

24 July 2025



MHC0C0RASX\ASX200

### **Notice under Section 708A(5)(e) of the Corporations Act 2001 (CTH)**

Manhattan Corporation Limited ABN 61 123 156 089 (ASX: MHC) (**Company**) provides notification in accordance with section 708A(5)(e) of the Corporations Act (**Act**) 2001 (Cth) together with the requirements of section 708A(6) of the Act for the issue in total of 211,000,000 fully paid ordinary shares - 200,000,000 **Consideration Shares** at nil consideration to the vendors of the Hook Lake Project in accordance with the Announcement dated 12 May 2025 and 11,000,000 **Introduction and Facilitation Shares** at nil consideration.

The shares were issued on 24 July 2025, following approval by the Company Shareholders at the General Meeting held on 23 July 2025

The Company advises:

1. the Consideration and Introduction and Facilitation Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674, of the Act; and
4. as at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act, being information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - o the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - o the rights and liabilities attaching to the Securities.

**Authorised for release to the ASX by the board of directors of the Company.**

For further information, please contact the Company on +61 8 9322 6677 or email: [info@manhattcorp.com.au](mailto:info@manhattcorp.com.au)

**Eryn Kestel**  
**Company Secretary**