



Scalare Partners Holdings Limited (ASX:SCP)

ABN 69 638 225 886
Level 2, 350 Kent Street
Sydney NSW, 2000

ASX Announcement

30 July 2025

Notice given under section 708A(5)(e) of *Corporations Act 2001* (Cth)

This notice is given by Scalare Partners Holdings Limited (ACN 638 225 886) (**Scalare**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Scalare has today issued 8,217,023 new fully paid ordinary shares (**New Shares**) under a private placement at an issue price of \$0.12 per New Share (**Placement**).

The Placement was announced on 17 July 2025. A further 15,368,976 New Shares and 12,500,000 Options, will subject to shareholder approval, be issued to the Placement Participants including the Directors of Scalare on the same terms as part of the Placement.

Scalare confirms that:

1. The New Shares issued under the Placement were issued without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, Scalare has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Scalare (accounting requirements); and
 - (b) section 674 and 674A of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Signed for and on behalf of the board of directors of Scalare Partners Holdings Limited (who approved this document being provided to ASX).

Lucy Rowe
Joint Company Secretary

This announcement has been approved for release by the Board of Scalare Partners.

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