



## EQUAL ACCESS SHARE BUY-BACK

BirdDog Technology Limited (ASX: BDT) ("**BirdDog**", "**BDT**" or the "**Company**"), the global leader in broadcast quality, software-enabled video solutions, is pleased to confirm that its proposed off-market equal access share buy-back of up to 100% of each existing shareholder's BDT shares ("**Share Buy-Back**"), as announced on 7 April 2025 and updated on 23 June 2025, was approved by shareholders at the Company's Extraordinary General Meeting ("**EGM**") held on 22 July 2025. The Company's proposed voluntary removal from the official list of the ASX pursuant to ASX Listing Rule 17.11 ("**Delisting**") and its Share Buy-Back were both approved by shareholders at the EGM as formally announced to the market by the Company on 22 July 2025 in its release titled 'Results of Extraordinary General Meeting'.

Please refer to the updated indicative timetable for the Share Buy-Back within this announcement, noting that the Company does not anticipate any further timetable changes.

### **Share Buy-Back Process**

The Share Buy-Back is being made to holders of BDT shares as at the record date, being 7.00pm (AEST) on 5 August 2025 ("**Eligible Shareholders**").

Information regarding the Share Buy-Back process is outlined in the Buy-Back Offer Booklet to be lodged with the ASX and to be despatched to Eligible Shareholders on the offer opening date, being 8 August 2025 ("**Opening Date**"). The Buy-Back Offer Booklet contains important information about the Share Buy-Back and is provided to assist shareholders in making an informed decision about whether to participate in the Share Buy-Back.

Should shareholders wish to participate in the Share Buy-Back, they must complete the online Acceptance Form, which will be accessible at: <https://portal.automic.com.au/investor/home> from the Opening Date. The online Acceptance Form must be completed by no later than the offer closing date, being 5.00pm (AEST) on 26 August 2025 (unless extended). Should shareholders not wish to participate in the Share Buy-Back, they do not need to take any action.

### **Share Buy-Back Pricing**

The revised Share Buy-Back price announced on 23 June 2025 ("**Revised Share Buy-Back Price**") of \$0.07 represents a 40% increase to the initially proposed Share Buy-Back price of \$0.05 per BDT share as announced on 7 April 2025.

The Revised Share Buy-Back Price of \$0.07 per BDT share represents:

- a **126% premium** to the closing price of \$0.0310 on 3 April 2025, being the last day on which BDT shares were traded prior to the announcement of the Delisting and Share Buy-Back on 7 April 2025;
- a **112% premium** to the 15-day volume weighted average price ("**VWAP**") of \$0.0330 up to and including market trade on 3 April 2025; and
- a **100% premium** to the 30-day VWAP of \$0.0350 up to and including market trade on 3 April 2025.

The Share Buy-Back provides Eligible Shareholders with the opportunity to exit from their investment in the Company prior to the Delisting should they wish to do so, with the Delisting currently expected to occur on 5 September 2025.

In undertaking the Share Buy-Back and inviting Eligible Shareholders to participate in the Share Buy-Back, the Company does not make any recommendation, nor does it give any advice on the value of your Shares or whether you should sell your Shares.

#### **Updated Indicative Timetable**

The updated indicative timetable for the Share Buy-Back and Delisting is set out below. **All shares acquired after the ex-entitlement date will not confer any entitlement to participate in the Share Buy-Back.**

Event	Indicative Date *
Ex-entitlement date for Share Buy-Back	4 August 2025
Record Date for Share Buy-Back	7.00pm on 5 August 2025
Despatch of the Share Buy-Back Offer Booklet and access to personalised online Acceptance Form	8 August 2025
Share Buy-Back - Opening Date	8 August 2025
Last day to extend the Share Buy-Back	19 August 2025
Share Buy-Back - Closing Date	5.00pm on 26 August 2025
Announcement of the results of the Share Buy-Back	27 August 2025
Last day for Share Buy-Back shares to be cancelled	2 September 2025
Suspension date (in preparation for Delisting)	3 September 2025
Settlement Date – Funds for the Share Buy-Back to be distributed to participants	3 September 2025
Anticipated Delisting Date	5 September 2025

\* Dates and times are indicative only, refer to the time and date in Melbourne, Australia and are subject to change by the Company or the ASX. The Company will inform its shareholders of any change by way of an ASX announcement.

**- Ends -**

**Authorised for release by the BirdDog Technology Board**

For further information please contact:

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### ABOUT BIRDDOG

BirdDog is a global video technology company that enhances the quality, speed and flexibility of video through a range of solutions, augmented with NDI® (Network Device Interface).

This enables video-compatible products to communicate, deliver and receive high-definition video over a computer network in a broadcast-quality, low-latency manner, that is frame accurate and suitable for switching in a live production environment.

BirdDog develops and manufactures a range of connected solutions, including:

- Pan-tilt-zoom (PTZ) Cameras
- Box Cameras
- Converters
- AV Products
- Controllers & Accessories
- Monitors
- NDI® Embedded Smart Display Modules
- Cloud Software Platforms

End users of BirdDog's products cover a wide range of market segments, including Professional Video, Broadcast, Audio Visual and large private and public sector organisations.

For more information on BirdDog, please visit [www.birddog.tv](http://www.birddog.tv)

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