



Announcement Summary

Entity name
HARANGA RESOURCES LIMITED.

Announcement Type
New announcement

Date of this announcement
Wednesday July 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HAR	ORDINARY FULLY PAID	83,500,000	30/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARANGA RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141128841

1.3 ASX issuer code

HAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2025 10:07	New - Proposed issue of securities - HAR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Performance Rights



Placement Details

HAR : ORDINARY FULLY PAID

30/7/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Upfront shares issued on completion of the Acquisition as approved by shareholders 11 June 2025 (Resolution 3a) 6 month escrow to apply.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Refer Notice of Meeting <https://announcements.asx.com.au/asxpdf/20250512/pdf/06jn3v3xmhs032.pdf>

ASX +security code and description

HAR : ORDINARY FULLY PAID

Issue date

30/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of December Notes and issue of shares on conversion as approved by shareholders 11 June 2025 (Resolution 5)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Refer Notice of Meeting <https://announcements.asx.com.au/asxpdf/20250512/pdf/06jn3v3xmhs032.pdf>

ASX +security code and description

HAR : ORDINARY FULLY PAID

Issue date

30/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

19,300,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of Seduli Convertible Notes and issue of shares on conversion as approved by shareholders 11 June 2025 (Resolution 7) subject to 3 or 6 month voluntary escrow period.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Refer Notice of Meeting <https://announcements.asx.com.au/asxpdf/20250512/pdf/06jn3v3xmhs032.pdf>

ASX +security code and description

HAR : ORDINARY FULLY PAID

Issue date

30/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares as approved by shareholders 11 June 2025 (Resolution 12) subject to 3 month voluntary escrow period.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HAR : ORDINARY FULLY PAID	298,244,956

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HARAX : PERFORMANCE RIGHTS	27,466,000
HARAE : PERFORMANCE SHARES	5,000,000
HARAF : OPTION EXPIRING 07-DEC-2026 EX \$0.18	4,000,000
HARAZ : OPTION EXPIRING 26-JUN-2028 EX \$0.08	20,000,000