

Compelling Brownfields Exploration in New Zealand's Rich Goldfields

- Extensive known mineralisation
- Drilling expected to start in September quarter

Investor Presentation - July 2025

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JORC 2012 Competent Persons Statement

The information in this presentation that relates to Exploration Results is extracted from the ASX announcements dated:

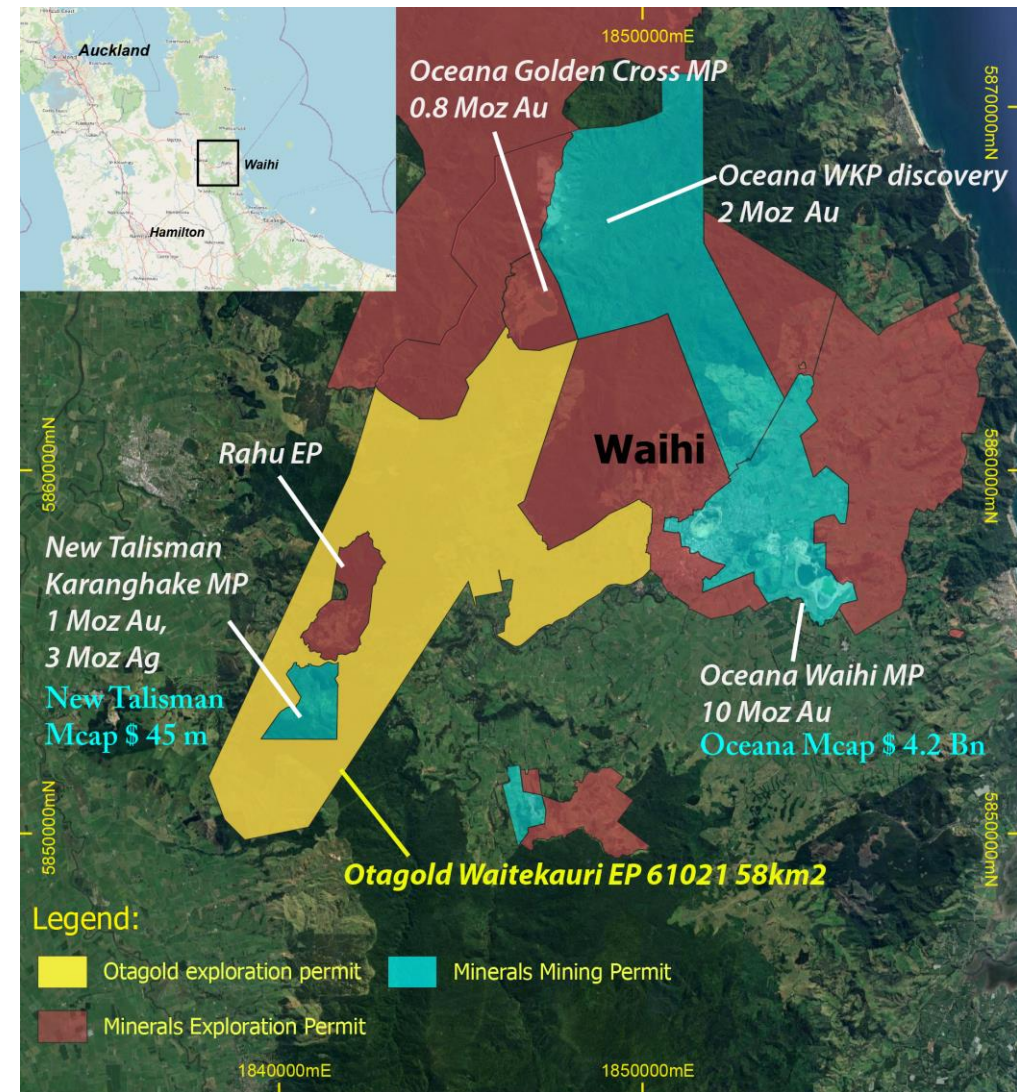
- 27 June 2025 ("High Grade Rock Chips at flagship Waitekauri Gold Project")
- 19 May 2025 ("Transformational NZ Gold Projects Acquisition")
- 1 July 2024 ("Completion of Acquisition, Placement & Board Changes")
- 9 May 2024 ("South Pass Wyoming Lithium Project Update")
- 18 April 2024 ("Amended – Field Activities to Recommence at East Canyon")
- 22 February 2024 ("Lithium Confirmed at South Pass with LCT Enriched Pegmatites")
- 6 February 2024 ("High Grade Uranium at Surface returning up to 1.6% U3O8")
- 7 December 2023 ("Initial Exploration Completed at South Pass Lithium Project")
- 6 December 2023 ("Significant Occurrences of Uranium Minerals at Surface")
- 16 November 2023 ("Uvre Secures South Pass Lithium Project USA")
- 28 September 2023 ("5km Uranium Trend and Untested Target Identified")
- 13 September 2023 ("Uranium Anomaly over 2.4km Strike Length Identified")
- 15 August 2023 ("High-Grade Uranium and Vanadium confirmed at East Canyon")
- 17 February 2023 ("Further Assays From East Canyon")
- 7 December 2022 ("Assays Confirm Uranium and Vanadium Mineralisation")
- 3 June 2022 ("Prospectus")

which are available at www.uvre.com.au. Uvre confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the Exploration Results in the original announcements continue to apply and have not materially changed. Uvre confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

A COMPELLING BROWNFIELDS EXPLORATION OPPORTUNITY IN A TIER-1 LOCATION

- Uvre has several highly prospective NZ gold exploration projects
- Flagship asset is Waitekauri Gold Project, 1km west of OceanaGold's 10Moz Waihi gold mine on the North Island, and only 4.5km from OceanaGold's WKP deposit
- Waitekauri also sits close to three other +1Moz Au deposits
- Extensive gold mineralisation and numerous drilling targets already identified at Waitekauri
- Waitekauri has historical production grade of 48g/t Au+Ag
- First rock chips taken by Uvre have returned outstanding results up to 18g/t Au
- Other projects include Otarehua and Invincible on South Island – 20km from Santana's 2.2Moz project and 50km from OceanaGold's Macraes
- Uvre market cap just \$23m; ~\$6m cash post acquisition (12.5 cps)¹
- Highly successful mining executive Norm Seckold is the largest shareholder and a Non-Executive Director

¹ As at 21 July 2025



NEW ZEALAND: THE LAND OF THE LONG GOLD OPPORTUNITY

- Historically, New Zealand's strict regulatory environment has curbed exploration budgets and mining activity for many years
- As a result, much of the vast highly-prospective tenure has never been exposed to modern exploration
- A tier-one location and home to well established multi-million-ounce mineralised systems which underpin major producers e.g. OceanaGold (~\$4b market cap)¹
- Now, NZ has a more pro-development Government and significantly faster approval process
- This favourable environment and recent exploration successes are driving interest

¹ As at 21 July 2025



CORPORATE SNAPSHOT

Shares on Issue¹

188M

Cash (post \$4M placement)¹

~\$6.0M

Enterprise Value¹

\$17.5M

Options²/Performance Rights³

18M

NEW BOARD OF DIRECTORS

Brett Mitchell Executive Chairman

Mr Mitchell is an experienced corporate finance executive with over 25 years of experience in venture capital and equity capital markets, leading transactions in the mining, energy, technology and life sciences sectors.

Norman Seckold Non-Executive Director

Mr Seckold is an experienced mining executive who has spent more than 40 years in the full-time management of natural resource companies, both in Australia and overseas. Mr Seckold is currently Executive Chair of Nickel Industries (ASX:NIC), Alpha HPA (ASX: A4N).

Peter Nightingale Non-Executive Director

As a director or company secretary Mr Nightingale has, for more than 35 years, been responsible for the financial control, administration, secretarial and in-house legal functions of a number of private and public listed companies in Australia and the USA including Bolnisi Gold N.L. and Nickel Industries (ASX: NIC).

Alex Passmore Non-Executive Director

Mr Passmore is a qualified geologist and experienced corporate executive having led many project acquisitions, divestments and fund raisings in the junior and mid cap resources sector over the past 20 years. He is currently Managing Director of New Murchison Gold (ASX: NMG).

MANAGEMENT / OTAGOLD FOUNDERS

Peter Zitnan CEO / Chief Geologist

Peter is a geologist with 20 years' experience spanning porphyry and epithermal gold, rare earths and copper-gold.

Jason Beckton Technical Consultant

Jason has been working as a geologist for 30 years. He has extensive experience in the Australian gold industry, including in management roles.

¹ As at 21 July 2025, includes Otagold transaction and capital raising shares

² Includes unlisted options expiring at various dates, all are exercisable at 20c or 30c

³ Total includes: 950,000 Class B performance rights, 2,500,000 Consideration performance rights, 3,550,000 Director Incentive performance rights

Waitekauri – Tier 1 Brownfields Au Project

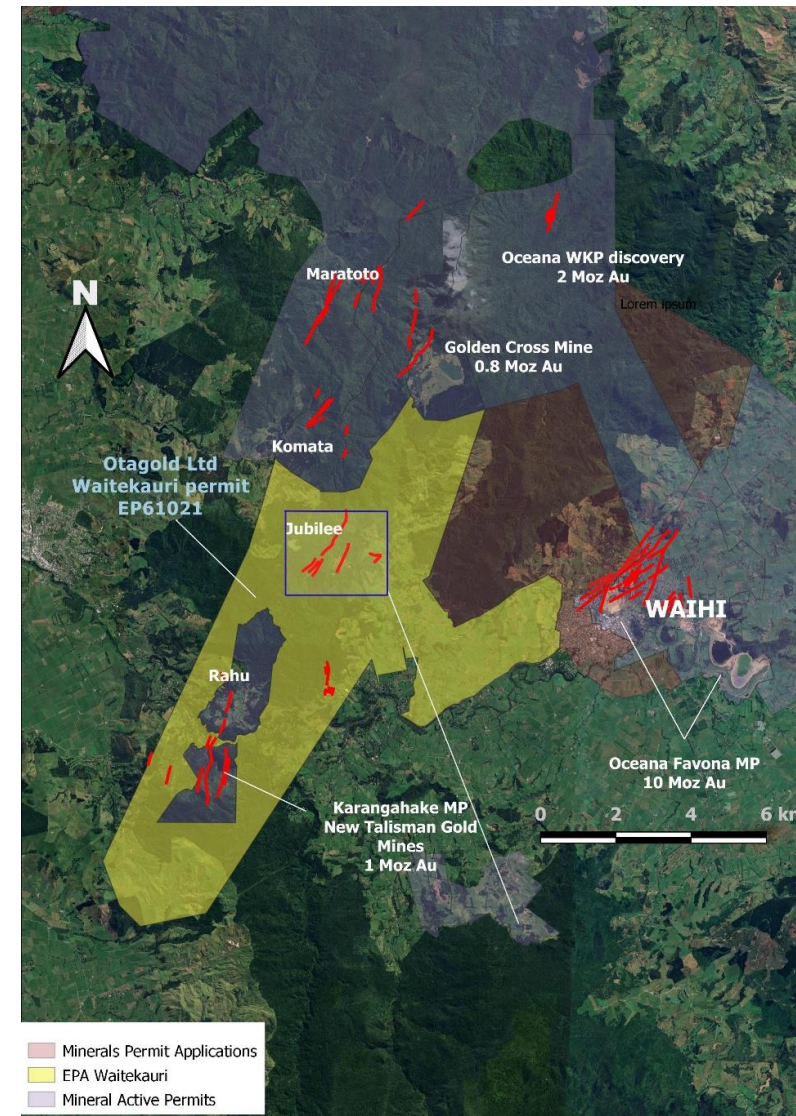


WAITEKAURI GOLD PROJECT OVERVIEW

Multi-million-ounce opportunity in world-class goldfield

Overview

- Waitekauri comprises 58km² of highly prospective ground in the rich Hauraki goldfield
- Historical production from Hauraki goldfield of ~320,000t (~10Moz Au and 1,500t Ag)³
- 8km West of Oceana's Waihi gold mine (10 Moz)^{1,2}
- Adjacent to four +1Moz Au-Ag deposits (Waihi, WKP, Golden Cross, Karangahake)
- Located immediately along strike from 2Moz WKP deposit where latest drilling extended known mineralisation to within 4.5km of the Waitekauri boundary
- WKP results inc 4m at 43.8g/t Au, 8.1m at 11.8g/t Au, 5.9m at 14.7g/t Au⁵
- Waitekauri hosts 3 main prospects – **Scotia, Sovereign, Jubilee**
- Jubilee sits on the trend of three +1Moz Au-Ag deposits – WKP, Golden Cross, Karangahake
- Historical production from Jubilee – 29koz Au+Ag bullion @ 48 g/t Au+Ag.⁴



¹ <https://oceanagold.com/operation/waihi/> ² <https://oceanagold.com/operation/resources-and-reserves/> ³ Christie, A.B., et al., 2007: Epithermal Au-Ag and Related Deposits of the Hauraki Goldfield, Coromandel Volcanic Zone, New Zealand, Economic Geology, 102 (5): 785–816. ⁴ Downey, J.F., 1935, Gold mines of the Hauraki district: Wellington, New Zealand, Government Printer, 315 p. ⁵ <https://investors.oceanagold.com/2025-06-25-OceanaGold-Extends-Strike-Length-at-Wharekirauponga>

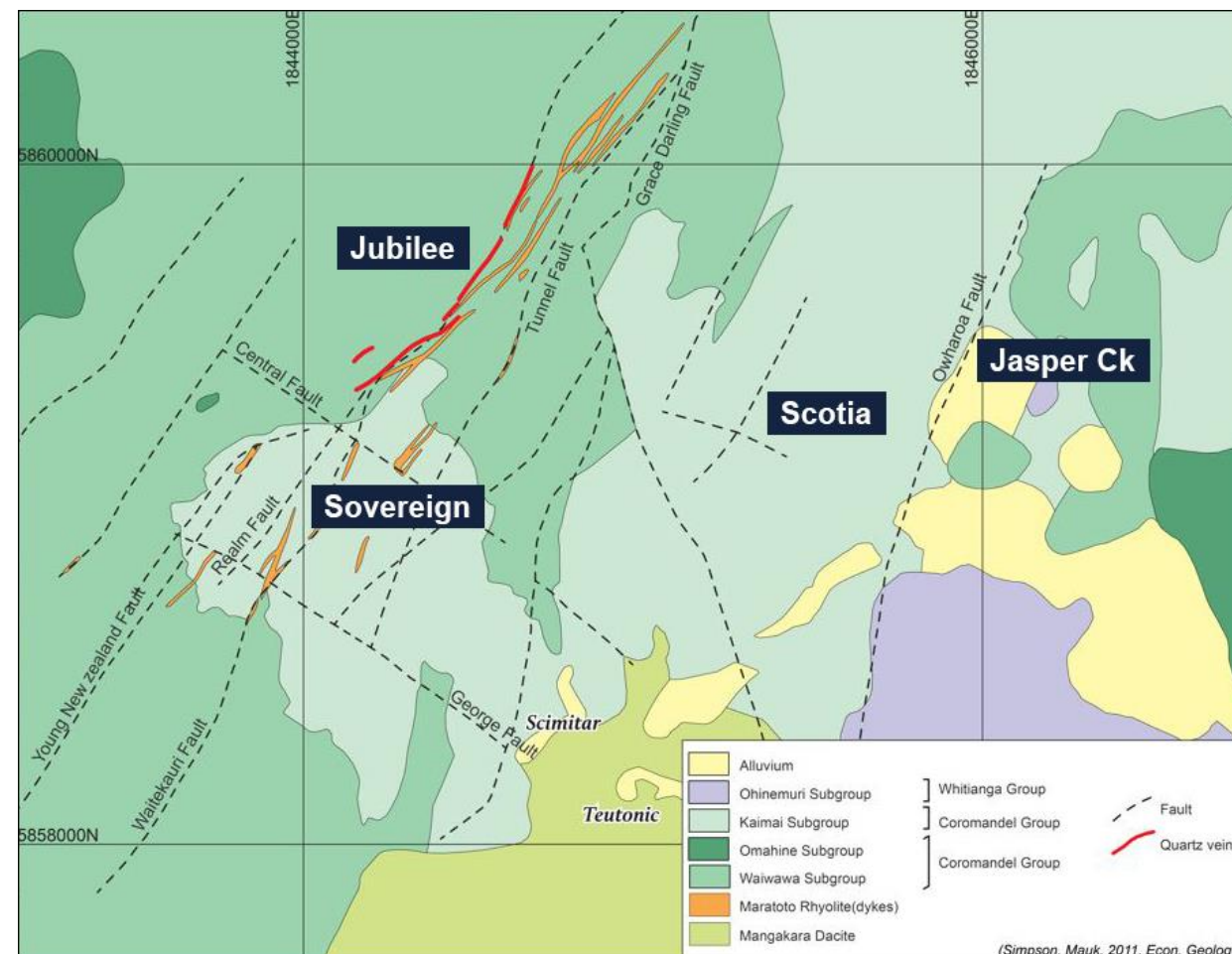
WAITEKAURI GOLD PROJECT OVERVIEW

High grade drill-ready

- Targeting bonanza style Au-Ag low sulphidation veins
- Recent discovery by Oceana Gold in 2017- WKP deposit along NE trend - 2 Moz Au @ 14.3 g/t Au & 3.1 Moz Ag ¹
- Veins up to 32 feet wide, lensing in and out frequently, strike to the southwest and dip steeply west
- Only 10 holes have been drilled along the strike and only 3 holes to > 250m vertical depth
- Jubilee system cannot be viewed as drill tested, and still has significant untested exploration upside

Strong start by Uvre

- Assays up to 18g/t Au from first rock chips taken by Uvre
- Rock chips include abundant visible gold and epithermal quartz identified in a new area with no historical drilling
- The assays pave the way for Uvre's first drilling program



¹ <https://oceanagold.com/operation/resources-and-reserves/>

DRILLING AT JUBILEE SCHEDULED TO BEGIN IN THE SEPTEMBER QUARTER

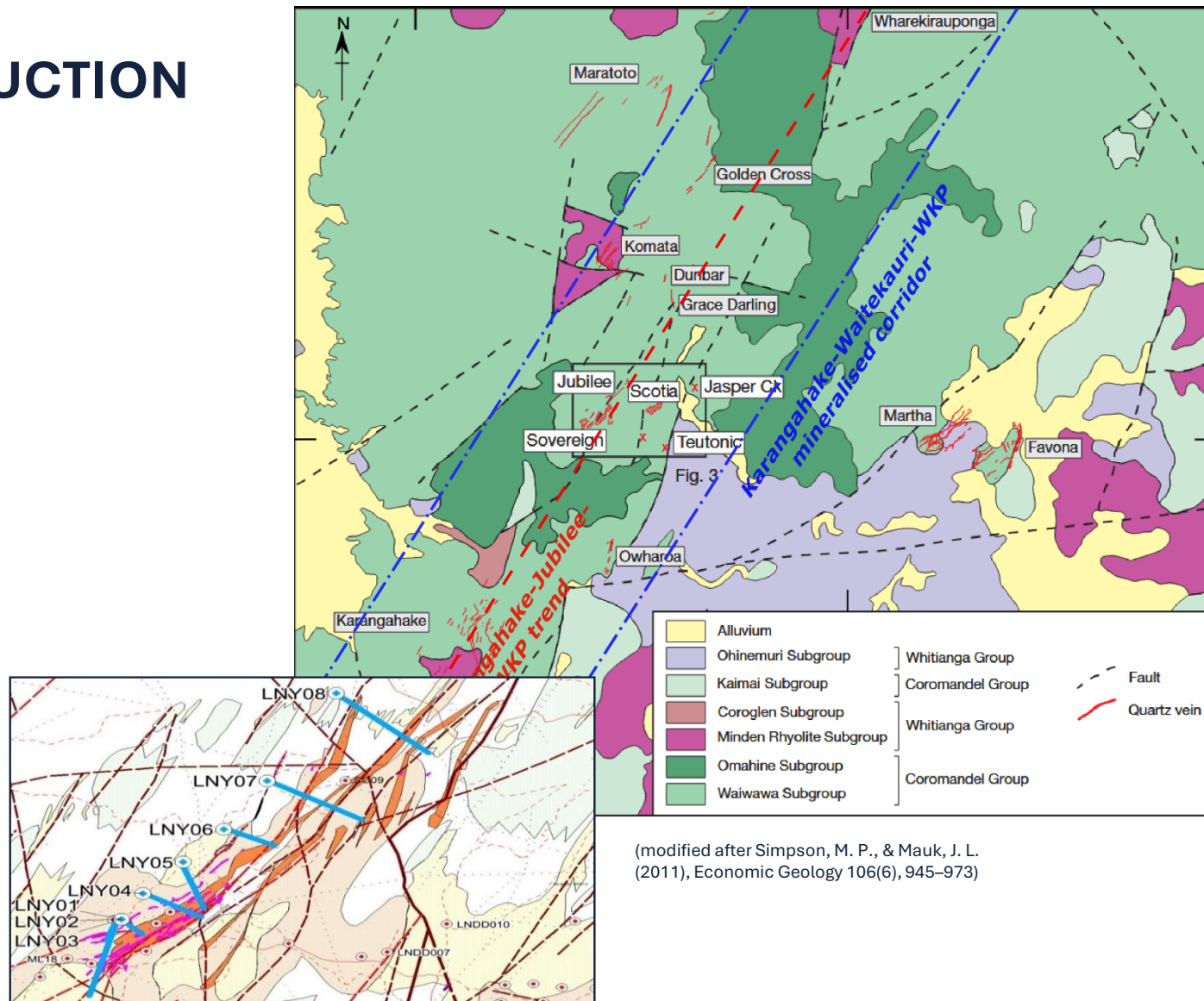
Target – bonanza style Au-Ag low sulphidation veins

EP31021 Waitekauri	Hole ID	Easting	Northing	RL	Azi T	Dip	TD	Primary Target
	LDY01	1844219	5859497	319	135	-40	200	High grade channel samples in Jubilee vein at ~70m
	LDY02	1844219	5859497	319	200	-75	450	Depth extent of Jubilee vein at 170m
	LDY03	1844219	5859497	319	195	-50	400	ML18 bonanza grade at 240m
	LDY04	1844268	5859578	310	120	-50	250	Jubilee vein at 120m
	LDY05	1844359	5859677	311	160	-50	400	Jubilee vein at 140m
	LDY06	1844451	5859781	290	115	-75	300	Depth extension of stopped ore block at 190m
	LDY07	1844550	5859934	280	120	-50	400	Jubilee vein at 80m
	LDY08	1844706	58560211	191	135	-60	500	Stacked rhyolites
TOTAL (m)							2900m	

SIGNIFICANT HISTORICAL PRODUCTION OVER 4M OZ

Karangahake – Jubilee – Golden Cross Trend

- Historically the Karangahake-Jubilee-Golden Cross Trend has produced 4.4 Moz Au-Ag bullion
- Mineralisation occurs as discrete low sulphidation high grade epithermal veins, primarily of banded quartz/chalcedony within rhyolites and andesites
- Karangahake orebody is shown to have vertical continuity of 700m (unusual in epithermal deposits)
- Jubilee is likely the strike extent of the Karangahake system but was only mined to 200m and never tested at depth
- At Jubilee a mapped succession of stacked rhyolites which show vertical continuity provide significant potential for mineralised repetitions and blind shoots





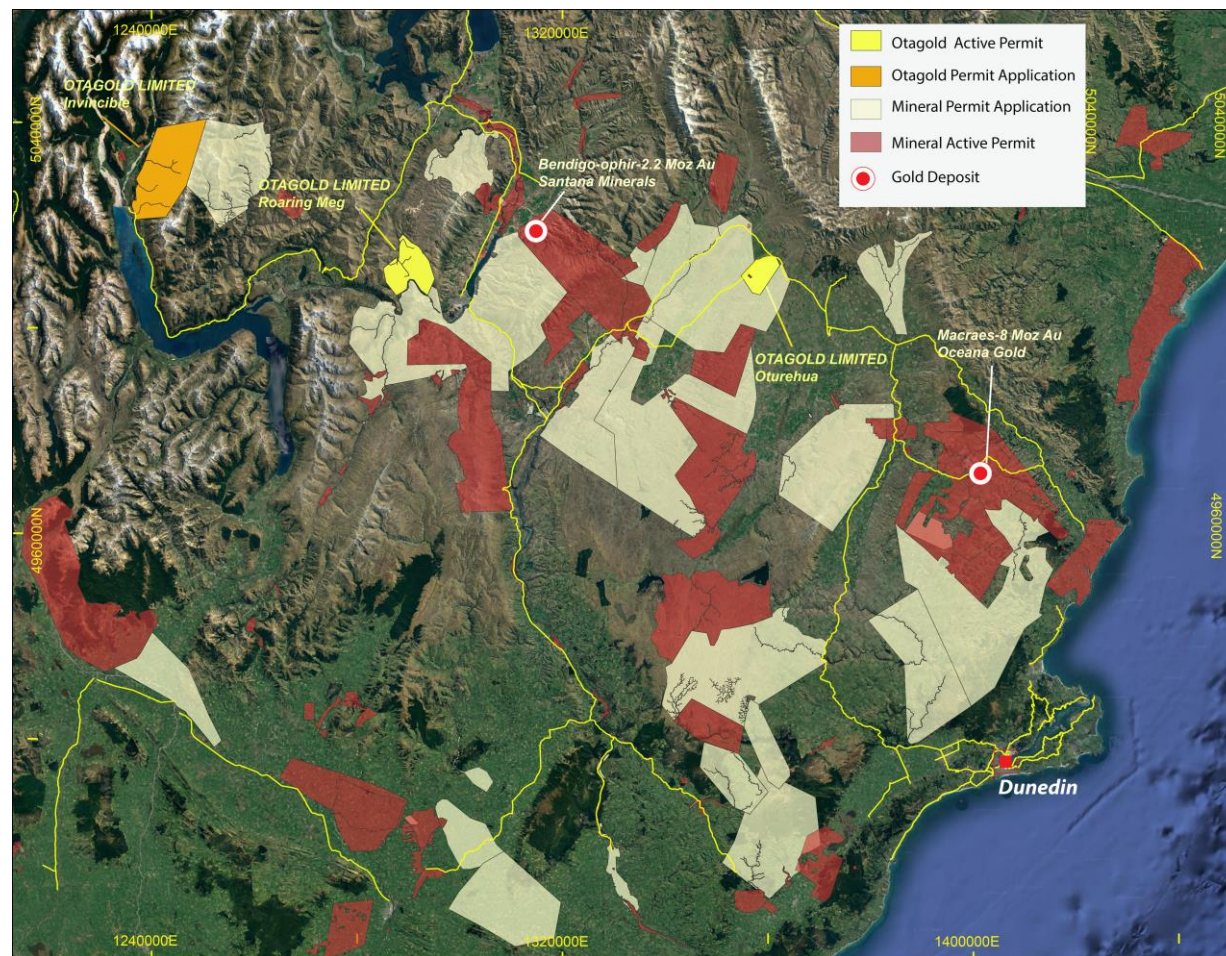
Advanced NZ Au Exploration Project Portfolio



OTUREHUA GOLD PROJECT OVERVIEW

Overview

- 32.4km² exploration permit
- Historical goldfield approximately:
 - 20km South-East from Santana Minerals (SMI.ASX) 2.2Moz @ 2.3g/t Au Bendigo-Ophir deposit
 - 50km North-West from Oceana Gold >10Moz gold mine Macraes
- Gold initially discovered in 1868, and mined until 1936
- First rock chips taken by Uvre return strong results including 9.3g/t Au
- Historical production estimated at 15-20koz @ 48.8g/t Au
- Primary mineralisation with gold in sulphides was difficult to process by simple gravity methods and remains untested down-dip of historically mined structure

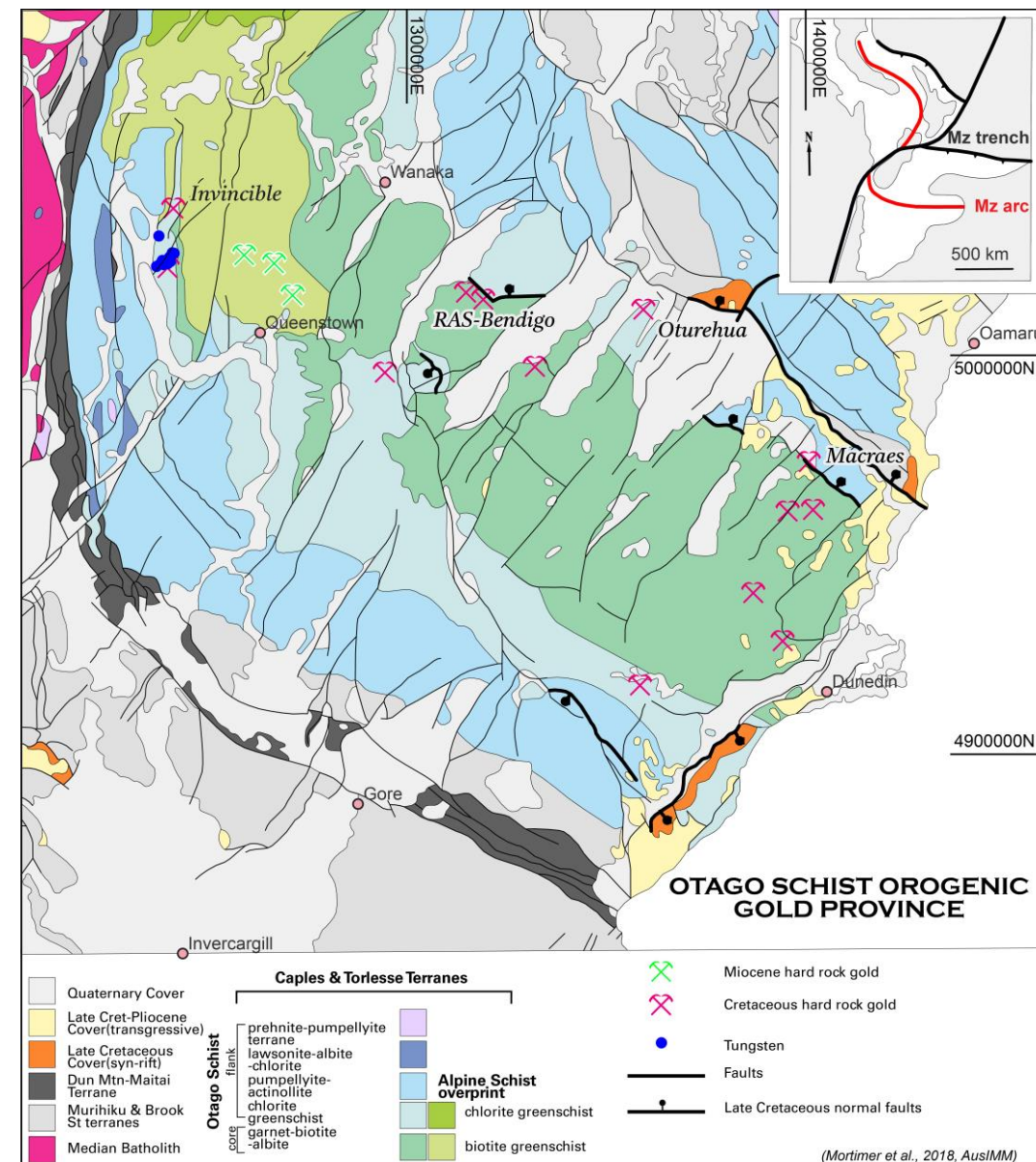


OTUREHUA GOLD PROJECT OVERVIEW

Overview

- Orogenic gold vein system hosted in Otago schists
- Vein swarm of approximately 50 narrow high-grade veins
- Best historical drill intercepts¹:
 - 1m @ 3.93g/t Au
 - 3m @ 10.62g/t Au
 - 3m @ 3.56g/t Au

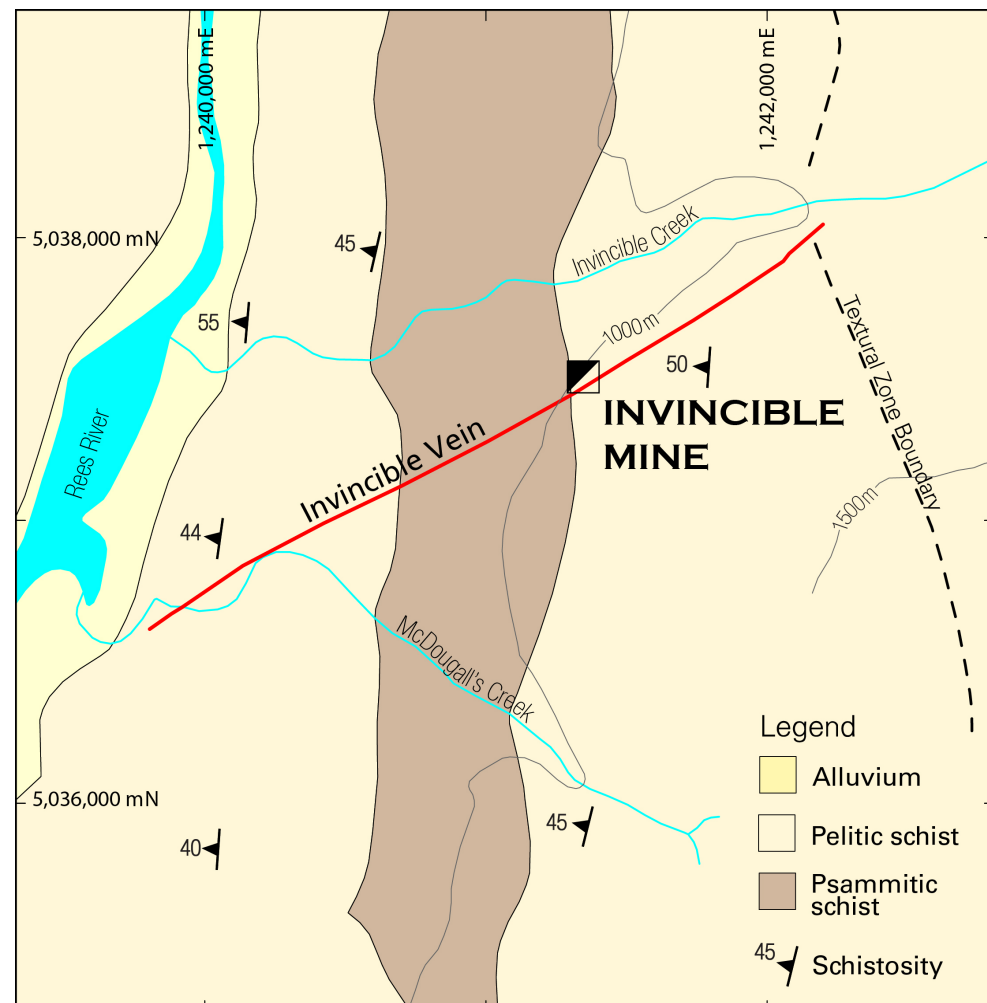
¹ Jones, P., McOnie A., 2008: Annual Technical Report EP40761 Golden Progress Project Oturehua Central Otago NZ - to 1.12.2008



INVINCIBLE GOLD PROJECT OVERVIEW

Overview

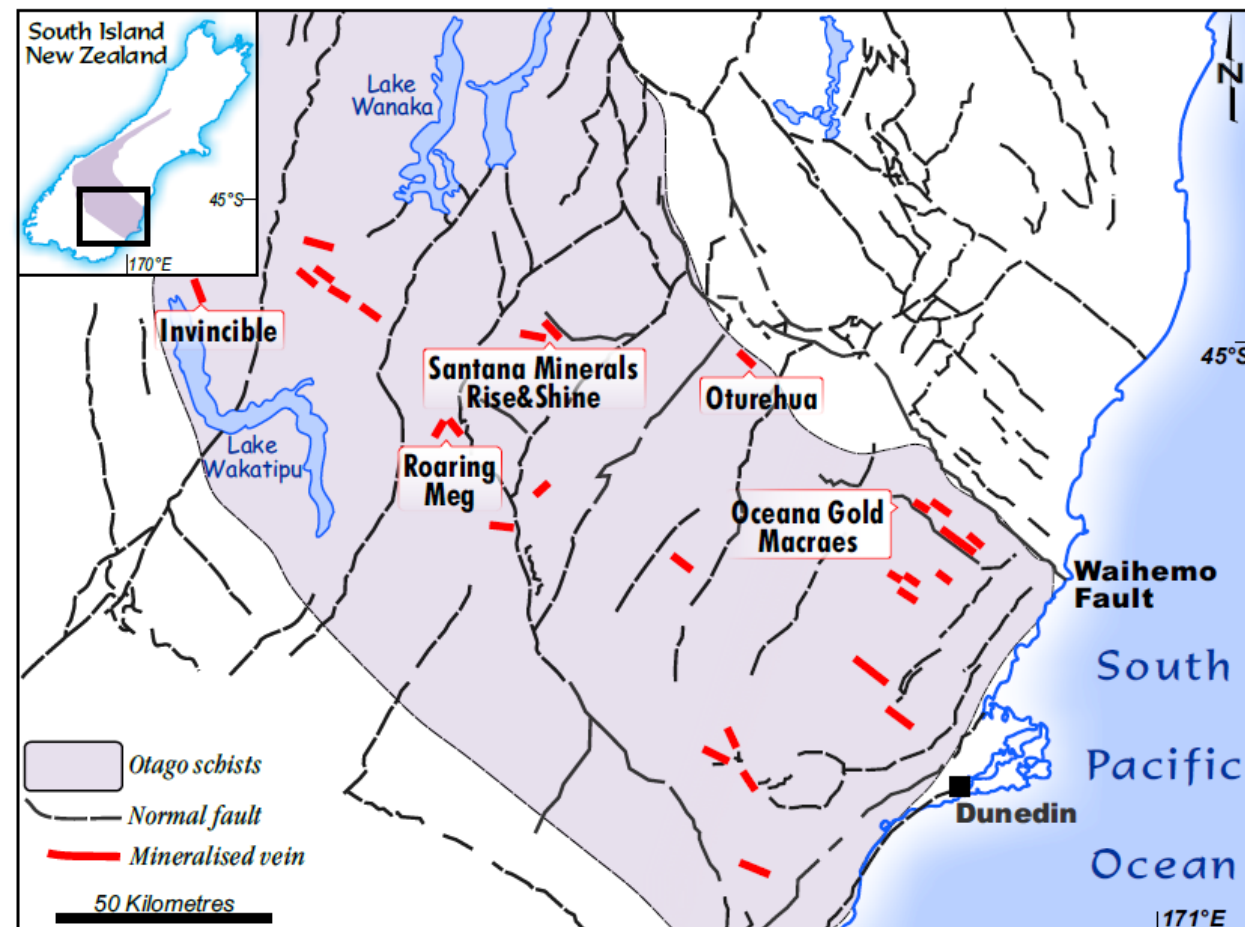
- Invincible Gold Project (application) targeting similar style mineralization as Macreas (OceanaGold) and Bendigo-Ophir (Santana Minerals) New Zealand gold projects, both bulk tonnage with discrete high-grade gold and tungsten zones
- Gold and tungsten are on New Zealand's critical minerals list
- Within the Otago Goldfield, gold and tungsten-bearing veins exist in a variety of structural settings across the Otago Schist Belt
- The gold-tungsten veins produced at an average grade of **30g/t Au** in the past
- No coordinated regional approach of combining the footwall tungsten mineralisation with hanging wall gold zones (like Macreas and Rise and Shine) has been undertaken



ROARING MEG GOLD PROJECT OVERVIEW

Overview

- 66.5km² prospecting permit with focus on gold
- 300m thick zones of mineralised and undrilled alteration hosted in graphitic schist
- Previous geochemical soil sampling outlined anomalous Au
- Rock chips from quartz veins up to 9 g/t Au
- The basement rocks are quartz-feldspathic schists, a number of gold bearing zones are present
- Mineralised zones are generally aligned in a north-south orientation and may all be genetically related to a major structural feature



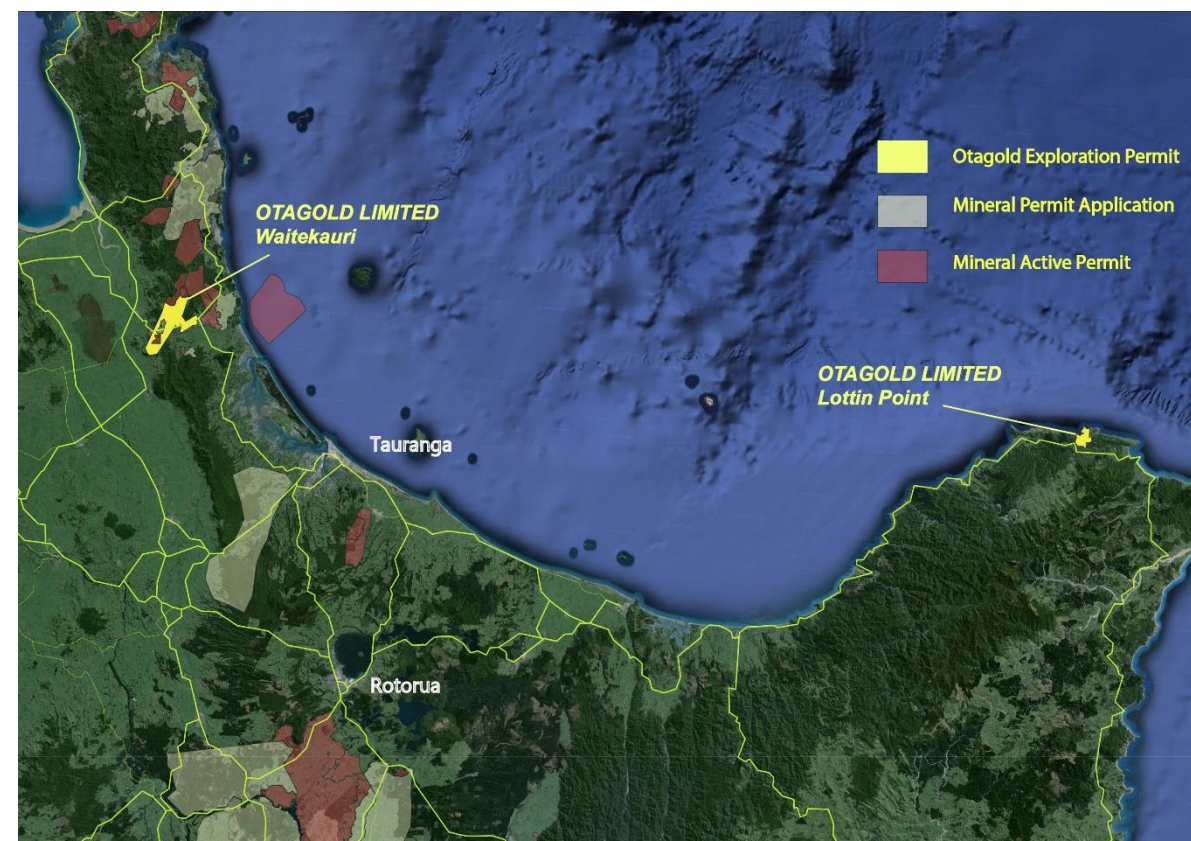
LOTTIN POINT GOLD PROJECT OVERVIEW

Objective and opportunity

- High grade VMS System – Golden Grove – Roseberry, Henty style

Overview

- 11km² exploration permit
- High grade gold and base metal mineralisation in ophiolites (basaltic lavas and gabbro-diorite intrusions)
- Discovered in the 1970s by Anglo American
- Silica-barite boulders in float assayed up to 58g/t Au, 77g/t Ag, 2.4% Cu, 2.6% Pb & 7.3% Zn ¹
- Set of 14 rock chip assays by Delta Gold in 1998 averaged 11 ppm Au, 8.3ppm Ag, 0.4% Cu, 0.1% Pb, 0.9% Zn ²
- Extensive data is available including geophysics, geochemistry from one historical drill hole
- Mineralisation interpreted as VMS Kuroko style



¹ Pirajno, F., 1979: Geology, geochemistry and mineralisation of the Matakaoa volcanics around Lottin Point, East Cape. Gold Mines NZ Ltd. NZPAM archive no. MR 699, page 77

² Murfitt, R.H., et al., 1998: Final report on Prospecting Permit 39-115 (Lottin Point) for the two year period ending 3 June 1998. Delta Gold Ltd. NZPAM archive no. MR3597, page 10

PROJECT OPERATIONS SCHEDULE AND 12-MONTH FORWARD PLAN

Key Exploration Programs next 12 months

- **Waitekauri:**
 - Permitting ongoing
 - First stage drilling starts in Sept '25
 - Sampling/geophysics on other targets in Dec '25 and Mar '26
- **Lottin Point:**
 - Sept '25 land access
 - Sampling/geophysics in Dec '25 and Mar '26 quarters
 - Drill permitting in June '26 quarter
- **Oturehua:**
 - Permitting in Sept '25
 - Sampling and mapping in Mar '26 quarter
 - Drilling scheduled for June '26
- **Roaring Meg:**
 - Sampling and mapping in Mar '26 and June '26 quarters
- **Invincible:**
 - Permitting in Sept '25 quarter
 - Sampling and mapping in Mar '26 and June '26 quarters

	Sept 25 Qtr	Dec 25 Qtr	Mar 26 Qtr	June 26 Qtr
Waitekauri EP61021				
Permitting				
Sampling/Mapping				
Drilling				
Lottin Point EP61086				
Permitting				
Sampling/Mapping				
Drilling				
Oturehua EP61069				
Permitting				
Sampling/Mapping				
Drilling				
Roaring Meg PP61001				
Permitting				
Sampling/Mapping				
Drilling				
Invincible PPA				
Permitting				
Sampling/Mapping				
Drilling				

COMPELLING INVESTMENT OPPORTUNITY

- Highly compelling brownfields exploration in a tier-1 location
- Well funded post transaction, ~\$6m cash at bank and nil debt¹
- Experienced management with an outstanding track record of mineral exploration and resources project value creation for shareholders (NIC, A4N, SMI) – building business
- Known mineralisation and strong historic exploration results
- Potential to host major deposits at Waitekauri, as shown by the +1Moz deposits neighbouring OceanaGold's Waihi and WKP deposits
- Well-funded for aggressive exploration programs at Invincible and Oturehua; Ongoing activity and expected results during 2025
- Enterprise Value of only \$17.5m ahead of Waitekauri drilling program (12.5c sp)

¹ As at 21 July 2025

| USA and Aus Uranium Projects

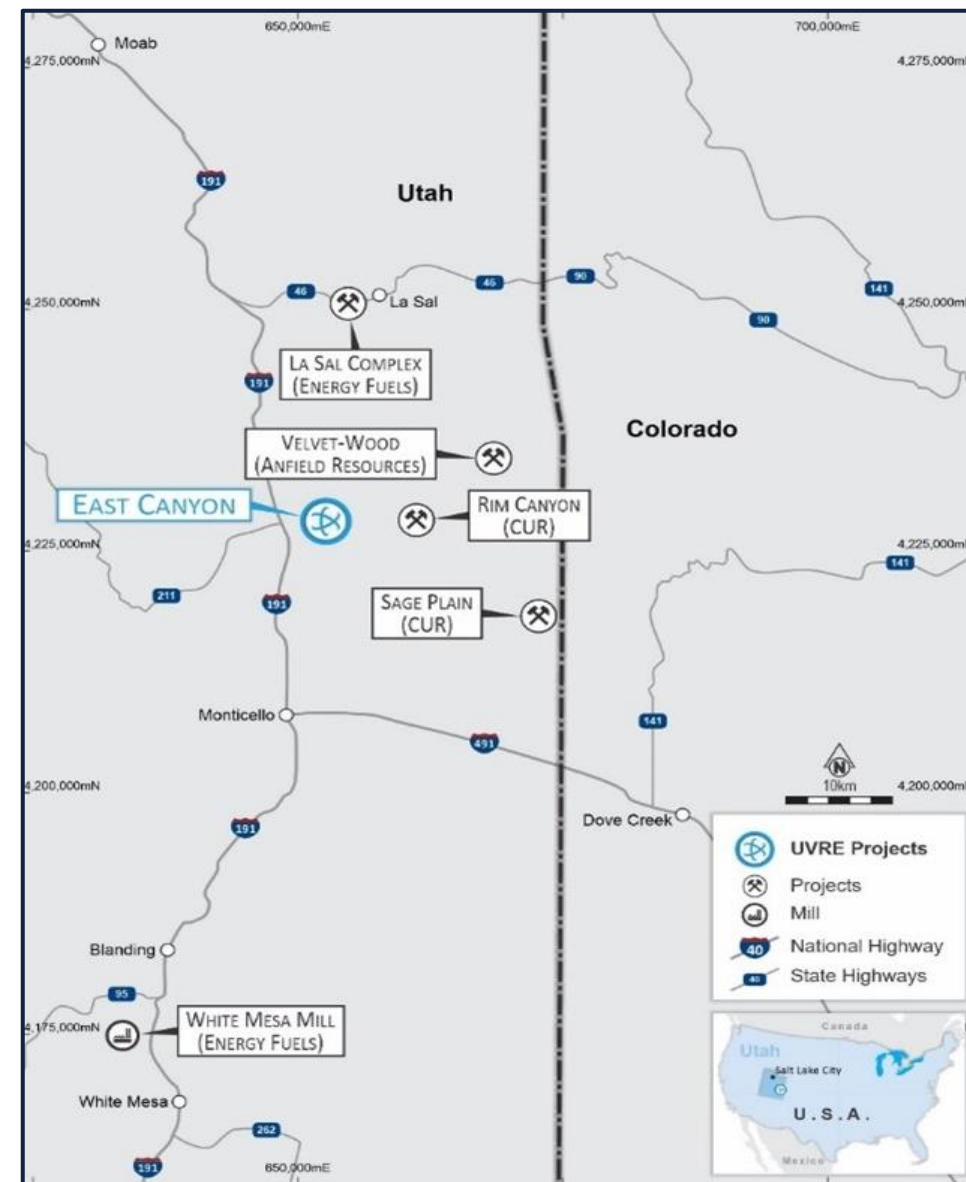


EAST CANYON URANIUM-VANADIUM PROJECT

Key Features

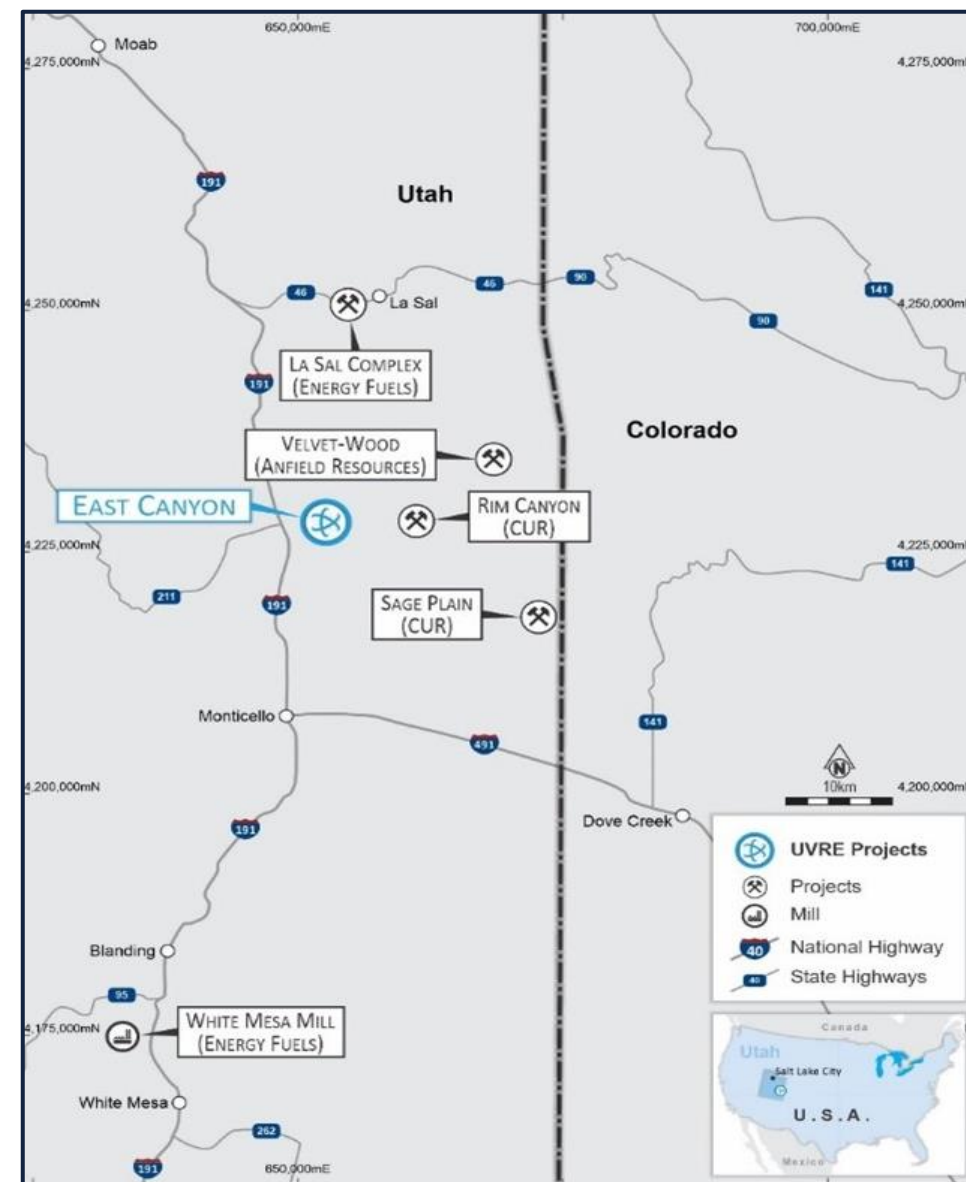
- Known high-grade uranium and vanadium district with historical production
- Right geology – extended Uravan Mineral Belt of the Colorado Plateau, southeastern Utah
- Excellent infrastructure and easily accessible
- Close proximity to other uranium deposits and development projects
- Surrounded by other uranium players: Energy Fuels (~C\$1B+ mkt cap) and Consolidated Uranium (~C\$200M mkt cap)*
- White Mesa Mill, 50km away, is the only fully licensed and operational conventional uranium/vanadium mill in the US owned by Energy Fuels

*Energy Fuels Inc. (EFR.TO) stock price, news, quote & history – Yahoo Finance; Consolidated Uranium Inc. (CUR.V) stock price, news, quote & history – Yahoo Finance



EAST CANYON URANIUM-VANADIUM PROJECT

- East Canyon project covers 18.7sqkm which are considered prospective for uranium and vanadium
- The wider district has historic production of more than 85Mlbs of uranium at an average grade of more than 0.13% U_3O_8 and more than 440Mlbs of vanadium at an average grade of 1.25% V_2O_5 .
- The project's Loya Ray Prospect 3D interpretation indicates prospective strike of up to 3.6km
- Loya Ray has the largest surface uranium anomalism as defined by Uvres radiometric survey
- Recent surface rock chip samples returned up to 0.3% U_3O_8 and 2.59% V_2O_5
- East Canyon also hosts a highly prospective 5km East-West Trend
- The structural control over mineralisation and geological setting is evidence of possible “Kazakh style” hydrocarbon reduced facies trap for uranium mineralisation.

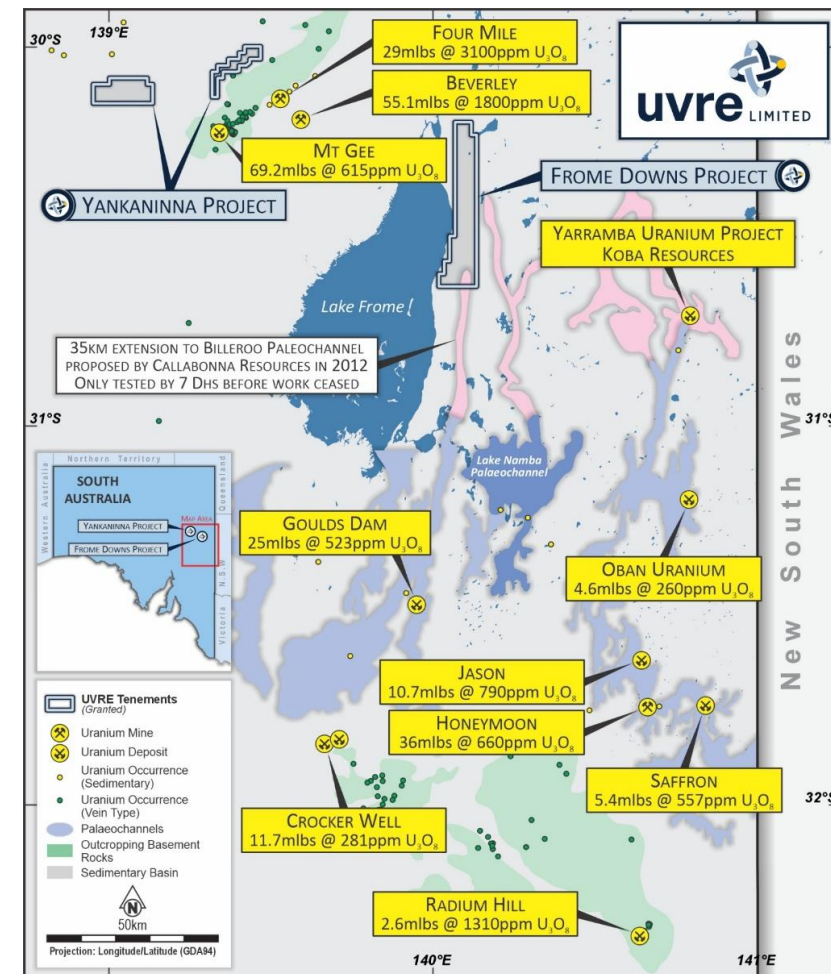


URANIUM-RICH FROME BASIN REGION

Summary

- Uvre owns two prospective exploration licences in the uranium-rich Frome Basin region in South Australia
 - Frome Downs Project – 343sqkm**
 - Yankaninna Project – 178sqkm**
- The region hosts several significant uranium deposits and operating uranium mines.
- Frome Downs Project is located in the eastern Lake Frome region which is known to be prospective for roll-front type uranium mineralisation emplaced within sediments of the Tertiary Lake Eyre Basin.
- The Frome Downs Project exploration license is contiguous and to the north of Havilah Resources (ASX: HAV) Curnamona Province tenements.
- The Yankaninna Project is located immediately north of the Flinders Ranges which is host to numerous uranium enriched rocks
- In addition to uranium-enriched felsic rocks, the inliers also host a number of magmatic-hydrothermal and epithermal uranium deposits.

Image: Uranium JORC resources in and around the Frome Basin



The uranium spot price is currently US\$72/lb;
 The strong take up of nuclear power around the world and shortage of new supply is underpinning bullish price forecasts. The outlook was highlighted by the US\$200m raised recently by the Sprott Physical Uranium Trust.



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