



Announcement Summary

Entity name
IMUGENE LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	68,236,857	24/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2025 10:36	New - Proposed issue of securities - IMU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Quoted options subject to shareholder approval at an Extraordinary General Meeting of the Company to be held on 20 August 2025.



Placement Details

IMU : ORDINARY FULLY PAID

24/7/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

68,236,857

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.33000000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the following announcement dated 16 July 2025:chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/>





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	287,965,154
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$6.392	113,971
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	392,154
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$4.828	15,016
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	1,094,580
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$13.60	29,412
IMUAAN : RESTRICTED STOCK UNITS	5,226,825
IMUA AO : PERFORMANCE RIGHTS AWARD	1,352,705



IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	333,335
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$1.6796	15,479,877