



Announcement Summary

Entity name

AUSTRALIAN OIL COMPANY LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday July 18, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AOK	ORDINARY FULLY PAID	36,000,000	17/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN OIL COMPANY LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83114061433

1.3 ASX issuer code

AOK

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2025 09:17	New - Proposed issue of securities - AOK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

36,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities are being issued as a component of the settlement agreement as announced to market on 3 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AOK : ORDINARY FULLY PAID	1,037,782,997

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AOKAD : OPTION EXPIRING 30-APR-2029 EX \$0.025	10,000,000
AOKAE : OPTION EXPIRING 30-APR-2029 EX \$0.035	10,000,000
AOKAF : OPTION EXPIRING 30-APR-2029 EX \$0.045	10,000,000
AOKAB : OPTION EXPIRING 30-JUN-2026 EX \$0.008	125,937,937