



Announcement Summary

Entity name

RAMELIUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 31, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMS	ORDINARY FULLY PAID	752,904,179	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAMELIUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51001717540

1.3 ASX issuer code

RMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025



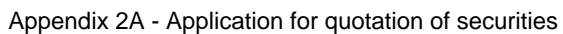
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2025 09:37	Update - Update - Proposed issue of securities - RMS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

RMS : ORDINARY FULLY PAID

31/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

752,904,179

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration was the acquisition by RMS of all of the issued shares in Spartan Resources pursuant to a scheme of arrangement between SPR and its shareholders that was implemented 31 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.780000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value of the consideration being provided is A\$2.78 per new Ramelius share (based on the closing price of Ramelius shares on 23 July 2025, being the trading day prior to the scheme record date).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMS : ORDINARY FULLY PAID	1,912,035,335
RMSNC : ORDINARY FULLY PAID DEFERRED EX SPARTAN RESOURCES	752,904,179

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMSAD : PERFORMANCE RIGHTS	10,300,175