

TRANCHE 2 OF PLACEMENT COMPLETED AND CLEANSING NOTICE

Tranche 2 of Placement completed

Bio-Gene Technology Limited (ASX:BGT) (**Bio-Gene** or the **Company**) advises that it has completed Tranche 2 of the placement of shares previously announced on 5 May 2025 following approval by the Company's shareholders at the extraordinary general meeting of shareholders held on 14 July 2025. The issue of fully paid ordinary shares in the Company (**Shares**) under the Placement and the Share Purchase Plan (**SPP**) has raised gross proceeds of approximately A\$2.46 million (before costs).

In addition to the Shares issued under the Placement and SPP, shareholders also approved the issue of:

- 55,035,096 unlisted 2028 Options — exercisable at 3.4 cents per option, expiring on 15 May 2028; and
- 55,035,096 unlisted 2030 Options — exercisable at 4.6 cents per option, expiring on 15 May 2030.

These Options were issued to investors participating in the Placement and SPP, and to the lead manager of the Placement.

Notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001*

The Company gives notice (the **Notice**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company is providing this Notice under section 708A(5)(e) of the Corporations Act;
- as at the date of this Notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 and Section 674A of the Corporations Act; and
- as at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Bio-Gene Technology Limited.

Edmond Tern
Company Secretary

+61433369997

bgt.shareholder@bio-gene.com.au

About Bio-Gene Technology Limited

Bio-Gene is an Australian company developing novel bio-insecticides to address the global challenges of insecticide resistance and toxicity. Its unique products are based on a naturally occurring class of compounds proven to overcome resistance to control pests with minimal impact on human health and the environment.

Bio-Gene's products have multiple applications across public health, crop protection, grain storage, and consumer use. They provide new options derived from nature to meet market demand for effective and safe pest management solutions.

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