

ASX ANNOUNCEMENT 21/07/2025

METALLURGICAL DRILLING RETURNS 87M AT 1.32% Li₂O

Highlights

- Drilling targeting Main Leia Pegmatite returned:
 - <u>87.0m @ 1.32% Li₂O from 91.0m</u> (TAMT031) (67.0m est. true width) including;
 25.0m @ 1.64% Li₂O from 123.0m
 - o 33.0m @ 1.32% Li₂O from 204.0m (TAMT032) (est. true width)
 - o 36.0m @ 1.14% Li₂O from 134.0m (TAMT028) (est. true width)
- Drilling targeting the Southern Leia Pegmatite returned:
 - o 19.2m @ 1.08% Li₂O from <u>1.3m</u> (TAMT024) (13.2m est. true width)
 - o 19.5m @ 1.47% Li₂O from 12.0m (TAMT025) (18.1m est. true width)
 - \circ 10.3m @ 1.12% Li₂O from <u>1.7m</u> to end of hole (TAMT023)
- Drilling targeting Luke Pegmatite returned:
 - 48.3m @ 0.94% Li₂O from 187.7m (TAMT021) (42.7m est. true width) including;
 - o 11.6m @ 2.10% Li₂O from 187.7m
- <u>Additional RC drilling up-plunge and up-dip of Leia targeted near-surface pegmatite</u>
 - Potential to contribute to further shallow resources



• Cash at bank of \$55.1M at 30 June 2025

Figure 1: Longitudinal section of Leia, Luke and other pegmatites, showing the position of recently completed drilling (bold) as indicated by the section line on Figure 2. Insert 1 refers to Figure 3.

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to provide an update on metallurgical drilling at its Tabba Tabba Lithium-Tantalum Project, WA (Figure 1, Figure 2 & Table 2).



Figure 2 – Plan view map showing drill collars and drill holes with recently received assay results at Tabba Tabba. Orange indicates holes with changing status and black indicates previous holes. Section line refers to Figure 1.

Metallurgical Assay Results from Leia and Luke

<u>Leia Pegmatite</u>

Recent metallurgical drilling at the Leia Pegmatite focussed on outcropping and shallow areas with potential to be mined early in the life of the Tabba Tabba Lithium-Tantalum Project (Figure 3). Assay results from the drill samples confirm lithium mineralisation begins from just below surface, consistent

with the outcropping pegmatites at Tabba Tabba. Additionally, several holes ended in either pegmatite or significant lithium mineralisation, with **TAMT023 intercepting 3.52% Li₂O from 11.5m to 12m** (end of hole), indicating further upside. These holes are planned for re-entry to continue expanding up-dip resources. Shallow intercepts include:

- o 19.2m @ 1.08% Li₂O from 1.3m (TAMT024) (13.2m est. true width)
- o 19.5m @ 1.47% Li2O from 12.0m (TAMT025) (18.1m est. true width)
- o 10.3m @ 1.12% Li₂O from 1.7m to end of hole (TAMT023)

The deeper metallurgical drilling targeted additional material for ongoing detailed definitive feasibility study ("DFS") test-work and returned lithium-mineralised pegmatite intercepts including:

- o 87.0m @ 1.32% Li₂O from 91.0m (TAMT031) (67.0m est. true width) including,
 - o 25.0m @ 1.64% Li₂O from 123.0m (19.3m est. true width)
- o 33.0m @ 1.32% Li₂O from 204.0m (TAMT032) (est. true width)
- o 36.0m @ 1.14% Li₂O from 134.0m (TAMT028) (est. true width)



Figure 3 – Insert 1 from Figure 1: Longitudinal section showing the location of Leia metallurgical drilling. Some drillholes plot east or west of section line.

Luke Pegmatite

Assays were returned for two diamond drill holes which were designed to obtain medium-grade material for metallurgical test work from the Luke Pegmatite. Best results include:

- o 48.3m @ 0.94% Li₂O from 187.7m (TAMT021) (42.7m est. true width) including,
 - o 11.6m @ 2.10% Li₂O from 187.7m (10.3m est. true width)

Up-Plunge RC

The geological meshes used to calculate Wildcat's inaugural Tabba Tabba lithium resource of 74.1Mt at 1% Li₂O, announced in November 2024¹, were modelled conservatively in the shallow parts of the Leia Pegmatite because this area was informed by a lower density of drill holes. Three short RC holes (Figure 3) were drilled to target these zones. Results are pending.

Next Steps at Tabba Tabba

- Finalisation and reporting of the Tabba Tabba Prefeasibility Study ("PFS")
- Progression of the Tabba Tabba Definitive Feasibility Study ("DFS")
- Regional discovery strategy and exploration to continue

This announcement has been authorised by the Board of Directors of the Company.

ENDS -

FOR FURTHER INFORMATION, PLEASE CONTACT:

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¹ ASX announcement 28 November 2024: <u>https://wcsecure.weblink.com.au/pdf/WC8/02887042.pdf</u>

About Tabba Tabba

The Tabba Tabba Lithium Project (Figure 4) is an advanced lithium and tantalum exploration project that is located on granted Mining Leases just 80km by road from Port Hedland, Western Australia. It is nearby some of the world's largest hard-rock lithium mines (47km by road from the 446Mt Pilgangoora Project⁸ and 87km by road to the 259Mt Wodgina Project⁹).

The Tabba Tabba Project was one of four significant LCT pegmatite projects in WA, previously owned by Sons of Gwalia. The others were Greenbushes, Pilgangoora and Wodgina which are now Tier-1 hard-rock lithium mines. Tabba Tabba is the last of these assets to be explored for lithium mineralisation.

The Tabba Tabba Project contains a maiden JORC (2012) Mineral Resource Estimate of 74.1Mt @ 1.0% Li₂O (Table 1)¹⁰

Table 1: Tabba Tabba Lithium JORC (2012) Mineral Resource Estimate as at 28 November 2024 (using 0.45% Li₂O cut-off).

Category	Tonnes (Mt)	Li2O (%)	Ta₂O₅ (ppm)	Fe₂O₃ (%)	Li ₂ O (T)	Ta₂O₅ (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	74.1	1.00	54	0.65	740,200	10,673,300

Notes:

-Reported above a Li₂O cut-off grade of 0.45%. Appropriate rounding applied.

⁸ Pilbara Minerals Ltd ASX announcement 11 June 202:

https://1pls.irmau.com/site/pdf/5fb09df7-4e59-4c10-ab9e-69207cbc8620/Pilgangoora-Mineral-Resource-Update.pdf?Platform=ListPage

⁹ Mineral Resources Ltd ASX announcement 23 October 2018:

http://clients3.weblink.com.au/pdf/MIN/02037855.pdf

¹⁰ Tabba Tabba maiden resource

https://wcsecure.weblink.com.au/clients/wildcatresources/headline.aspx?headlineid=61240199



Figure 4: Location of the Tabba Tabba Project.

The Leia pegmatite domain contains 63% of the lithium resource and some of the best intercepts from Leia previously announced include:

- 180.0m @ 1.1% Li₂O from 206.0m (TARC148) (est. true width)
- o 119.2m @ 1.0% Li₂O from 334.3m (TADD010) (est. true width)
- 105.3m @ 1.1% Li₂O from 213.7m (TARC259AD) (est. true width)
- o 99.0m @ 1.2% Li₂O from 207.0m (TARC234D) (est. true width)
- o 94.0m @ 1.0% Li₂O from 206.0m (TARC154AD) (est. true width)
- o 67.0m @ 1.9% Li₂O from 338.0m (TARC372D) (est. true width)
- 85.0m at 1.5% Li₂O from 133.0m (TARC128) (est. true width)

- 85.0m at 1.3% Li₂O from 167.0m (TARC144) (est. true width)
- o 84.0m @ 1.4% Li₂O from 236.0m (TADD051) (est. true width)
- o 84.8m @ 1.3% Li₂O from 251.4m (TADD020) (est. true width)
- o 89.8m @ 1.2%_Li2O from 260.0m (TADD047) (est. true width)
- o 75.0m @ 1.1% Li₂O from 155.0m (TADD022) (est. true width)
- o 73.0m at 1.1% Li₂O from 266.0m (TARC246) (est. true. width)

The Luke Pegmatite is the second largest domain and contains 22% the Tabba Tabba lithium MRE. Some of the best intercepts from Luke previously announced include:

- o 54.4m @ 1.2% Li₂O from 267.9m (TADD030) (est. true width)
 - and 20.5m @ 1.5% Li2O from 297.5m
 - and 25.0m @ 1.2% Li2O from 363.9m
- o 61.0m @ 1.1% Li₂O from 227.0m (TARC350D) (37.8m est. true width)
 - o including 31.0m @ 1.6% Li₂O from 228.0m (19.2m est. true width)
- o 50.0m @ 1.1% Li₂O from 178.0m (TADD035) (est. true width)
- o 36.2m @ 1.6% Li₂O from 200.8m (TARC341D) (29.0m est. true width)
- o 43.0m @ 1.4% Li₂O from 316.0m (TARC348D) (est. true width)
 - o including 23.0m @ 1.7% Li2O from 317.0m (est. true width)
 - and 43.4m @ 1.1% Li2O from 412.0m (est. true width)
- o 44.0m @ 1.1% Li₂O from 189.0m (TARC353) (est. true width)
 - o including 31.0m @ 1.5% Li2O from 189.0m
- o 26.6m @ 1.5% Li₂O from 305.5m (TARC346D) (est. true width)
 - including 23.0m @ 1.7% Li₂O from 317.0m
- o 22.3m @ 1.3% Li2O from 197.0m (TADD040) (est. true width)
- o 20.9m @ 1.1% Li₂O from 268.1m (TARC373D) (est. true width)
 - and 45.0m @ 1.1% Li₂O from 339.0m (est. true width)

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this announcement that relates to Exploration Results for Tabba Tabba Project is based on, and fairly represents, information compiled by Mr Torrin Rowe (Head of Geology and Exploration at

Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Rowe is a fulltime employee and shareholder of Wildcat Resources Limited. Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Rowe consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

<u>No New Information or Data</u>: This document contains exploration results, historic exploration results and Mineral Resource Estimates as originally reported in fuller context in Wildcat Resources Limited ASX Announcements - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the exploration results, metallurgical results and Mineral Resource Estimates information included in the relevant market announcements. Wildcat confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from those market announcements.

Appendix 1

Table 2: Significant intercepts - Assays reported 0.1% Li₂O cut-off grade with 10m internal dilution for aggregated intercepts and geological interpretation has been used for defining margins of internal high-grade zones. Widths are rounded to one decimal and grades to two decimals.

Hole ID	From (m)	To (m)	Intercept Length (m)	Est True Width (m)	Grade (Li2O%)	Prospect
TAMT021	187.7	236	48.3	42.7	0.94	Luke
including	187.7	199.3	11.6	10.3	2.1	Luke
TAMT022	204.9	210.1	5.2	5.2	0.99	Luke
and:	222.1	247.4	25.4	20.3	0.72	Luke
including	222.1	225.9	3.8	3.0	2.56	Luke
TAMT023	1.7	12	10.3	to end of hole	1.12	Leia
including	6.6	12	5.4	-	1.55	Leia
TAMT024	1.3	20.5	19.2	13.2	1.08	Leia
TAMT025	12	31.5	19.5	18.1	1.47	Leia
including	15.1	21.9	6.8	6.3	2.01	Leia
TAMT026	20.4	34.8	14.4	11.1	0.66	Leia
including	25	30	5	3.9	1.42	Leia
TAMT027	20.4	44	23.6	23.6	0.71	Leia
TAMT028	120.8	122	1.2	1.2	0.74	Leia
and:	134	170	36	36	1.14	Leia
including	160.3	170	9.7	9.7	1.57	Leia
TAMT029	51	67	16	16	1.23	Leia
including	53.7	63	9.3	9.3	1.86	Leia
and:	79.4	83	3.6	3.6	1.24	Leia
	-					-
TAMT030	62.8	76	13.2	13.2	1.14	Leia
and:	91	104.1	13.1	13.1	1.52	Leia
	-					-
TAMT031	91	178	87	67.0	1.32	Leia
including	123	148	25	19.3	1.64	Leia
TAMT032	177.4	178.5	1.1	1.1	2.57	Leia
and:	204	237	33	33	1.32	Leia

 Table 3: Drill hole collar table – MGA94 Zone 50 – Only includes new collars or collars with changing assay status.

Hole ID	Hole Type	MGA Easting (m)	MGA Northing (m)	RL (mASL)	Total Depth	Azimuth	Dip	Assay Status	Prospect	Comments
TAGT012	DD	700296	7713228	97	306	299	-60	Pending	Chewy	Complete
TAMT021	DD	699286	7711932	97	254	330	-75	Received	Luke	Complete
TAMT022	DD	699558	7712247	100	261	301	-69	Received	Luke	Complete
TAMT023	DD	699729	7712945	100	12	280	-80	Received	Leia	Complete
TAMT024	DD	699736	7712954	100	24	270	-80	Received	Leia	Complete
TAMT025	DD	699752	7712978	98	36	269	-54	Received	Leia	Complete
TAMT026	DD	699759	7712984	97	48	280	-70	Received	Leia	Complete
TAMT027	DD	699787	7713081	94	60	269	-60	Received	Leia	Complete
TAMT028	DD	699892	7713150	98	174	268	-61	Received	Leia	Complete
TAMT029	DD	699815	7713159	94	96	264	-61	Received	Leia	Complete
TAMT030	DD	699830	7713193	95	120	265	-68	Received	Leia	Complete
TAMT031	DD	699817	7713319	96	180	267	-81	Received	Leia	Complete
TAMT032	DD	699968	7713305	99	249	253	-60	Received	Leia	Complete
TAMT033	DD	700049	7713315	101	306	286	-69	Pending	Leia	Complete
TAMT034	DD	699949	7713386	102	255	264	-60	Pending	Leia	Complete
TAMT035	DD	699931	7713436	100	249	268	-70	Pending	Leia	Complete
TARC431	RC	699076	7712955	95	102	130	-54	Pending	Leia	Complete
TARC432	RC	699129	7712908	95	100	132	-56	Pending	Leia	Complete
TARC433	RC	699512	7712536	99	48	310	-60	Pending	Leia	Complete

Appendix 2

JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	Criteria	Commentary
Sampling techniques	 Nature and quality of sampling (e.g. cut channels, random chips, or specific specialized industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (e.g. 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (e.g. submarine nodules) may warrant disclosure of detailed information. 	 Reverse circulation and diamond drilling completed by TopDrill Drilling. All RC drilling samples were collected as 1m composites, targeted 3-5kg sub-sample was collected for every 1m interval using a static cone splitter with the sub-sample placed into calico sample bags and the bulk reject placed in rows on the ground. Diamond core samples were collected in plastic core trays, sequence checked, metre marked and oriented using the base of core orientation line. It was then cut longitudinally down the core axis (parallel to the orientation line where possible) and half the core sampled into calico bags using a minimum interval of 30cm and a maximum interval of 1m. Pegmatite intervals were assessed visually for LCT mineralisation by the rig geologist assisted by tools such as ultraviolet light and LIBS analyser. All samples with pegmatite and adjacent wall rock samples were sent to ALS laboratories in Perth for chemical analysis. The entire 3kg sub-sample was pulverised in a chrome steel bowl which was split and an aliquot obtained for a 50gm charge assay. LCT mineralisation was assessed using the MS91-PKG package which uses sodium peroxide fusion followed by dissolution and analysis with ICP-AES and ICP-MS. Additional multielement analyses (48-element suite) using 4-Acid digest ICP-MS were requested at the rig geologies's direction to a id geological intervention.
Drilling techniques	• Drill type (e.g. core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (e.g. core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).	 Reverse circulation and diamond drilling with orientation surveys taken every 30m to 60m and an end of hole orientation using a Axis gyro tool. A continuous survey in and out of hole was completed at drillhole completion. Diamond drilling used HQ and NQ bits depending on ground conditions and hole depth.
Drill sample recovery	 Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. 	 RC sample recovery (poor/good) and moisture content (dry/wet) was recorded by the rig geologist in metre intervals based on visual estimation. The static cone splitter (Ox Engineering drill sampling system) on the RC rig was regularly checked by the rig geologist as part of QA/QC procedures. Sub-sample weights were measured and recorded by the laboratory.

Criteria	Criteria	Commentary
	Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of	 No analysis of sample recovery versus grade has been made at this time. Diamond drilling is orientated, meter marked, RQD measured and density data is
	fine/coarse material.	taken and samples are recorded based on geological parameters.
		Core recovery is calculated based on core block depths and physical measurements.
Logging	• Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.	• All RC samples were qualitatively logged by the rig geologist for lithology, alteration, mineralisation, structure, weathering and more. Data was then captured by Ocris and imported into a database.
	• Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.	Pegmatite intervals were assessed visually for lithium mineralisation by the rig geologist assisted by tools such as ultraviolet light and a LIBS analyser.
	• The total length and percentage of the relevant intersections logged.	• All chip trays were photographed in natural light and compiled using Sequent Ltd's Imago solution. UV photography studies are ongoing.
		• All diamond core was qualitatively logged by a site geologist and the core trays were photographed
Sub-sampling	• If core, whether cut or sawn and whether quarter, half or all core taken.	3kg to 5kg sub-samples of RC chips were collected from the rig-mounted static cone splitter into uniquely numbered calico bags for each 1m interval
and sample	If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.	 Diamond core is drilled with HQ or NQ diameter and is cut longitudinally down the
propulation	 For all sample types, the nature, quality and appropriateness of the sample preparation technique. Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. Measures taken to ensure that the sampling is representative of the in-situ material collected, including for instance results for field duplicate/second-half sampling. Whether sample sizes are appropriate to the grain size of the material being sampled. 	core axis (along the orientation line where possible) with an Almonte core saw and half core samples between 30cm and 1m in length are sampled and collected in
		numbered calico bags. Duplicates, blanks and standards inserted at the same rate as for the RC samples.
		 Sample sizes are appropriate to the crystal size of the material being sampled with a targeted 85% passing 75 μm.
		Sub-sample preparation was by ALS laboratories using industry standard and appropriate preparation techniques for the assay methods in use.
		• Internal laboratory standards were used, and certified OREAS standards and certified blank material were inserted into the sample stream at regular intervals by the rig geologist.
		• Duplicates were obtained from using a duplicate outlet direct from the cyclone in the RC and a lab split in the DD at the site geologist's discretion in zones containing visual indications of mineralised pegmatite.
Quality of assay data	• The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.	• The RC and diamond core cuttings were analysed with MS91-PKG at ALS using sodium peroxide fusion ICP-AES/MS for an LCT suite, fire assay for gold, and 4-acid
and laboratory	• For geophysical tools, spectrometers, handheld XRF instruments, etc, the	digest ICP-AES and ICP-MS for multi-element analysis.
10010	parameters used in determining the analysis including instrument make and model reading times, calibrations factors applied and their derivation, etc.	Appropriate OREAS standards were inserted at regular intervals.
	הישמטו, וכמשווש שוויכש, כמושרמוטוש ומטנטוש מאשוובע מוע נווכוו עבוועמוטוו, כנט.	Blanks were inserted at regular intervals during sampling.
		• Certified reference material standards of varying lithium grades have been used at a rate not less than 1 per 25 samples.

Criteria	Criteria	Commentary
	 Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established. 	Check sampling was completed at an umpire lab (Intertek) to validate results which demonstrated comparability.
Verification of sampling and assaying	 The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. 	• No independent verification of significant intersections has been made. Significant intersections were produced by an automated export from the database managers and checked by a Senior Geologist/Exploration Manager and the Geology Manager.
	 Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. 	• Twinned holes of RC to DD have been drilled to allow correlation of assay results between drilling styles to provide more confidence in the model.
	Discuss any adjustment to assay data.	Industry standard procedures guiding data collection, collation, verification, and storage were followed.
		• No adjustment has been made to assay data as reported by the laboratory other than calculation of Li ₂ O% from Li ppm using a 2.153 conversion factor.
Location of data points	 Accuracy and quality of surveys used to locate drill holes (collar and down- hole surveys), trenches, mine workings and other locations used in Mineral 	• Location of drill holes were recorded by tablet GPS. Locational accuracy is +-1m in the XY and +-5m in the Z orientation.
	Resource estimation.Specification of the grid system used.	• Survey priority is then replaced with a differential GPS (DGPS) on a campaign basis, initially by ABIMs contracting and then recollected by Wildcat with a private DGPS.
	Quality and adequacy of topographic control.	All current data is in MGA94 (Zone 50).
		• Topological control is via GPS and DEM calculated from a drone photographic survey. The LiDAR has generated a topographic surface accurate to <20cm.
		Downhole survey's collected using the Axis Champion Gyro tool
Data spacing	Data spacing for reporting of Exploration Results.	• Drill hole spacing vary from twins to 200m apart with varying levels of infill.
and	• Whether the data spacing and distribution is sufficient to establish the degree	Exploration and resource drilling focussed on 50m and 100m spacings.
 of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied. Whether sample compositing has been applied. 	• There is abundant pegmatite outcrop and the drilling is spaced to determine continuity along strike and down dip. Infill drilling will also aim to close-off mineralisation along strike.	
		No sample compositing has been applied.
Orientation of data in relation to geological structure	 Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material. 	• No fabric orientation data has been obtained from the RC holes, although some holes have been logged with DH optical televiewer (OTV) and some structural data may be determined from this. Where OTV has been used on holes drilling from the northeast into Leia, the pegmatite has been intercepted at a perpendicular orientation to the hole axis, making the intercepts close to true width. These are also estimated against the geological model.
		• All diamond holes are oriented with a base of hole orientation line and any relevant structures and fabrics are recorded qualitatively by the site geologist and recorded in the database. Most diamond holes have intercepted the pegmatite at close to perpendicular to the core axis, making the intervals close to true width and an estimation is provided when this is not the case.

Criteria	Criteria	Commentary
		True width has been estimated from a 3D geological model built using Leapfrog software and holes are designed to intercept at true width.
		• True width has not been estimated for holes which have potentially drilled down-dip of pegmatite bodies as the geometry of the pegmatite intersections cannot currently be determined. These holes include TARC028, TARC085, and TARC088 in previous announcements.
		 True width has not been estimated for pegmatites of unknown geometry (early discoveries) and instead downhole widths are provided.
		The drilling orientation and intersection angles are deemed appropriate.
Sample security	The measures taken to ensure sample security.	• All samples were packaged into bulka bags and strapped securely to pallets and delivered by TopDrill to freight depots in Port Hedland. The samples were transported from Port Hedland to Perth ALS laboratories via Toll or Centurian freight contractors. Any umpire assays were transported as pulps or coarse rejects by ALS to Intertek (genalysis).
Audits or reviews	The results of any audits or reviews of sampling techniques and data.	• Several internal audits have been completed by the Company's technical team as part of ongoing data validation. These include SQL queries, field validation, general data integration and photo analysis. No major errors have been identified.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	 Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area. 	 Wildcat Resources Limited Ltd owns 100% of the Tabba Tabba Project Mining Leases (M45/354; M45/375; M45/376 and M45/377) Royalties and material issues are set out in an agreement between Wildcat and GAM for Wildcat to acquire the Tabba Tabba Project as announced on 17th May 2023: <u>https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf</u> No known impediments.
Exploration done by other parties	Acknowledgment and appraisal of exploration by other parties.	 Goldrim Mining Ltd and Pancontinental Mining Ltd ("PanCon") completed 24 OHP, 59 RC and 3 DD holes between 1984 and 1991. GAM drilling of 29 RC holes in 2013. Pilbara Minerals Ltd (PLS) completed 5 diamond holes in November 2013. Historic drilling targeted tantalum mineralisation. Drilling into the vast majority of the lithium resources has been competed by Wildcat since mid-2023.
Geology	Deposit type, geological setting and style of mineralisation.	The Tabba Tabba pegmatites are part of the later stages of intrusion of Archaean granitic batholiths into Archaean metagabbros and metavolcanics. Tantalum mineralisation occurs in zoned pegmatites that intruded a sheared Archaean metagabbro. The pegmatite contains in outcrop a symmetrically disposed outer cleavlandite zone, mica zone and a megacrystic K feldspar zone with a centrally disposed quartz zone associated with an albitic replacement unit. The zones generally dip in sympathy with pegmatite margins. (Sourced from PanCon historical reports). Wildcat Resources has confirmed abundant spodumene occurs throughout the pegmatites. While studies are still underway, early XRD results (previously released) indicate that petalite mineralisation occurs more frequently in the northern The Hutt Pegmatite prospect.
Drill hole information	 A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes: easting and northing of the drill hole collar elevation or RL (Reduced Level - elevation above sea level in metres) of the drill hole collar dip and azimuth of the hole down hole length and interception depth 	 Refer to tables in the report and notes attached thereto which provide all relevant details. Previous company announcements available here: https://www.asx.com.au/markets/trade-our-cash-market/announcements.wc8

Criteria	JORC Code explanation	Commentary
	 hole length. If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case. 	
Data aggregation methods	 In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (e.g. cutting of high grades) and cut-off grades are usually Material and should be stated. Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low-grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail. The assumptions used for any reporting of metal equivalent values should be clearly stated. 	 No top cut off has been used. Aggregated pegmatite intercepts calculated at a 0.1% Li₂O cutoff grade with a maximum of 10m consecutive internal dilution and reporting overall intercepts with a weighted average grade >0.5%. All smaller significant intercepts and the high-grade intervals included within broader aggregated intercepts have been separately reported and calculated using the most practical of a geologically interpreted subdomain or a 0.3% Li₂O cut off and a maximum of 3m of internal dilution. An iron cutoff of >5% Fe has also been applied to each sample in order to exclude peripheral intervals that contain significant wall rock contamination or external intervals that are not pegmatite hosted Li₂O intercepts. Smaller intervals of internal
		mafic <10m are classified as waste and may still be included in intercept calculations. Minor discrepancies between pegmatite thickness and mineralised intercepts may arise due to mixed intervals of pegmatite and host rock, i.e. in RC drilling where a 1m interval may constitute mixed pegmatite and mafic wall rock. This may mean that the true boundary of the pegmatite may be slightly wider or smaller than what is reflected in the reported mineralized intercept.
		No metal equivalents have been used.
Relationship between mineralization widths and intercept	 elationship etween ineralization ridths and itercept These relationships are particularly important in the reporting of Exploration Results. If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported. 	• Most pegmatite intervals intercepted have returned assay results >0.3% Li ₂ O, some are mineralised in totality, others are partially mineralised with localised zones of lithium mineralisation below 0.3%Li ₂ O. This is expected in fractionated, zoned pegmatite systems. Some zones have mineralisation that averages below 0.1% Li ₂ O.
 If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known'). 	 Holes are planned to intersect perpendicular to modelled mineralisation. Where surface conditions have not allowed optimal collar placement estimated true widths have been calculated and reported. 	
		Cross sections illustrate the modelled pegmatite domains and intersections.
Diagrams	 Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views. 	See this announcement for appropriate maps and sections.

Criteria	JORC Code explanation	Commentary
Balanced reporting	• Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.	 Comprehensive reporting of all drill hole details have been previously reported in announcements since the acquisition by Wildcat in 2023. A summary of unannounced results for drillholes and their corresponding drillhole details has been included in this announcement (Appendix 1, Table 2&).
Other substantive exploration data	• Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples - size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	• Everything meaningful and material is disclosed in the body of the report, has been previously announced or is ongoing/incomplete. Geological observations have been factored into the modelling and estimation work.
Further work	 The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive. 	 Further drilling plans aim to extend the modelled pegmatites and increase the confidence of these zones (i.e. Inferred to Indicated and Indicated to Measured) and exploration drilling will target potential repeating pegmatites at depth. Further work will also include the finalisation of study work necessary to begin the development of the project.