

30 July 2025

Dear Option holder

IMPORTANT OPTION EXPIRY NOTICE

Your Options to Acquire RPM Automotive Group Ltd Shares at \$0.10 per Share Expire on 31 August 2025

We are writing to you as a registered holder of options, each to acquire one fully paid ordinary share in RPM Automotive Group Ltd at \$0.10 ('Options'), to advise you that your Options will lapse at 5:00pm (AEST) on 31 August 2025.

Your Options may be exercised in whole or in part by the payment of \$0.10 for each Option by no later than 5.00pm (AEST) on 31 August 2025. There is no obligation for holders of Options to exercise their Options, however, if payment is not received by 5.00pm (AEST) on 31 August 2025, your Options will lapse and all rights under the Options will cease.

To assist you, we attach a Notice of Exercise of Options which is personalised for your Option holding and which provides details of how you can exercise your Options.

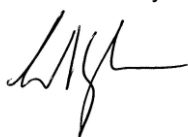
Other Information

The following information is provided in accordance with Australian Securities Exchange ('ASX') Listing Rules:

1. The name of the Option holder and the number of Options held are detailed on the attached Notice of Exercise of Options.
2. Each Option is exercisable to acquire one fully paid ordinary share in RPM Automotive Group Ltd at \$0.10.
3. Due date for payment to exercise the Options is 5:00pm (AEST) on 31 August 2025.
4. If you do not elect to exercise your Options by 31 August 2025, your Options will lapse and all rights under the Options will cease.
5. Quotation by the ASX of the Options will cease on 25 August 2025, being four business days before 31 August 2025.
6. The last market sale price on 29 July 2025 of the Company's fully paid ordinary shares, into which the Options are exercisable, was \$0.062.
7. During the 3 months preceding the date of this notice, the highest and lowest market sale price of the Company's fully paid ordinary shares was \$0.047 on 1 May 2025 and \$0.068 on 8 July 2025, respectively.

If you wish to exercise your options then you must complete the instructions set out on the "Notice of Exercise of Options" form on the reverse of this notice. A payment of \$0.10 per option exercised must be received no later than 5:00pm (AEST) on 31 August 2025.

Yours sincerely



Wayne Kernaghan
Company Secretary

How to complete this form

Exercise your Options in full or part

Registration Name(s)

The fully paid ordinary shares will be registered in the name(s) printed on the form.

A Options Exercised

Enter the number of Options you wish to exercise.

B Exercise Moneys

Enter the amount of exercise moneys. To calculate the amount payable, multiply the number of Options exercised by the exercise price.

C Payment

Make your cheque or bank draft payable to RPM Automotive Group Limited in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian Bank.

Complete the cheque details in the boxes provided. The total amount must agree with the amount shown in box B.

Sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Exercise of Options Notice being rejected. Pin (do not staple) your cheque(s) to the Exercise of Options Notice. Cash will not be accepted. Receipt for payment will not be forwarded.

D Signature(s)

You must sign the form as follows in the space provided:

Individual: where the holding is in one name, the Optionholder must sign.

Joint holding: the holding is in more than one name all of the Optionholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach an originally certified copy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone. Delete titles as applicable.

Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

If you are in any doubt as to how to deal with this document, please consult your Financial or other Personal Advisor.

If you have any enquiries concerning your Optionholding, please contact Computershare Investor Services Pty Limited on 1300 850 505.

Lodgement of Notice

The Exercise of Options Notice must be received at the address below by no later than 5pm AEST on 31 August 2025.

Return the Exercise of Options Notice with cheque(s) attached to:

RPM Automotive Group Limited

1-7 Ausco Place
DANDENONG SOUTH
VIC 3175

Neither Computershare Investor Services Pty Limited nor RPM Automotive Group Limited accepts any responsibility if this Options Notice is lodged at any other address or by any other means.