



Announcement Summary

Entity name
IMPACT MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday July 28, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IPT	ORDINARY FULLY PAID	120,000,000	28/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-May-2023 09:47

Announcement Title

Update - Update - Proposed issue of securities - IPT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

100,000,000 fully paid ordinary shares to be issued upon completion of a DFS for the Lake Hope Project. Please see ASX Release dated May 1st 2023.



Placement Details

IPT : ORDINARY FULLY PAID

28/7/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

120,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Shares are issued as part consideration for Impact exercising its option to earn an 80% interest in Playa One Pty Ltd, the holder of the Lake Hope Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,080,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares will be voluntarily escrowed for 12 months from the date of issue. Please see ASX Release dated May 1st 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	4,113,329,968
IPTOC : OPTION EXPIRING 28-SEP-2027	480,548,713
IPTO : OPTION EXPIRING 01-OCT-2025	65,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPATA : OPTION EXPIRING 01-DEC-2025 EX \$0.01125	30,000,000
IPATAW : PERFORMANCE RIGHTS	99,000,001
IPATAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	66,000,000
IPATAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPATAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000