



Announcement Summary

Entity name

XREF LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 28, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
XF1AU	OPTION EXPIRING 20-FEB-2027 EX \$0.50	180,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
XF1AV	OPTION EXPIRING 20-FEB-2027 EX \$0.42	80,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
XF1AW	OPTION EXPIRING 20-FEB-2026 EX NIL	155,000	Other	29/05/2025
XF1AR	OPTION EXPIRING 05-JUL-2026 EX \$0.50	910,000	Expiry of option or other convertible security without exercise or conversion	15/07/2025
XF1AS	OPTION EXPIRING 05-JUL-2025 EX NIL	406,859	Other	05/07/2025
XF1AT	OPTION EXPIRING 05-JUL-2026 EX \$0.42	247,500	Expiry of option or other convertible security without exercise or conversion	15/07/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

XREF LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34122404666

1.3 ASX issuer code

XF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

910,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

910,000 Options, which had an exercise price of \$0.50 and expired, unexercised, on 15 July 2025.

ASX +Security Code and Description

XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

406,859

Reason for cessation

Other

Please provide additional details

77,500 Options, which had an exercise price of \$0.00 and expired, unexercised, on 5 July 2025 and 329,359 Options exercised via the Xref Share Trust.

Date of cessation

5/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42

Unquoted +equity securities that have ceased**Number of securities that have ceased**

247,500

Reason for cessationExpiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

247,500 Options, which had an exercise price of \$0.42 and expired, unexercised, on 15 July 2025.

ASX +Security Code and Description

XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

180,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

180,000 Options, which had an exercise price of \$0.50 and expired, unexercised, on 15 July 2025.

ASX +Security Code and Description

XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42

Unquoted +equity securities that have ceased**Number of securities that have ceased**

80,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

80,000 Options, which had an exercise price of \$0.42 and expired, unexercised, on 15 July 2025.

ASX +Security Code and Description

XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

155,000



Reason for cessation

Other

Please provide additional details

155,000 Options exercised via the Xref Share Trust.

Date of cessation

29/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1 : ORDINARY FULLY PAID	220,089,764

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XF1AU : OPTION EXPIRING 20-FEB-2027 EX \$0.50	680,000
XF1AV : OPTION EXPIRING 20-FEB-2027 EX \$0.42	532,500
XF1AW : OPTION EXPIRING 20-FEB-2026 EX NIL	30,000
XF1AR : OPTION EXPIRING 05-JUL-2026 EX \$0.50	3,110,000
XF1AS : OPTION EXPIRING 05-JUL-2025 EX NIL	0
XF1AT : OPTION EXPIRING 05-JUL-2026 EX \$0.42	1,095,741

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.