

Octava Completes First Tranche of \$1.5M Fund Raise to maintain planned exploration and commence due diligence at the Federation Copper-Zinc-Silver Project

Octava Minerals Limited (ASX: **OCT**) ("**Company**") is pleased to advise that the first tranche of its recently announced placement (ASX 25 July 2025) to raise a total of \$1.5 million (the **Placement**) has settled and allotment has been completed.

The Placement was well supported by a number of new sophisticated and professional investors with Tranche 1 raising approximately \$457,500 through the issue of 15,250,007 ordinary shares at \$0.03 per share.

Applicants in the Placement will also receive 1 free attaching unlisted Option to acquire an ordinary share for every 2 Placement shares applied for. Attaching Options will be issued subject to shareholder approval at a General Meeting to be held in due course. Options are exercisable by payment of 8 cents on or before the date that is 3 years from issue.

All shares issued under the Placement will rank equally with existing fully paid ordinary shares in Octava as of the date of this announcement.

The Placement is proposed to be completed in two tranches:

- Tranche 1 - 15,250,007 fully paid ordinary shares to be issued under the Company's available placement capacity in accordance with Listing Rules 7.1 and 7.1A.
 - 9,150,000 fully paid ordinary shares to be issued under the Company's available placement capacity in accordance with Listing Rules 7.1
 - 6,100,000 fully paid ordinary shares to be issued under the Company's available placement capacity in accordance with Listing Rules 7.1A
- Tranche 2 – 34,749,993 fully paid ordinary shares to be issued, subject to shareholder approval at a General Meeting to be held in due course.
- 25,000,000 free attaching unlisted Options will be issued, subject to shareholder approval.

Broker Fees include brokerage of 6% plus 6 million advisor options with a 3-year expiry at strike price of \$0.08 (8 cents), to be issued subject to shareholder approval.

An Appendix 2A follows this announcement providing additional detail.

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Board Members

Clayton Dodd – Chairman
Damon O'Meara – Non – Executive Director
Feiyu Qi – Non – Executive Director
Bevan Wakelam – Managing Director / CEO

Projects

East Pilbara (Talga) – lithium & gold
Byro – REE & lithium
Yallalong – antimony, gold & nickel
East Kimberley – nickel & PGM's



This announcement has been authorised for release by Bevan Wakelam, Managing Director & CEO.

For more information, please contact:

Investor Enquiries

MD /CEO

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Chairman

Clayton Dodd

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About Octava Minerals Ltd

Octava Minerals Limited (ASX:OCT) is a Western Australian based new energy metals exploration and development company. The Company has 4 strategically located projects in geographically proven discovery areas.