

## **BAYAN LAUNCHES LOYALTY OPTIONS OFFER**

**Bayan Mining and Minerals Ltd (ASX: BMM; "BMM" or "the Company")** is pleased to advise its intention to undertake a bonus issue to eligible BMM shareholders holding shares on the record date, one (1) loyalty option for every four (4) BMM shares held, at an issue price of \$0.001 per loyalty option (Offer).

Each Loyalty Option is convertible into one (1) fully paid ordinary share in the Company, exercisable at \$0.075 per Loyalty Option with an expiry date of 5.00pm (AWST) on 6 December 2027.

Subject to the quotation requirements of the ASX Listing Rules, the Company will apply for Official Quotation of all of the Loyalty Options, as well as the existing unquoted options previously issued with the same terms (ASX security code: BMMAI).

The indicative timetable for the Offer is set out below:

<b>Event</b>	<b>Date*</b>
Lodgement of Prospectus with ASIC	Monday, 8 September 2025
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Announcement of the Offer	Monday, 8 September 2025
Ex Date	Thursday, 11 September 2025
Record Date for determining Entitlements	Friday, 12 September 2025
Prospectus despatched to Shareholders & Company announces despatch has been completed	Wednesday, 17 September 2025
Last day to extend Closing Date (before noon Sydney time)	Tuesday, 23 September 2025
Closing Date*	Friday, 26 September 2025
Securities quoted on a deferred settlement basis from market open**	Monday, 29 September 2025
Announcement of results of issue	Friday, 3 October 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon Sydney time)	Friday, 3 October 2025

\*The timetable is indicative only and subject to change. The Company retains the discretion, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and other applicable laws, to vary any or all of these key dates at its discretion, without prior notice.

\*\*Note that because the new class of listed options are quoted on a deferred settlement basis, that class of new listed options (only) will be suspended from the time deferred trading commences for any other securities under the offer, until the ASX has confirmed that the ASX Listing Rule 2.5 spread requirement has been met in relation to the listed options.

The terms and conditions of the Loyalty Options offer will be made available to eligible shareholders under a prospectus that will be distributed separately and made available on the Company's ASX announcement platform following this announcement.

***For further information, please contact:***

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**Authorised for release by the Board of Bayan Mining and Minerals Limited**

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