

ASX ANNOUNCEMENT / MEDIA RELEASE

ASX: PRX

30 July 2025

Placement and Placement Cleansing Notice

Prodigy Gold NL (ASX: PRX) (**Prodigy Gold**) refers to the partially underwritten non-renounceable entitlement offer of one (1) new fully paid ordinary share in Prodigy Gold (**Share**) for every one (1) Share held which completed on 22 July 2025 (**Entitlement Offer**).

Prodigy Gold advises that Plutus Prospecting Pty Ltd ACN 682 005 769 (**Plutus**) has exercised its right to request a placement of Shares to Plutus at an issue price of \$0.002 per Share (being the issue price of the Entitlement Offer) and pursuant to the terms of the underwriting agreement between Prodigy Gold and Plutus as disclosed in section 3.4 of Prodigy Gold's offer booklet relating to the Entitlement Offer dated 10 June 2025 (**Placement**).

Prodigy Gold has today issued 391,751,582 Shares to Plutus pursuant to the Placement, raising approximately \$783,503 which is in addition to the funds raised under the Entitlement Offer.

The issue of Shares pursuant to the Placement has the effect of increasing Plutus' voting power in Prodigy Gold from 14.96% to 19.90%.

Prodigy Gold has raised gross total combined funds (before expenses) of approximately \$7,133,614 under the Entitlement Offer and Placement, providing Prodigy Gold with significant capital to undertake exploration and project development.

An Appendix 2A in respect of the 391,751,582 new Shares issued will also be released today. The Placement will take place using Prodigy Gold's available placement capacity under ASX Listing Rule 7.1.

Cleansing Notice

Prodigy Gold gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Prodigy Gold advises that:

- (a) Prodigy Gold issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Prodigy Gold has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to Prodigy Gold; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

This announcement has been approved for released by the Board of Directors.

For further information, please contact:

Mark Edwards

Managing Director

+61 8 9423 9777

admin@prodigygold.com.au

About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province. Prodigy Gold is currently focused on the Tanami North Project with further work also required to better understand the development potential on the Tanami West Project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the Mineral Resources at the Tanami North Project;
- Reviewing the potential of the Tanami West Project to determine which prospects require further works;
- A mining options study on the Twin Bonanza Project (Buccaneer and Old Pirate Gold Deposits), including further exploration on the Oxide and Transitional Mineral Resources;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support joint venture partners to expedite discovery on their projects.

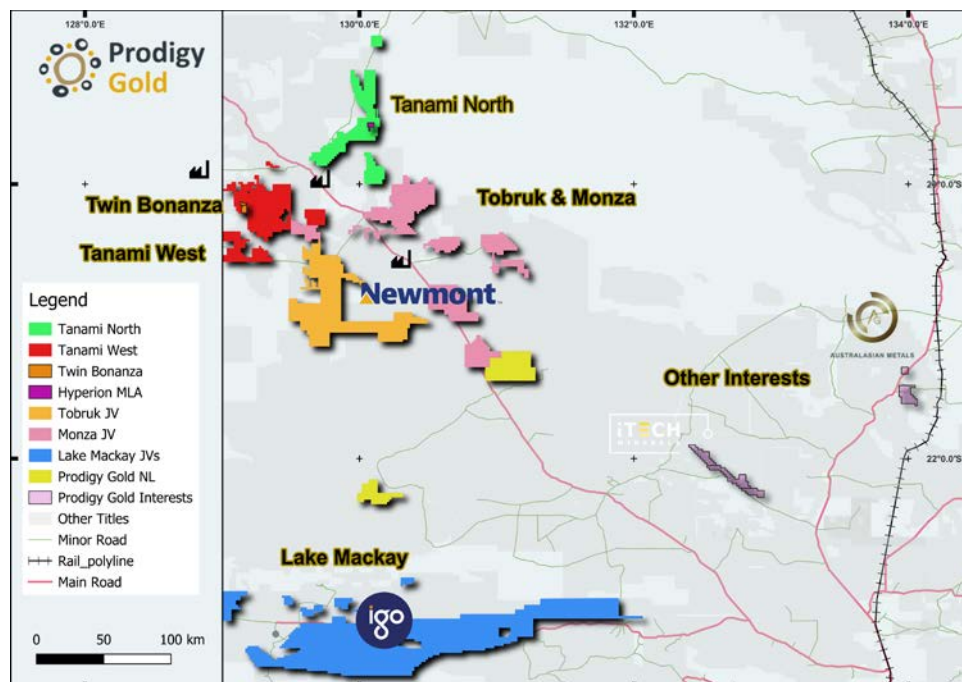


Figure 1 Prodigy Gold major project areas