



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Applicable security for the reorganisation

ASR	ORDINARY FULLY PAID
ASRO	OPTION EXPIRING 01-FEB-2026
ASRAH	PERFORMANCE RIGHTS
ASRAR	PERFORMANCE RIGHTS EXPIRING 10-JAN-2026
ASROC	OPTION EXPIRING 30-JUN-2028
ASRAD	OPTION EXPIRING 23-JUN-2026 EX \$0.04
ASRAG	OPTION EXPIRING 02-SEP-2027 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

25/7/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/8/2025

Record Date

1/9/2025

Issue Date

8/9/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ASRA MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

ASR

ORDINARY FULLY PAID

ASRO

OPTION EXPIRING 01-FEB-2026

ASRAH

PERFORMANCE RIGHTS

ASRAR

PERFORMANCE RIGHTS EXPIRING 10-JAN-2026

ASROC

OPTION EXPIRING 30-JUN-2028

ASRAD

OPTION EXPIRING 23-JUN-2026 EX \$0.04

ASRAG

OPTION EXPIRING 02-SEP-2027 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/8/2025	Actual	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

1/9/2025

3.2 Date of +security holder meeting

27/8/2025

3.2a Effective date of consolidation or split

27/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

28/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/8/2025

3.5 Record date

1/9/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/9/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/9/2025

3.8 Trading starts on a normal T+2 basis

9/9/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/9/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
ASR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,000,198,009	400,019,800	Estimated
ASX +Security Code	ASX +Security Description		
ASRO	OPTION EXPIRING 01-FEB-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	600,950,022	60,095,002	Estimated
ASX +Security Code	ASX +Security Description		
ASRAH	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	80,000,000	8,000,000	Actual
ASX +Security Code	ASX +Security Description		
ASRAR	PERFORMANCE RIGHTS EXPIRING 10-JAN-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	6,000,000	600,000	Actual
ASX +Security Code	ASX +Security Description		
ASROC	OPTION EXPIRING 30-JUN-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,778,500,000	177,850,000	Estimated
ASX +Security Code	ASX +Security Description		
ASRAD	OPTION EXPIRING 23-JUN-2026 EX \$0.04		
Quoted/unquoted			Estimate/Actual
Unquoted			Actual



Number on issue pre consolidation or split	Number on issue post consolidation or split
1,000,000	100,000

ASX +Security Code	ASX +Security Description
ASRAG	OPTION EXPIRING 02-SEP-2027 EX \$0.01

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	524,384,471	52,438,447	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
ASRO	OPTION EXPIRING 01-FEB-2026

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01800000	0.18000000

ASX +Security Code	ASX +Security Description
ASRAH	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ASRAR	PERFORMANCE RIGHTS EXPIRING 10-JAN-2026

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
ASROC	OPTION EXPIRING 30-JUN-2028

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.00400000	0.04000000

ASX +Security Code	ASX +Security Description
ASRAD	OPTION EXPIRING 23-JUN-2026 EX \$0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.40000000

ASX +Security Code	ASX +Security Description
ASRAG	OPTION EXPIRING 02-SEP-2027 EX \$0.01

Quoted/unquoted
Unquoted



Exercise price pre consolidation or split

0.01000000

Exercise price post consolidation or split

0.10000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary