



Announcement Summary

**Entity name**  
SARAMA RESOURCES LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday July 23, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRR	CHESS DEPOSITARY INTERESTS 1:1	12,000,000	22/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SARAMA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

143964649

### 1.3 ASX issuer code

SRR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/7/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2025 08:17	New - Proposed issue of securities - SRR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

12,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Chess Depositary Interests issued pursuant to completion of the acquisition of a majority interest in the Mt Venn Gold project as announced on ASX platform 23 July 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.030000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRR : CHESS DEPOSITARY INTERESTS 1:1	370,731,821

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15	1,312,180
SRRAT : OPTION EXPIRING 02-APR-2028 EX \$0.04	4,550,000
SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15	1,812,820
SRRAR : OPTION EXPIRING 30-NOV-2028 EX \$0.09	30,666,666
SRRAS : PERFORMANCE RIGHTS	11,550,000
SRRAQ : OPTION EXPIRING 05-DEC-2026 EX \$0.05	7,500,000
SRRAB : ORDINARY FULLY PAID	89,005,367
SRRAP : OPTION EXPIRING 23-JUL-2027 EX \$0.03	9,900,000
SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16	6,809,999
SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15	6,875,000