



Announcement Summary

Entity name

AMAERO LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 31, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
3DAAI	OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,497,299	Other	30/07/2025
3DAO	OPTION EXPIRING 02-DEC-2025	24,968	Other	30/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMAERO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42

Unquoted +equity securities that have ceased**Number of securities that have ceased**

18,497,299

Reason for cessation

Other

Please provide additional details

Cancellation of 18,497,299 options as consideration for the cashless exercise of 18,673,464 options into 176,165 fully paid ordinary shares

Date of cessation

30/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

3DAO : OPTION EXPIRING 02-DEC-2025

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

24,968

Reason for cessation

Other

Please provide additional details

Cancellation of 24,968 options as consideration for the cashless exercise of 55,970 options into 31,002 fully paid ordinary shares

Date of cessation

30/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	693,804,343
3DAO : OPTION EXPIRING 02-DEC-2025	185,747,291

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	176,165
3DAABE : OPTION EXPIRING 19-DEC-2034 EX \$0.272	950,400
3DAABF : OPTION EXPIRING 06-JAN-2035 EX \$0.295	1,000,000
3DAABJ : OPTION EXPIRING 22-JUL-2035 EX \$0.416	2,350,000
3DAABK : OPTION EXPIRING 22-JUL-2035 EX \$0.463	785,200
3DAABA : OPTION EXPIRING 22-JUL-2034 EX \$0.40	1,000,000
3DAABB : OPTION EXPIRING 09-SEP-2034 EX \$0.40	165,000
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	2,000,000
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000



3DAABC : OPTION EXPIRING 08-NOV-2027 EX \$0.348	4,200,000
3DAABD : OPTION EXPIRING 08-NOV-2027 EX \$0.50	3,000,000
3DAABH : OPTION EXPIRING 11-FEB-2035 EX \$0.332	2,419,375
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	58,113,736
3DAABI : OPTION EXPIRING 17-MAR-2035 EX \$0.265	2,000,000
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	2,500,000
3DAABG : OPTION EXPIRING 30-JAN-2035 EX \$0.332	351,000
3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243	500,000
3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407	4,125,000
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.