

ASX ANNOUNCEMENT 30 July 2025

Completion of Unmarketable Parcel Sale Facility

Dreadnought Resources Limited (ASX:DRE) (“Dreadnought”) advises of the completion of the unmarketable parcel share sale facility (“Facility”) announced on 26 May 2025.

Dreadnought undertook the Facility to enable shareholders who held unmarketable parcels with a value of less than \$500 (“**Eligible Holders**”) on 26 May 2025 (“**Record Date**”) to sell their shares without incurring brokerage and other expenses (excluding tax consequences associated with the share sale).

The Facility will reduce registry and administrative costs associated with maintaining a large number of smaller shareholders. Dreadnought is also actively engaging with shareholders to convert from paper-based to digital. However, ~2800 shareholders still elect post over email and we urge these shareholders to make the switch by signing up to Automic Registry Services (“**Automic**”) via <https://investor.automic.com.au/> or emailing the Company on info@dreres.com.au.

Based on the share price of \$0.013 at the close on the Record Date, a shareholding in Dreadnought of 38,461 shares or less constituted an unmarketable parcel, making 2,644 shareholders eligible to participate in the Facility.

The Facility was not compulsory with Eligible Holders having the choice to opt out and retain their shares.

The final number of shares sold under the Facility was 35,635,025 shares held by a total of 2,156 shareholders. This represents 27% of the Company’s total number of shareholders on the Record Date, while less than 1% of issued shares.

The value transacted via the Facility was \$396,382.75 with an average sale price of \$0.0111 per share. Payment of the proceeds from the Facility will be sent to shareholders via the account details registered with Automic on 1 August 2025.

If a shareholder’s bank details require updating, please do at Automic via <https://investor.automic.com.au/>. Alternatively, you may contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414.

For more information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.