



18 July 2025

Entitlement Offer to Shareholders

Correction to intended ASX Code for New Options pursuant to the Entitlement Offer

MRG Metals Limited (“**MRG**” or “**the Company**”) (ASX: MRQ) refers to the equity raising of approximately \$817,956 through a pro-rata non-renounceable 3 for 10 entitlement offer of options to eligible shareholders in the Company (**Entitlement Offer**) announced today.

In the documents lodged, it was noted that the New Options issued under the Entitlement Offer would be listed, subject to meeting ASX approval for listing, under the code of MRQOA.

The Company has just been advised by ASX that the code of MRQOA is not available and the New Options will be listed, subject to ASX approval, under the code of MRQOD.

This announcement has been authorised by MRG’s Board of Directors.

For more Information please contact:

MRG Metals

Shane Turner

Director/Secretary

M: +61 (0) 404 033 450

E: shane@mrgmetals.com.au

Investor Relations

Angus Kennelly

Massive Intelligence

E: angus@massiveintelligence.com.au