

25 July 2025

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Strike Energy Limited (ACN 078 012 745) (ASX: STX) (**Strike** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Strike refers to its announcement dated 22 July 2025 relating to a two-tranche placement (**Placement**) to Carnarvon Energy Limited (ACN 002 688 851) (ASX: CVN) (**Carnarvon**) and a separate share purchase plan (**SPP**).

Strike has today issued 430,157,416 fully paid ordinary shares (**Shares**) to Carnarvon pursuant to Tranche 1 of the Placement.

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). It is a condition of that ASIC Instrument that the Company gives ASX this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on 8 August 2025. An SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on 8 August 2025.

Strike gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) Strike issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given by Strike under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Strike has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Strike; and
  - (ii) section 674 and 674A of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This request has been authorised for release to ASX by the Company's Board.

Yours sincerely



Tim Cooper  
Chief Financial Officer & Company Secretary  
Strike Energy Limited