



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 25, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities are being issued pursuant to the Shortfall Offer component of the non-renounceable pro rata entitlement offer (refer Appendix 3B dated 21 May 2025)

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOB	ORDINARY FULLY PAID	11,150,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

3/6/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued pursuant to the Shortfall Offer component of the non-renounceable pro rata entitlement offer (refer Appendix 3B dated 21 May 2025)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

KOB : ORDINARY FULLY PAID

Issue date

25/7/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

11,150,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted

In addition to the issue of 11,150,000 ordinary shares, the Company has also issued 5,575,000 free attaching unlisted options, each exercisable at \$0.08 on or before 30 June 2028 (refer to the Appendix 3G dated 25 July 2025).

The Directors also reserve the right to place the remaining shortfall shares (8,268,817 shares) and attaching unlisted options on a 1 for 2 basis, at their discretion on or before 27 September 2025.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The net proceeds from the issue will fund exploration activities on the Company's Yarramba Uranium Project



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KOB : ORDINARY FULLY PAID	198,671,584

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	14,479,967
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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