300,000