



Announcement Summary

Entity name

RESOLUTION MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday July 29, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RML	ORDINARY FULLY PAID	513,659,043	29/07/2025
RMLOC	OPTION EXPIRING 31-JUL-2028	304,521,830	29/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99617789732

### 1.3 ASX issuer code

RML

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/7/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2025 09:21	New - Proposed issue of securities - RML	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

## RML : ORDINARY FULLY PAID

29/7/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

444,812,889

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Horse Heaven Project as detailed in the ASX announcement released on 11 June 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.013000

**Any other information the entity wishes to provide about the +securities to be quoted**

- (a) 25% of the Shares will be freely tradeable from Completion;
- (b) 25% of the Shares will be escrowed until the date that is three months after Completion;
- (c) 25% of the Shares will be escrowed until the date that is six months after Completion; and
- (d) 25% of the Shares will be escrowed until the date that is twelve months after Completion.

**ASX +security code and description**

RML : ORDINARY FULLY PAID

**Issue date**

29/7/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

68,846,154

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fees related to Oakley Capital Partners Pty Limited acting as lead manager to the placement and corporate advisor to the acquisition of the Horse Heaven Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

RMLOC : OPTION EXPIRING 31-JUL-2028

Issue date

29/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

222,406,445

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Horse Heaven Project as detailed in the ASX announcement released on 11 June 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

- (a) 25% of the Options will be freely tradeable from Completion;
- (b) 25% of the Options will be escrowed until the date that is three months after Completion;
- (c) 25% of the Options will be escrowed until the date that is six months after Completion; and
- (d) 25% of the Options will be escrowed until the date that is twelve months after Completion.

**ASX +security code and description**

RMLOC : OPTION EXPIRING 31-JUL-2028

**Issue date**

29/7/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

82,115,385

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fees related to Oakley Capital Partners Pty Limited acting as lead manager to the placement and corporate advisor to the acquisition of the Horse Heaven Project.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RML : ORDINARY FULLY PAID	1,181,458,854
RMLOC : OPTION EXPIRING 31-JUL-2028	586,655,301

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RMLAH : PERFORMANCE RIGHTS	6,324,963
RMLAM : OPTION EXPIRING 30-JUN-2026 EX \$0.064	10,315,245
RMLAA : OPTION EXPIRING 26-MAR-2029 EX \$0.032	45,000,000