



Completion of High Grade Gold & Copper Acquisition

Highlights

- Manhattan Corporation Ltd (**ASX: MHC** or the **Company** or **Manhattan**) advises that “completion” has occurred in relation to its acquisition of 100% of the Hook Lake Project (**Project**) (**Transaction**).
- Successful Mining and Resources industry company Director and Entrepreneur **Mr Gavin Rezos** has joined the Board as a non-executive Director and **Mr Eric Sondergaard** has been engaged as Technical Advisor.
 - Mr Gavin Rezos recently delivered significant value as the former founding Chairman of Vulcan Energy Resources Limited, which grew from a market cap of \$10m to over \$1b.
 - Mr Sondergaard is responsible for sourcing and planning exploration at White Cliff Minerals’ Rae project, also in Nunavut. He oversaw activities which saw the exploration team deliver an exceptional hole consisting of 175m at 2.5% Cu from 7.6m and ending at 4.46% Cu, remaining open at depth (ASX: WCN 6 May 2025).
- Hook Lake is located in the same underexplored highly prospective Archean Greenstone Belt and approximately 130 to 225 km southwest of the **Agnico Eagle owned 6.7moz Au Meladine Mine** (34.3 million tonnes @ 6.12 g/t Au)¹, with other belts hosting the in-development Back River Gold District, **Goose & George Project boasting 9.2 Million Oz Au at 6.04 g/t** measured, indicated & Inferred with an anticipated 310,000 Ozs Au annual production – B2Gold, 2024)². Further information in relation to the Hook Lake Project is set out in the Company’s announcement released on 12 May 2025.

Board and technical advisor appointments

Successful Mining and Resources industry company Director and Entrepreneur Mr Gavin Rezos has joined the Board as a non-executive Director. Mr Rezos has many years of Australian and international corporate, project finance and investment banking experience and recently delivered significant value as the former founding Chairman of Vulcan Energy Resources Limited, which grew from a market cap of \$10m to over \$1b. Mr Rezos is also a former Director of Iluka Resources Ltd and has taken 3 companies from start up to the ASX 300.

The Company is also pleased to announce the appointment of Mr Eric Sondergaard as technical advisor. Mr Sondergaard is a registered Professional Geoscientist (P.Geo) and a graduate of the University of Calgary in Canada with over twenty years of operational experience. Mr Sondergaard and his geological team are highly experienced operators in Nunavut Canada and were responsible for sourcing and planning exploration at White Cliff Resources Rae Copper Project which has recently become a major copper discovery. Geological team behind Project was also responsible for sourcing and planning exploration at White Cliff Minerals’ Rae project, also in Nunavut, delivering an exceptional hole consisting of 175m at 2.5% Cu from 7.6m and ending at 4.46% Cu, remaining open at depth (ASX: WCN 6 May, 2025). Mr Sondergaard has previously served as Executive Director and COO at Bluejay Mining, where he identified, negotiated and managed Bluejay’s joint venture with KoBold Metals in relation to the Disko-Nuussuaq project. Mr Sondergaard is a Director of White Cliff Resources Ltd and 80 Mile Plc.

Mr John Seton has stepped off the Manhattan Board to coincide with the appointment of Mr Rezos. John has been a great asset to the Board, and we thank him for his knowledge, guidance and willingness to always be available to attend to Company matters.

We wish John all the very best.

ENDS

This ASX release was authorised by the Board of the Company.

For further information

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References:

¹Agnico Eagle, 2025 – Meadowbank Complex 2024 Performance

<https://www.agnicoeagle.com/English/operations-and-projects/global-operations-and-development-projects/meadowbank-complex/default.aspx>

²B2Gold, 2024 – Reserves & Resources Statement

<https://www.b2gold.com/operations-projects/overview/default.aspx#probable>

Forward looking statements

This announcement may contain certain 'forward looking statements' which may not have been based solely on historical facts but rather may be based on the Company's current expectations about future events and results. Forward-looking statements contained in this announcement include but are not limited to: completion of the Proposed Transaction; the strengths, characteristics and potential of the Company following completion; timing and receipt of shareholder approvals; discussion of future plans, projects and objectives.