

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PACGOLD LIMITED
ABN	30 636 421 782

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MICHAEL PITT
Date of last notice	9 May 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The registered holders are: Michael Robert Pitt <RGR Capital A/C>. Mr Michael Robert Pitt and Mrs Rachel Elizabeth Pitt <RGR Family Superfund A/C> Michael Pitt is a trustee and beneficiary of both RGR Capital Trust and RGR Family Superfund.
Date of change	29 July 2025

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Michael Robert Pitt <RGR Capital A/C>: 1,679,866 fully paid ordinary shares. 52,632 listed options exercisable at \$0.19 300,000 unlisted options exercisable at \$0.36 each 300,000 unlisted options exercisable at \$0.42 each Mr Michael Robert Pitt and Mrs Rachel Elizabeth Pitt <RGR Family Superfund A/C>: 450,000 fully paid ordinary shares. 300,000 unlisted options exercisable at \$0.75 each
Class	Ordinary shares & Options
Number acquired	(a) 216,667 ordinary shares (b) 108,333 unlisted options exercisable at \$0.10 each (c) 500,000 unlisted options exercisable at \$0.105 each
Number disposed	600,000 unlisted options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) \$0.06 per share (b) nil (c) nil

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No. of securities held after change	<p>Michael Robert Pitt <RGR Capital A/C>:</p> <p>1,896,533 fully paid ordinary shares.</p> <p>52,632 listed options exercisable at \$0.19 each.</p> <p>300,000 unlisted options exercisable at \$0.42 each.</p> <p>108,333 unlisted options exercisable at \$0.10 each.</p> <p>500,000 unlisted options exercisable at \$0.105 each.</p> <p>Mr Michael Robert Pitt and Mrs Rachel Elizabeth Pitt <RGR Family Superfund A/C>:</p> <p>450,000 fully paid ordinary shares.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>Issue of shares and options following shareholder approval at EGM on 21 July 2025, and expiry of options.</p>

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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