



Announcement Summary

Entity name

BWP GROUP

Announcement Type

New announcement

Date of this announcement

Thursday July 31, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BWPDA	FULLY PAID ORD/UNITS STAPLED DEFERRED SETTLEMENT	10,867,347	01/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BWP GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

688059074

1.3 ASX issuer code

BWP

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2025 19:12	New - Proposed issue of securities - BWP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BWPDA : FULLY PAID ORD/UNITS STAPLED DEFERRED SETTLEMENT

Issue date

1/8/2025

Issue details

Number of +securities to be quoted

10,867,347

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of BWP Management Limited (ie the Internalisation Transaction) - refer Meeting Booklet lodged on 27 June 2025 as replaced on 8 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

42,600,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BWPDA : FULLY PAID ORD/UNITS STAPLED DEFERRED SETTLEMENT	724,378,588
BWP : ORDINARY UNITS FULLY PAID	713,511,241

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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