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Australian Securities Exchange  
Level 40, Central Park  
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Perth WA 6000

## Writ of Summons

Nimy Resources Limited (ASX: NIM) (**Company**) announces that it has been served with a Writ of Summons in the Supreme Court of Western Australia by Lind Global Fund II, LP, an institutional fund managed by New York based Lind Partners (together **Lind**), with whom the Company previously entered into a Placement Agreement (**Agreement**) (refer ASX announcement dated 22 August 2023).

Lind alleges that the Company breached the Agreement and is claiming \$3,747,376.50 plus interest and costs.

The Company has sought, and will continue to seek, legal advice in relation to this matter as it disputes the debt and intends to defend the action.

As this matter is the subject of litigation, the Company does not intend to make any further comment at this time. The Company will update the market on this matter as appropriate.

This announcement has been authorised for release by the Board of Directors.

### Company Information

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