

# Template

## Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	TruScreen Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TRU			
ISIN (If unknown, check on NZX website)	NZTRUE0001S7			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement	X		
Record date				
Ex Date (one business day before the Record Date)				
Currency	AUD			
External approvals required before offer can proceed on an unconditional basis?	No			
Details of approvals required	N/A			
Section 7: Placement				
Number of Equity Securities to be issued	1,701,576			
Issue price per Equity Security	1,250,000 at deemed price of A \$0.02 451,576 at deemed price of A \$0.017			

Maximum dollar amount of Equity Securities to be issued <sup>1</sup>	
Proposed issue date	28/07/2025
Existing holders eligible to participate <sup>2</sup>	\$32,677
Related Parties eligible to participate <sup>3</sup>	N/A
Basis upon which participation by existing Equity Security holders will be determined	N/A
Purpose(s) for which the Issuer is issuing the Equity Securities	<p>Issued in lieu of cash settlement of marketing and services invoices.</p> <p>451,576 shares to Spark Plus Pte Limited for marketing services.</p> <p>1,250,000 shares to Guy Robertson (CFO) as equity incentive.</p>
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	N/A
Equity Securities to be issued subject to voluntary escrow	N/A
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	N/A
<b>Section 8: Lead Manager and Underwriter (mandatory)</b>	
Lead Manager(s) appointed	N/A
Name of Lead Manager(s)	N/A

<sup>1</sup> Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

<sup>2</sup> Issuers should answer Y if existing shareholders are eligible to participate even if their participation is subject to satisfaction of eligibility criteria applying to the placement generally, such as the offer only being made to investors in certain jurisdictions or with a certain status, such as wholesale, sophisticated or professional investors only.

<sup>3</sup> Issuers should answer Y if there are no restrictions on participation by Related Parties as a result of their status as Related Parties (i.e. restrictions on participation applying to the placement generally should be disregarded).

Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N/A
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
<b>Section 9: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson, Company Secretary & CFO
Contact phone number	+61 (0) 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	28/07/2025

