

31 July 2025

ASX Release

OTCQB Listing Completed to Expand U.S. Investor Access

Orange Minerals NL (ASX: OMX) ("Orange" or "the Company") is pleased to announce that it has commenced trading on the OTCQB Venture Market in the United States under the ticker symbol "**ORMXF**". This represents a significant step forward in the Company's strategy to broaden its international investor base and increase visibility among North American institutional and retail investors.

The OTCQB platform, operated by OTC Markets Group in New York, enables U.S. investors to trade Orange shares in U.S. dollars during U.S. market hours. This listing provides increased access to a deeper pool of capital, enhanced liquidity, and aligns with the Company's broader strategy to grow its global footprint.

The Company has successfully completed all regulatory requirements to commence trading on the OTCQB, including compliance with Rule 12g3-2(b). Shares will continue to trade on the ASX under the ticker code OMX.

Orange will continue to provide disclosures and announcements to the Australian Securities Exchange ("ASX") in accordance with the ASX Listing Rules and Market Operation Rules. Information released to the ASX will also be published via the OTC Markets platform to ensure consistent access to material information for U.S. investors. No new ordinary shares have been issued in connection with the OTCQB listing, and there is no change to the Company's capital structure.

In parallel with the OTCQB listing, Orange is advancing toward the completion of its previously announced acquisition of the Tepa Project, which includes three licences, Wioso, Mpasaso, and Ohiape, in Ghana's Bibiani Gold Field. The 166km² project area is located in the Ashanti Region and lies along strike from the Bibiani and Chirano gold deposits. This, combined with the ongoing development of the Company's Australian asset base, further strengthens Orange's exploration portfolio.

With trading now active on both the ASX and OTCQB, and with its West African gold asset nearing completion, Orange is well-positioned to advance its exploration efforts across multiple jurisdictions. The Company remains committed to delivering shareholder value through disciplined growth, project advancement, and enhanced engagement with both Australian and international investors.

This ASX announcement has been authorised for release by the Executive Director of Orange Minerals NL.

-ENDS-

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