

Dispatch of Prospectus

Rincon Resources Limited (ASX: RCR) ("**Rincon**" or "**Company**") confirms that it has today distributed the prospectus for the pro-rata entitlement issue, together with a personalised Entitlement and Acceptance Form, to eligible shareholders, being those shareholders who were registered at the record date of 5.00pm (Perth time) on 24 July 2025 with an address in Australia or New Zealand.

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Authorised by the Board of Rincon Resources Limited.

For more information visit www.rinconresources.com.au or contact:

Company:

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Mike Griffiths - Director

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David Lenigas - Chairman

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About Rincon:

Rincon has 100% interest in three exploration assets in Western Australia that are highly prospective for copper, gold and other critical metals required for the energy transition. These are the South Telfer Project, West Arunta Project, and the Laverton Project.

Each asset has previously been subject to historical exploration which has identified prospective mineral systems that warrant further exploration. The Company's aim is to create value for its shareholders by advancing its assets through the application of technically sound, methodical, and systematic exploration programs to test, discover, and delineate economic resources for mining.

