



Announcement Summary

**Entity name**  
IKEGPS GROUP LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday July 21, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IKE	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	22,222,223	22/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IKEGPS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

615503145

### 1.3 ASX issuer code

IKE

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/7/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jul-2025 08:00	New - Proposed issue of securities - IKE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B also referred to the share purchase plan (SPP) announced by IKE on 10 July 2025.

Subject to take up by eligible shareholders, acceptance of oversubscriptions, and any scale back, up to approximately 2,469,135 fully paid ordinary shares in IKE will be issued on or around 14 August 2025 pursuant to the SPP made to eligible shareholders on the terms and conditions set out in the offer document lodged with ASX and NZX on 16 July 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IKE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

22/7/2025

#### Issue details

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**Number of +securities to be quoted**

22,222,223

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.81000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The cash consideration was also payable in NZD, the NZD equivalent price per security was NZ0.88 per share.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IKE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	183,478,219

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IKEAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	10,195,618