



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Date of this announcement

Friday July 18, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| MTM                | ORDINARY FULLY PAID  | 3,249,499  | 18/07/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MTM CRITICAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

645885463

**1.3 ASX issuer code**

MTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25

**TO (Existing Class)**

**ASX +Security code and description**

MTM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

903,333

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

17/7/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

18/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

903,333

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18



**TO (Existing Class)**  
**ASX +Security code and description**  
MTM : ORDINARY FULLY PAID

| Please state the number of options that were exercised or other +convertible securities that were converted | The first date the options were exercised or other +convertible securities were converted | The last date the options were exercised or other +convertible securities were converted |
|---|---|--|
| 2,346,166   | 15/7/2025   | 18/7/2025  |

**Is this all of the options or other +convertible securities on issue of that type?**  
No  
**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**  
No

**Date the +securities the subject of this notification were issued/transferred**  
18/7/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**  
2,346,166



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MTM : ORDINARY FULLY PAID                 | 518,508,537                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| MTMAY : OPTION EXPIRING 15-MAY-2029 EX \$0.255 | 1,400,000                                   |
| MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25  | 24,000,000                                  |
| MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25  | 1,290,001                                   |
| MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20  | 15,250,000                                  |
| MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08  | 1,400,000                                   |
| MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12  | 3,000,000                                   |
| MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18  | 3,000,000                                   |
| MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18  | 225,000                                     |
| MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12  | 10,350,289                                  |
| MTMAP : PERFORMANCE RIGHTS                     | 63,000,000                                  |