



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Date of this announcement

Friday July 25, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KOBAN	OPTION EXPIRING 30-JUN-2028 EX \$0.08	5,575,000	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KOBA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

650210067

**1.3 ASX issuer code**

KOB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/7/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Refer to the non-renounceable entitlement offer Appendix 3B dated 21 May 2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08

**Date the +securities the subject of this notification were issued**

25/7/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The new options were issued on the basis of one option for every two shares subscribed for under the Shortfall Offer component of the non-renounceable entitlement offer (refer further announcement 25 July 2025)

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The options are being issued pursuant to the Shortfall Offer component of the non-renounceable entitlement offer (refer Appendix 3B dated 21 May 2025 and the issue announcement dated 25 July 2025)

Issue details

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**Number of +securities**

5,575,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options, issued on the basis of one option for every two shares subscribed for under the Shortfall Offer component of the non-renounceable entitlement offer

**Purpose of the issue**

Other

**Additional Details**

Free attaching options (refer above) and hence no proceeds were raised from the issue of the options

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOB : ORDINARY FULLY PAID	187,521,584

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	20,054,967
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBAH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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